

LAGOS, NIGERIA

NOVEMBER 12, 2018

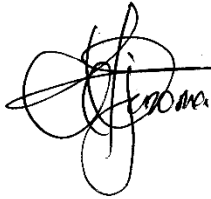
PUBLICATION ON NEWS MEDIA: PURPORTED TALKS FOR ACCESS BANK PLC TO ACQUIRE DIAMOND BANK PLC

The attention of Diamond Bank Plc (“the Bank”) has been drawn to the rumor in the media stating that the Bank is purportedly in discussions with Access Bank Plc to acquire the Bank.

We wish to state categorically that the Bank is not in discussions with any financial institution at the moment on any form of merger or acquisition.

We trust that the above clarifies the position of the Bank with regards to the rumor on the various media platforms.

Yours faithfully,
For: DIAMOND BANK PLC



Uzoma Uja
Company Secretary/Legal Adviser

ADDRESS Diamond Bank Plc. RC 161996
PGD's Place, Plot 4, Block V,
B.I.S. Way, Oniru Estate,
Victoria Island, Lagos

TEL 01-2701500
FAX 01-2793780
E-MAIL enquiries@diamondbank.com

www.diamondbank.com

DIRECTORS:

Mr. Oluseyi Bickersteth (Chairman), Mr. Uzoma Dozie (Group Managing Director/CEO), Mrs. Caroline Anyanwu (Deputy Managing Director), Mrs. Chizoma Okoli (Executive Director), Mr. Chiugo Ndubisi (Executive Director), Mr. Kabir Alkali Mohammed, Mr. Damian Dolland, Mr. Rotimi Oyekeanni (Independent Director), Mr. Dele Babade, Mrs. Aisha Muhammed Oyeboode, Mrs. Juliet Anammah, Mr. Christopher Ubosi.