



22 September 2020

United Capital Plc – Listing of United Capital Plc’s N10Billion 5 Year 12.5% Senior Unsecured Fixed Rate Series I Bonds Due 2025 Under the N30,000,000,000 Debt Issuance Programme

Dealing Members are hereby notified that United Capital Plc’s N10Billion 5 Year 12.5% Senior Unsecured Fixed Rate Series I Bonds Due 2025 under the N30,000,000,000 Debt Issuance Programme were today Tuesday, 22 September 2020 listed on Daily Official List of The Nigerian Stock Exchange.

Below are the details of the Bonds:

Issuer	United Capital Plc
Bond Description	United Capital Plc’s N10,000,000,000 5 Year 12.5% Senior Unsecured Fixed Rate Series I Bonds Due 2025 Under the N30,000,000,000 Debt Issuance Programme
Symbol Name	12.50% UCAP MAY 2025
Symbol Code	UCAP2025S1
ISIN Code	NGUCAP2025S2
Aggregate Nominal Amount	N10,000,000,000
Volume	10,000,000
Price	1,000
Series Number	1
Coupon	12.50%
Issue Date	28 May 2020
Maturity Date	28 May 2025
Tenor	5 years
Coupon Payment Date	Semi-annually, and payable in arrears on 28 November and 28 May of each year up to and including the Maturity Date
Coupon Basis	Fixed Rate, Semi Annual
Offer Opened	4 May 2020
Offer Closed	15 May 2020
Stockbroker	United Capital Securities Limited

This is for your information and records update, please

Godstime Iwenekhai
Head, Listings Regulation