

## STOCK MARKET REPORT FOR DECEMBER 21ST 2018

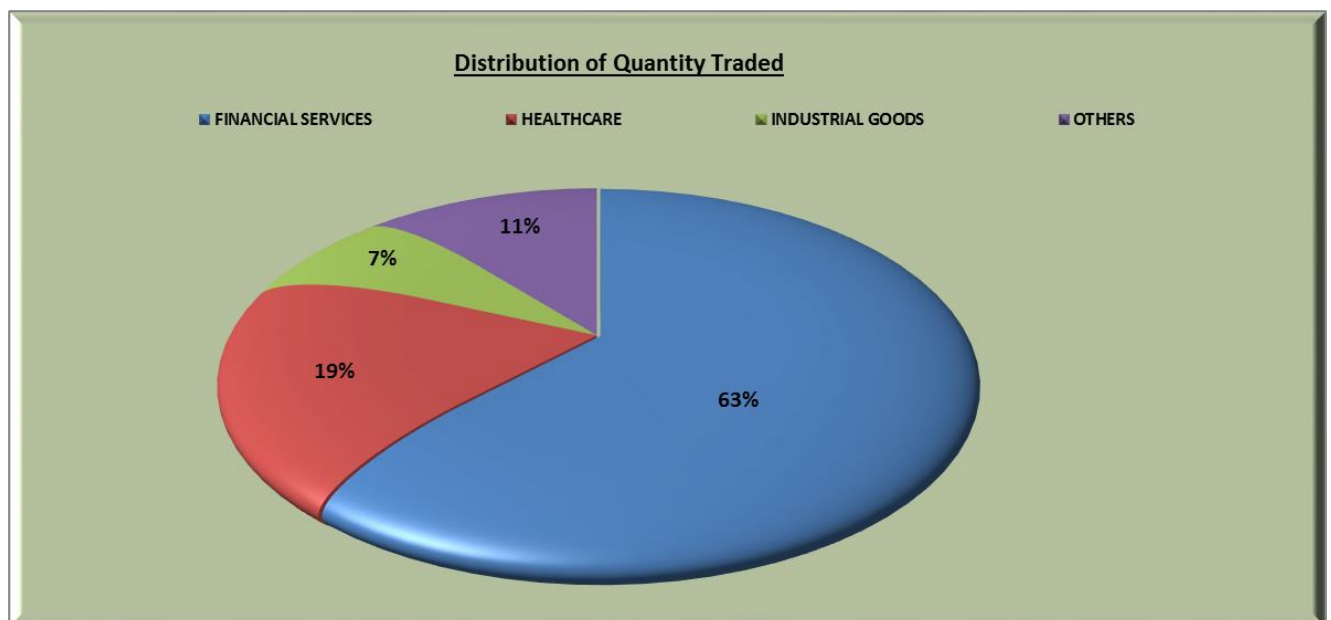
A total turnover of 1.472 billion shares worth N18.678 billion in 15,610 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.169 billion shares valued at N14.762 billion that exchanged hands last week in 14,554 deals.

The Financial Services Industry (measured by volume) led the activity chart with 918.303 million shares valued at N11.015 billion traded in 9,154 deals; thus contributing 62.40% and 58.98% to the total equity turnover volume and value respectively. The Healthcare Industry followed with 280.722 million shares worth N78.511 million in 259 deals. The third place was Industrial Goods Industry with a turnover of 108.712 million shares worth N 2.949 billion in 1,496 deals.

Trading in the Top Three Equities namely Union Diagnostic & Clinical Services Plc, Zenith Bank Plc, and Access Bank Plc, (measured by volume) accounted for 619.444 million shares worth N6.053 billion in 2,818 deals, contributing 42.09% and 32.41% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Dec-18	2,975	214,961,742	1,732,277,871.87	92	17	20	55
18-Dec-18	3,445	316,199,651	5,090,506,739.93	92	24	11	57
19-Dec-18	3,038	201,099,040	4,098,992,365.77	90	23	18	49
20-Dec-18	3,225	545,980,791	4,089,759,317.67	92	17	22	53
21-Dec-18	2,927	193,561,055	3,666,133,573.26	98	29	14	55





# WEEKLY REPORT

## ETPs

Also traded during the week were a total of 880,145 units of Exchange Traded Products (ETPs) valued at N6.742 million executed in 5 deals compared with a total of 316 units valued at N849,000 that was transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	2	880,038	6,310,002.46
2	NEWGOLD	3	107	432,205.00
	<b>Total</b>	<b>5</b>	<b>880,145</b>	<b>6,742,207.46</b>

## BONDS

A total of 14,068 units of Federal Government Bonds valued at N12.701million were traded this week in 23 deals compared with a total of 10,934 units valued at N10.746 million transacted last week in 31 deals

S/N	Security	Deals	Volume	Value
1	FG112034S2	2	9,969	8,717,819.71
2	FGS2019S6	8	2,175	2,080,304.10
3	FG122020S1	1	1,000	1,034,052.17
4	FGS202015	2	269	252,988.94
5	FG132026S1	1	250	227,250.02
6	FGS2019S1	3	113	112,021.55
7	FGS202011	3	112	114,687.71
8	FGS201914	1	100	92,293.83
9	FGS2020S9	1	50	48,381.37
10	FGS202026	1	30	21,261.32
	<b>Total</b>	<b>23</b>	<b>14,068</b>	<b>12,701,060.72</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.33% to close the week at 30,773.64 and N11.241 trillion respectively.

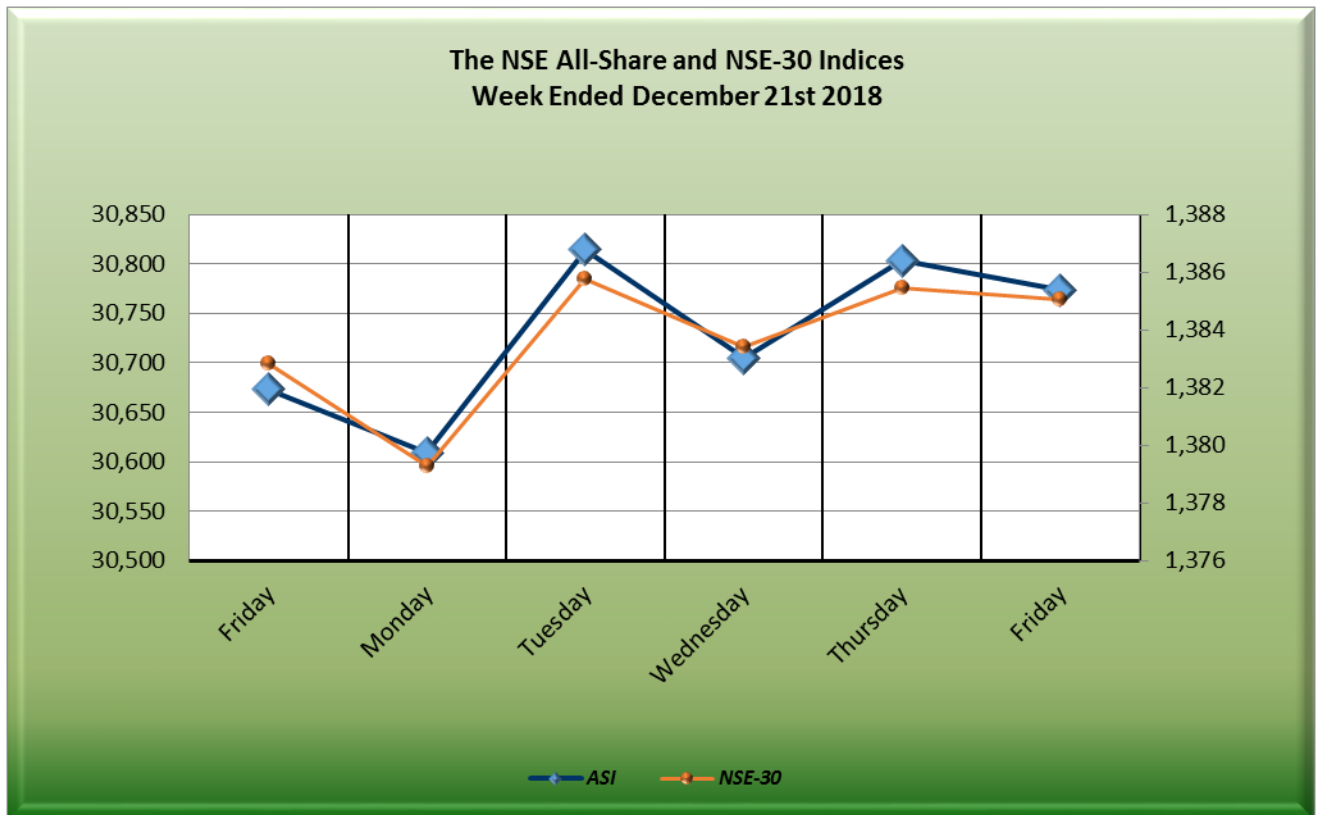
Similarly, all other indices finished higher with the exception of the NSE CG and NSE Banking Indices that depreciated by 0.05% and 2.20% respectively while the NSE ASeM index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 14/12/2018	WEEK CLOSE 21/12/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	30,672.79	30,773.64	100.85	<b>0.33</b>	-0.33	-6.08	-19.53
NSE CG Index	1,225.84	1,225.25	-0.59	<b>-0.05</b>	-0.65	-5.45	-19.26
NSE Premium Index	2,147.20	2,162.11	14.91	<b>0.69</b>	0.00	-8.20	-15.68
The NSE-Main Board Index	1,401.64	1,402.01	0.37	<b>0.03</b>	-0.60	-4.10	-18.19
NSE ASeM Index	793.81	793.81	0.00	<b>0.00</b>	0.71	-0.49	-26.99



# WEEKLY REPORT

NSE 30 Index	1,382.81	1,385.04	2.23	<b>0.16</b>	-0.71	-6.01	-20.70
NSE Banking Index	402.76	393.91	-8.85	<b>-2.20</b>	-1.14	-4.22	-17.15
NSE Insurance Index	122.74	127.01	4.27	<b>3.48</b>	0.51	1.39	-8.87
NSE Consumer Goods Index	719.05	725.65	6.60	<b>0.92</b>	-1.27	-4.31	-25.66
NSE Oil/Gas Index	279.12	285.42	6.30	<b>2.26</b>	3.40	-0.79	-13.69
NSE Lotus II	2,164.26	2,208.75	44.49	<b>2.06</b>	0.14	-2.40	-13.73
NSE Industrial Goods Index	1,228.55	1,242.60	14.05	<b>1.14</b>	-0.16	-18.71	-37.10
NSE Pension Index	1,160.22	1,171.74	11.52	<b>0.99</b>	0.77	-4.44	-15.08



## SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week, higher than thirty-four (34) in the previous week. Twenty-three (23) equities depreciated in price, lower than thirty-seven (37) of the previous week, while ninety-seven (97) equities remained unchanged lower than ninety-eight (98) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DIAMOND BANK PLC	0.95	1.50	0.55	↑ 57.89
UNITY BANK PLC	0.69	0.96	0.27	↑ 39.13
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.60	0.79	0.19	↑ 31.67
NEM INSURANCE PLC	2.30	2.78	0.48	↑ 20.87
FORTE OIL PLC.	24.10	28.45	4.35	↑ 18.05
11 PLC	156.60	184.80	28.20	↑ 18.01
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.48	1.74	0.26	↑ 17.57
CEMENT CO. OF NORTH.NIG. PLC	15.70	17.80	2.10	↑ 13.38
HONEYWELL FLOUR MILL PLC	1.11	1.25	0.14	↑ 12.61
VITAFOAM NIG PLC.	3.44	3.80	0.36	↑ 10.47

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UPDC REAL ESTATE INVESTMENT TRUST	8.10	6.60	-1.50	↓ -18.52
IKEJA HOTEL PLC	1.87	1.69	-0.18	↓ -9.63
JAPPAUL OIL & MARITIME SERVICES PLC	0.22	0.20	-0.02	↓ -9.09
UNION BANK NIG.PLC.	6.10	5.60	-0.50	↓ -8.20
VERITAS KAPITAL ASSURANCE PLC	0.25	0.23	-0.02	↓ -8.00
ABBEY MORTGAGE BANK PLC	1.06	0.98	-0.08	↓ -7.55
CAP PLC	37.25	34.85	-2.40	↓ -6.44
JOHN HOLT PLC.	0.48	0.45	-0.03	↓ -6.25
AIICO INSURANCE PLC.	0.69	0.65	-0.04	↓ -5.80
ACCESS BANK PLC.	7.45	7.05	-0.40	↓ -5.37

## CORPORATE ACTION

### Neimeth International Pharmaceuticals Plc

Closure of Register – For Declaration of Bonus Issue for the year ended 30 September 2018

Proposed Bonus      One (1) new share for every Ten (10) existing shares held

Qualification Date    Thursday, 17 January 2019

Closure Date          Friday, 18 – Wednesday, 23 January 2019

AGM Date              6 February 2019

AGM Venue            Oranmiyan Hall, Lagos Airport Hotel 111, Obafemi Awolowo way, Ikeja, Lagos

Time:                    12:00 noon

## Financial News

S/NO	COMPANY	PERIOD			YEAR
1	CEMENT CO. OF NORTH.NIG. PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
2	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	FULL YEAR	AUDITED	SEPTEMBER	2018

## OTHER MARKET NEWS

### **Skyway Aviation Handling Company Plc: Initial Public Offering by way of an Offer for Sale of 406,074,000 ordinary shares of 50kobo each at ₦4.65 Per share (The “Offer” or “IPO”)**

Skyway Aviation Handling Company Plc has obtained the approval of the Securities and Exchange Commission (SEC) to extend the Offer period of its Initial Public Offering by way of an Offer for Sale of **406,074,000** ordinary shares of 50 kobo each at **₦4.65** per share by twelve (12) working days.

With this approval, the Offer initially scheduled to close on Wednesday, 19 December 2018 will now close on **Wednesday, 09 January 2019**.

### **Lafarge Africa Plc – Proposed Rights Issue of 7,434,367,256 ordinary shares of N0.50 kobo each at N12.00 per share on the basis of Six (6) new ordinary shares for every seven (7) ordinary shares**

The Rights Issue of Lafarge Africa Plc of **7,434,367,256** ordinary shares of 50 Kobo each at the offer price of **N12.00** per share on the basis of six (6) new ordinary share for every seven (7) ordinary shares of 50 Kobo each held as at Tuesday, 4 December 2018 will be opened for subscription as shown below:

Acceptance list opens: **Monday, 17 December 2018**

Acceptance list closes: **Wednesday, 26 January 2019**

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