



STOCK MARKET REPORT FOR FEBRUARY 2ND 2019

PRODUCTS

EQUITY

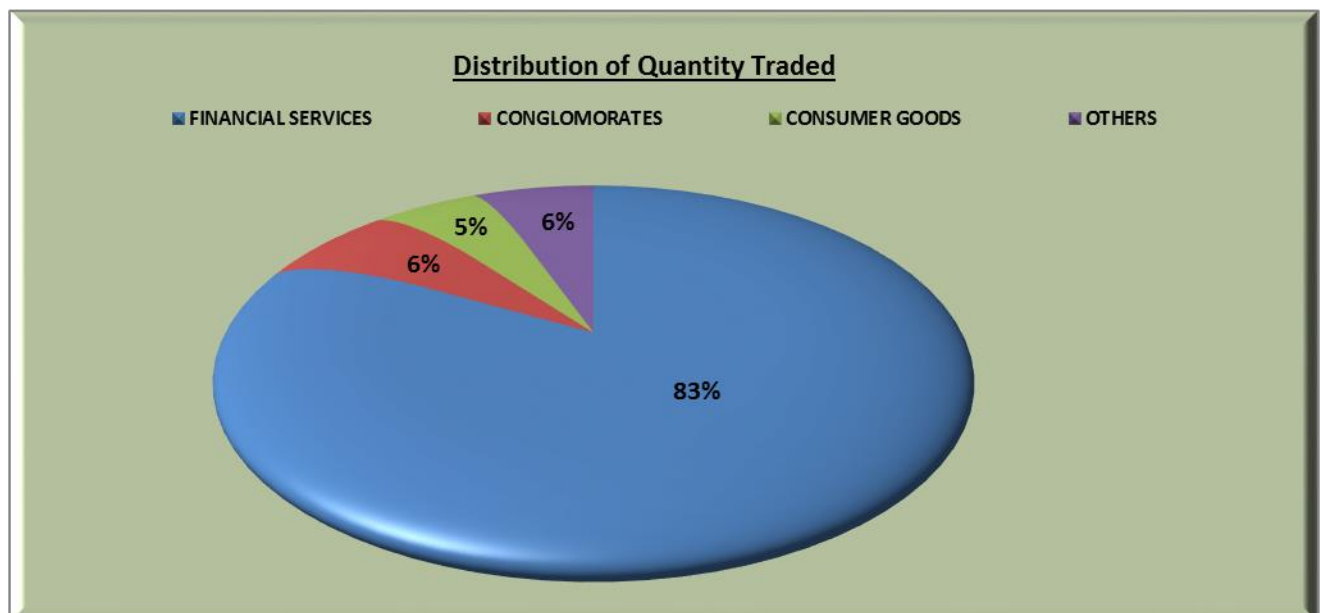
A total turnover of 1.452 billion shares worth N14.788 billion in 19,318 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.807 billion shares valued at N17.232 billion that exchanged hands last week in 18,332 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.204 billion shares valued at N10.500 billion traded in 12,671 deals; thus contributing 82.95% and 71.00% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 93.206 million shares worth N138.014 million in 916 deals. The third place was Consumer Goods Industry with a turnover of 71.404 million shares worth N3.170 billion in 2,698 deals.

Trading in the Top Three Equities namely, United Bank for Africa Plc, Zenith Bank Plc and Consolidated Hallmark Insurance Plc (measured by volume) accounted for 447.620 million shares worth N4.453 billion in 3,193 deals, contributing 30.83% and 30.11% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Jan-19	4,152	222,696,400	1,843,580,218.97	107	10	30	67
29-Jan-19	3,773	359,511,081	1,912,515,533.81	103	14	30	59
30-Jan-19	4,018	249,537,151	3,122,270,269.35	106	23	19	64
31-Jan-19	4,231	349,311,960	3,491,741,201.43	105	10	32	63
01-Feb-19	3,144	270,938,797	4,418,316,988.42	95	24	10	61





ETPs

Also traded during the week were a total of 668 units of Exchange Traded Products (ETPs) valued at N58,897.50 executed in 21 deals compared with a total of 34,341 units valued at N440,166.37 that was transacted last week in 7 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	6	518	52,836.00
2	VETBANK	3	30	119.40
3	VETGOODS	3	30	213.50
4	VETGRIF30	3	30	428.00
5	VETINDEF	3	30	394.80
6	VSPBONDEF	3	30	4,905.80
	<u>Total</u>	<u>21</u>	<u>668</u>	<u>58,897.50</u>

BONDS

A total of 4,336 units of Federal Government Bonds valued at N4.308 million were traded this week in 26 deals compared with a total of 3,498 units valued at N3.131 million transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	FGS201910	2	1,982	2,038,131.26
2	FGS2020S5	7	900	881,757.33
3	FGS2019S6	2	518	428,719.80
4	FGS202121	3	300	301,310.61
5	FGS202123	3	300	307,078.77
6	FG122020S1	2	190	203,639.72
7	FGS202015	2	110	110,500.59
8	FGS2019S2	2	21	21,205.17
9	FGS202125	2	10	10,163.16
10	FGS202019	1	5	5,093.77
	<u>Total</u>	<u>26</u>	<u>4,336</u>	<u>4,307,600.18</u>

INDEX MOVEMENT

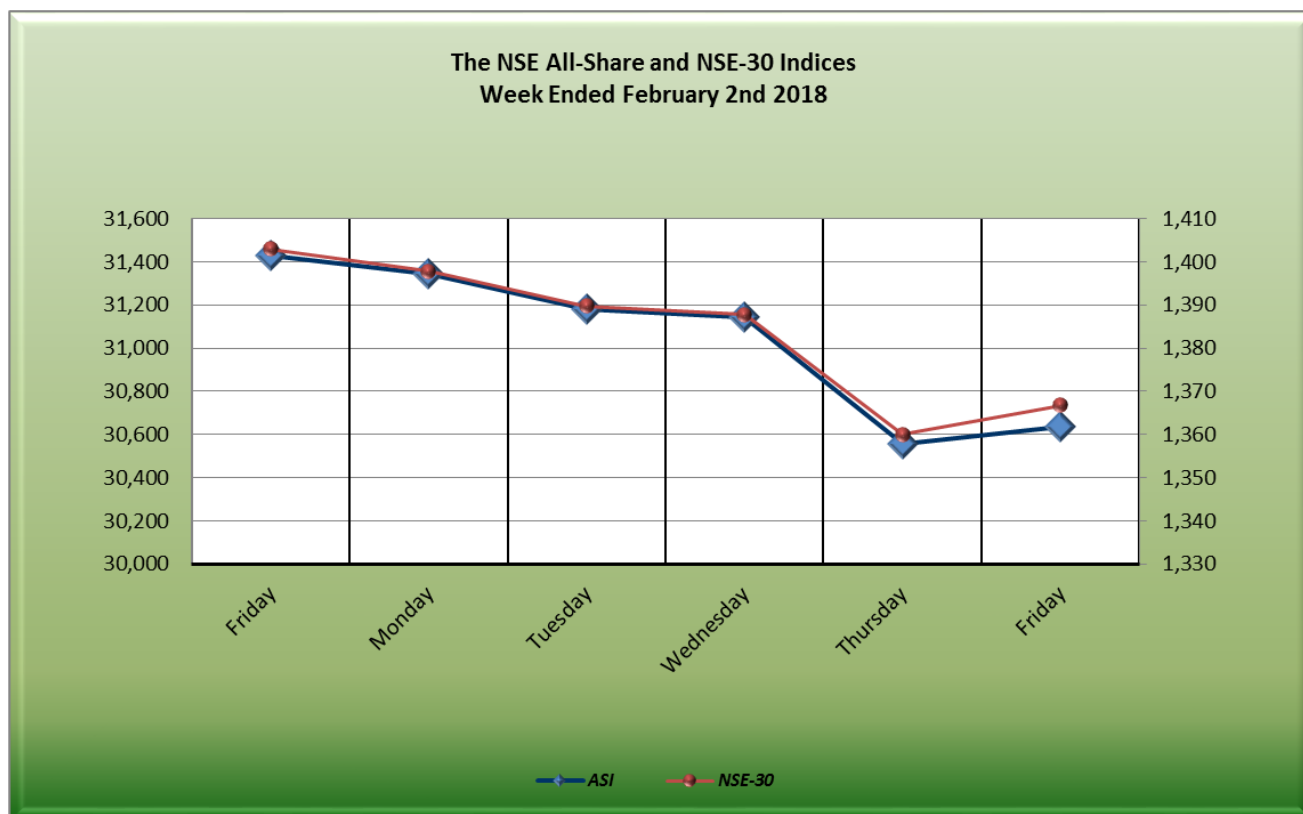
The NSE All-Share Index and Market Capitalization depreciated by 2.51% to close the week at 30,636.36 and N11.424 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE Oil/Gas Index that rose by 0.05%. (See summary of Index movements in the table below):



WEEKLY REPORT

	WEEK CLOSE 25/01/2019	WEEK CLOSE 01/02/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,426.63	30,636.36	-790.27	-2.51	0.26	-2.53	-2.53
NSE CG Index	1,234.29	1,197.64	-36.65	-2.97	0.94	-4.52	-4.52
NSE Premium Index	2,192.43	2,142.64	-49.79	-2.27	0.68	-2.39	-2.39
The NSE-Main Board Index	1,440.86	1,401.84	-39.02	-2.71	-0.07	-2.64	-2.64
NSE ASeM Index	791.08	790.06	-1.02	-0.13	0.13	-0.47	-0.47
NSE 30 Index	1,402.97	1,366.69	-36.28	-2.59	0.50	-3.56	-3.56
NSE Banking Index	406.64	396.59	-10.05	-2.47	1.95	-0.59	-0.59
NSE Insurance Index	124.75	121.98	-2.77	-2.22	-0.31	-3.56	-3.56
NSE-AFR Bank Value Index	1,025.05	993.42	-31.63	-3.09	2.45	-3.64	-3.64
NSE AFR Div Yield Index	1,417.15	1,391.29	-25.86	-1.82	1.66	-4.08	-4.08
NSE Consumer Goods Index	720.88	696.73	-24.15	-3.35	-0.20	-6.96	-6.96
NSE Oil/Gas Index	278.95	279.09	0.14	0.05	-0.42	-7.66	-7.66
NSE Lotus II	2,275.78	2,229.21	-46.57	-2.05	-0.92	-0.21	-0.21
NSE Industrial Goods Index	1,318.97	1,270.52	-48.45	-3.67	-2.97	2.64	2.64
NSE Pension Index	1,212.84	1,178.76	-34.08	-2.81	0.77	-2.38	-2.38





SUMMARY OF PRICE CHANGES

Sixteen (16) equities appreciated in price during the week, lower than forty (40) in the previous week. Fifty (50) equities depreciated in price, higher than twenty-five (25) of the previous week, while one hundred and two (102) equities remained unchanged lower than one hundred and three (103) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ASSOCIATED BUS COMPANY PLC	0.29	0.36	0.07	↑ 24.14
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.22	0.02	↑ 10.00
BETA GLASS PLC.	55.00	60.00	5.00	↑ 9.09
STERLING BANK PLC.	2.26	2.45	0.19	↑ 8.41
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.59	1.72	0.13	↑ 8.18
VITAFOAM NIG PLC.	4.49	4.79	0.30	↑ 6.68
U A C N PLC.	8.65	9.20	0.55	↑ 6.36
CHAMPION BREW. PLC.	1.70	1.80	0.10	↑ 5.88
TOTAL NIGERIA PLC.	214.50	223.30	8.80	↑ 4.10
UNIVERSITY PRESS PLC.	2.00	2.08	0.08	↑ 4.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.35	0.29	-0.06	↓ -17.14
NIGER INSURANCE PLC	0.26	0.22	-0.04	↓ -15.38
DANGOTE FLOUR MILLS PLC	6.50	5.80	-0.70	↓ -10.77
IKEJA HOTEL PLC	1.68	1.50	-0.18	↓ -10.71
ACADEMY PRESS PLC.	0.50	0.45	-0.05	↓ -10.00
AIICO INSURANCE PLC.	0.71	0.64	-0.07	↓ -9.86
NEWREST ASL NIGERIA PLC	7.15	6.45	-0.70	↓ -9.79
BERGER PAINTS PLC	7.75	7.00	-0.75	↓ -9.68
FIRST ALUMINIUM NIGERIA PLC	0.35	0.32	-0.03	↓ -8.57
MEYER PLC.	0.59	0.54	-0.05	↓ -8.47



FINANCIAL NEWS

COMPANY FINANCIALS

	COMPANY	PERIOD			YEAR
1	UNION DICON SALT PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018
2	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1ST QUARTER	UNAUDITED	DECEMBER	2018
3	GUINNESS NIG PLC	2ND QUARTER	UNAUDITED	DECEMBER	2018
4	FLOUR MILLS NIG. PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018
5	VITAFOAM NIG PLC.	1ST QUARTER	UNAUDITED	DECEMBER	2018
6	UNIVERSITY PRESS PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018
7	INTERLINKED TECHNOLOGIES PLC	2ND QUARTER	UNAUDITED	DECEMBER	2018
8	RAK UNITY PET. COMP. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2018
9	NOTORE CHEMICAL IND PLC	1ST QUARTER	UNAUDITED	DECEMBER	2018
10	LEARN AFRICA PLC	4TH QUARTER	UNAUDITED	DECEMBER	2018
11	HONEYWELL FLOUR MILL PLC	3RD QUARTER	UNAUDITED	DECEMBER	2018
12	JOHN HOLT PLC.	1ST QUARTER	UNAUDITED	DECEMBER	2018
13	N NIG. FLOUR MILLS PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018
14	ACADEMY PRESS PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018
15	ACADEMY PRESS PLC.	2ND QUARTER	UNAUDITED	DECEMBER	2018

OTHER MARKET NEWS

Fidson Healthcare Plc: Revised Terms of Rights Issue - 750,000,000 Ordinary Shares of N0.50 kobo each at N4.00 per Share, on the Basis of 1 new Ordinary Share for every 2 Ordinary Shares

Further to the Market Bulletin with Reference Number: NSE/RD/LRD/MB2/18/07/05, dated 5 July 2018 on the above subject matter, Dealing Members are hereby notified that Fidson Healthcare Plc (the Company) has obtained the approval of the Securities and Exchange Commission (SEC) to issue a revised Rights Circular with respect to its Rights Issue.

Kindly recall that the initial terms of the Rights Issue were Nine Hundred Million (900,000,000) ordinary shares of Fifty Kobo (N0.50) each at Five Naira (N5.00) per share, on the basis of three (3) new ordinary shares for every five (5) ordinary shares held as at the close of business on Thursday, 5 July 2018.

The revised terms of the Rights Issue as stated in the SEC approved Rights Circular are now **Seven Hundred and Fifty Million (750,000,000)** ordinary shares of **Fifty Kobo (N0.50)** each at **Four Naira (N4.00)** per share on the basis of **one (1)** new ordinary share for every **two (2)** ordinary shares held as at **28 December 2018**.

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