



STOCK MARKET REPORT FOR NOVEMBER 2ND 2018

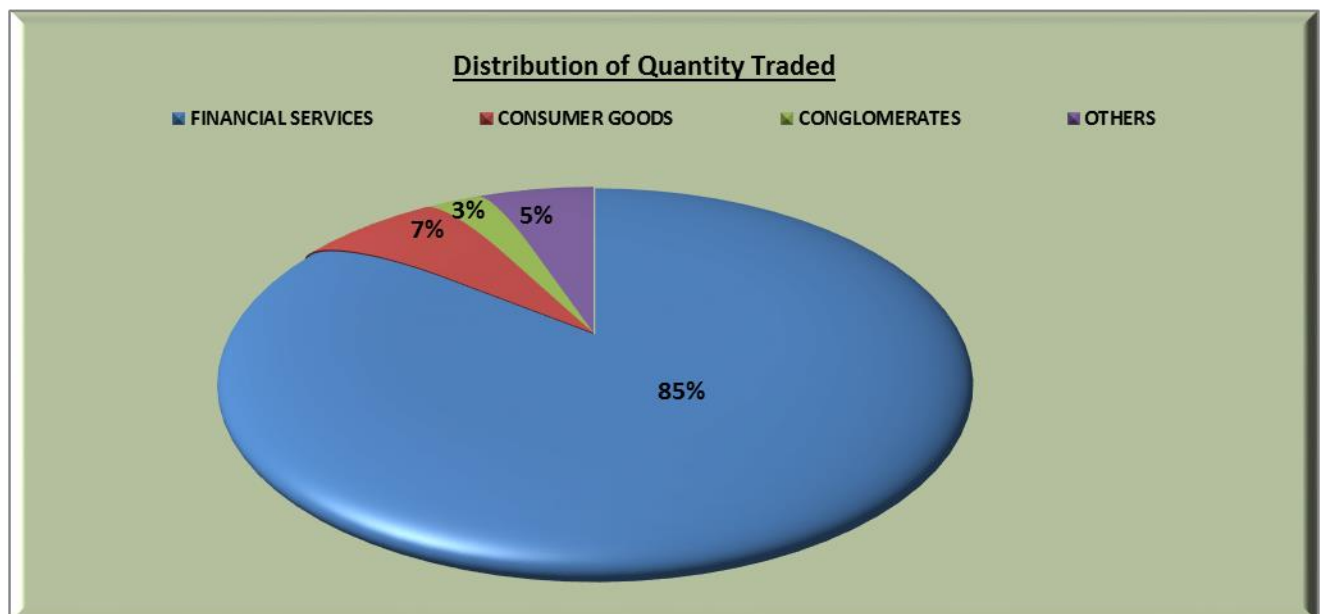
A total turnover of 1.267 billion shares worth N20.346 billion in 15,088 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.454 billion shares valued at N15.263 billion that exchanged hands last week in 16,682 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.082 billion shares valued at N12.735 billion traded in 8,397 deals; thus contributing 85.38% and 62.59% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 83.168 million shares worth N 3.295 billion in 2,888 deals. The third place was Conglomerates Industry with a turnover of 32.817 million shares worth N 109.846 million in 654 deals.

Trading in the Top Three Equities namely – First City Monument Bank Plc, Guaranty Trust Bank Plc and Zenith Bank Plc, (measured by volume) accounted for 670.295 million shares worth N11.019 billion in 2,768 deals, contributing 52.90% and 54.16% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Oct-18	2,624	150,504,778	2,877,179,114.91	103	17	17	69
30-Oct-18	3,418	309,155,395	5,994,921,622.55	98	17	24	57
31-Oct-18	3,211	212,509,350	3,765,458,924.20	94	15	30	49
01-Nov-18	3,019	355,757,979	4,858,377,108.36	97	11	24	62
02-Nov-18	2,816	239,117,563	2,849,770,526.39	93	14	21	58





ETPs

Also traded during the week were a total of 15,168 units of Exchange Traded Products (ETPs) valued at N216,251 executed in 9 deals compared with a total of 280,563 units valued at N3.385 million that was transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	13,000	196,430.00
2	VETBANK	2	1,000	4,200.00
3	VETGOODS	2	1,000	7,270.00
4	VETINDEF	2	100	1,415.00
5	STANBICETF30	2	68	6,936.00
	<u>Total</u>	<u>9</u>	<u>15,168</u>	<u>216,251.00</u>

BONDS

A total of 14,581 units of Federal Government Bonds valued at N14.472 million were traded this week in 34 deals compared with a total of 20,430 units valued at N20.729 million transacted last week in 45 deals.

S/N	Security	Deals	Volume	Value
1	FG122020S1	3	6,000	6,125,161.96
2	FGS2019S1	10	3855	3,783,162.22
3	FGS2020S7	3	1763	1,748,755.45
4	FGS2020S5	5	1150	1,099,199.11
5	FGS2020S9	2	615	621,010.45
6	FG112034S2	1	500	426,412.71
7	FGS2020S3	3	250	227,095.87
8	FG112024S1	1	121	123,468.01
9	FGS202013	1	100	101,913.28
10	FGS202011	1	97	100,902.10
11	FGS201914	2	62	56,165.70
12	FGS202022	1	50	40,117.82
13	FGS2019S6	1	18	18,339.15
	<u>Total</u>	<u>34</u>	<u>14,581</u>	<u>14,471,703.83</u>

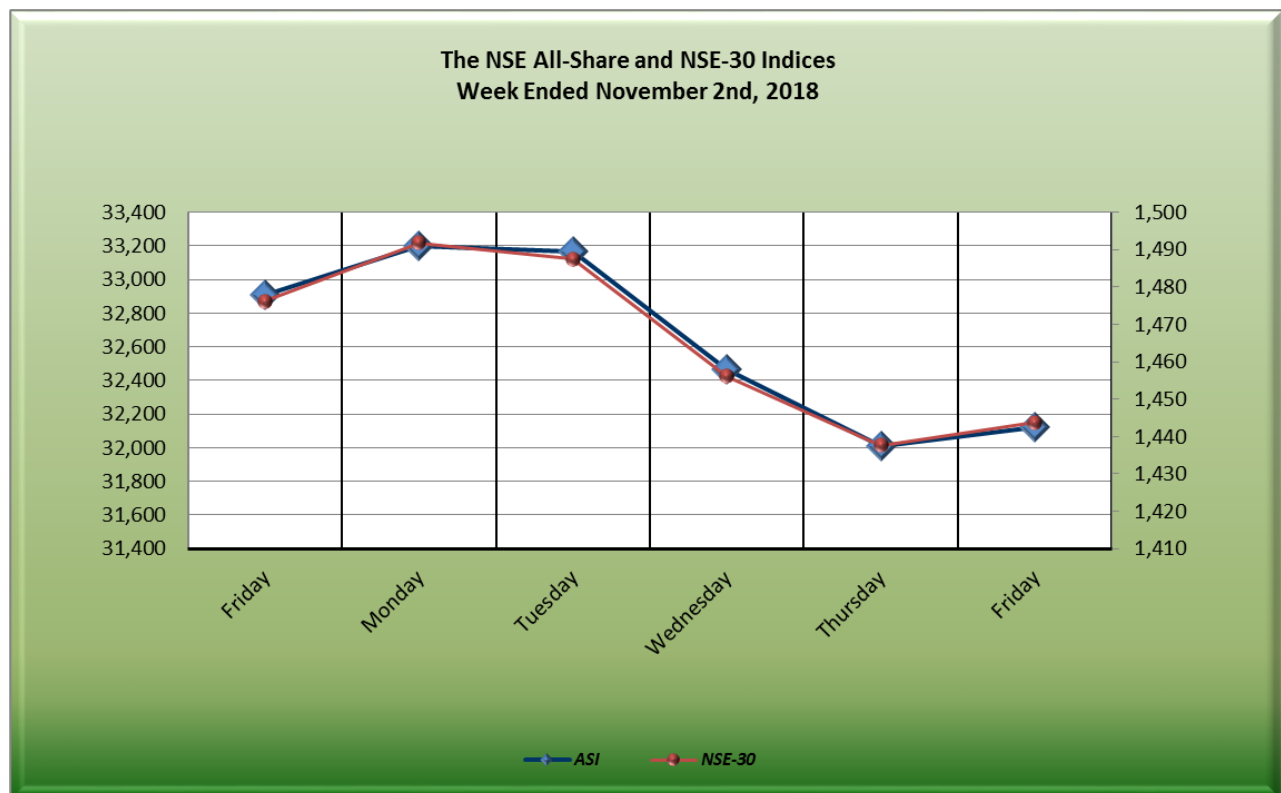


INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.38% to close the week at 32,124.94 and N11.728 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE ASeM index that closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 26/10/2018	WEEK CLOSE 2/11/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	32,907.33	32,124.94	-782.39	-2.38	-1.05	-1.96	-16.00
NSE CG Index	1,308.79	1,273.19	-35.60	-2.72	-0.62	-1.75	-16.10
NSE Premium Index	2,414.24	2,339.62	-74.62	-3.09	-1.11	-0.67	-8.76
The NSE-Main Board Index	1,441.81	1,416.86	-24.95	-1.73	-1.00	-3.08	-17.32
NSE ASeM Index	786.19	786.19	0.00	0.00	0.00	-1.44	-27.69
NSE 30 Index	1,476.17	1,443.81	-32.36	-2.19	-0.84	-2.02	-17.34
NSE Banking Index	420.89	419.29	-1.60	-0.38	0.26	1.96	-11.81
NSE Insurance Index	124.88	121.92	-2.96	-2.37	-1.27	-2.67	-12.52
NSE Consumer Goods Index	738.56	714.57	-23.99	-3.25	-1.24	-5.77	-26.79
NSE Oil/Gas Index	297.65	289.85	-7.80	-2.62	-0.51	0.75	-12.35
NSE Lotus II	2,272.47	2,208.59	-63.88	-2.81	-2.25	-2.40	-13.74
NSE Industrial Goods Index	1,458.35	1,399.15	-59.20	-4.06	-2.51	-8.47	-29.18
NSE Pension Index	1,218.91	1,184.05	-34.86	-2.86	-0.86	-3.43	-14.18





SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than Twenty six (26) in the previous week. Fifty (50) equities depreciated in price, higher than Forty-two (42) of the previous week, while one hundred and one (101) equities remained unchanged the same with one hundred and one (101) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESKO PLC	53.00	59.85	6.85	↑ 12.92
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.54	0.60	0.06	↑ 11.11
CONSOLIDATED HALLMARK INSURANCE PLC	0.30	0.33	0.03	↑ 10.00
NEWREST ASL NIGERIA PLC	6.00	6.60	0.60	↑ 10.00
C & I LEASING PLC.	2.55	2.80	0.25	↑ 9.80
LIVESTOCK FEEDS PLC.	0.52	0.57	0.05	↑ 9.62
INTERNATIONAL BREWERIES PLC.	31.00	33.55	2.55	↑ 8.23
LEARN AFRICA PLC	1.10	1.18	0.08	↑ 7.27
MUTUAL BENEFITS ASSURANCE PLC.	0.28	0.30	0.02	↑ 7.14
STERLING BANK PLC.	1.50	1.60	0.10	↑ 6.67

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNITY BANK PLC	0.90	0.71	-0.19	↓ -21.11
DANGOTE FLOUR MILLS PLC	7.35	5.80	-1.55	↓ -21.09
CEMENT CO. OF NORTH.NIG. PLC	24.95	20.25	-4.70	↓ -18.84
MEYER PLC.	0.68	0.56	-0.12	↓ -17.65
DIAMOND BANK PLC	1.44	1.20	-0.24	↓ -16.67
FBN HOLDINGS PLC	9.00	7.65	-1.35	↓ -15.00
FIDSON HEALTHCARE PLC	5.40	4.60	-0.80	↓ -14.81
NIGER INSURANCE PLC	0.28	0.24	-0.04	↓ -14.29
P Z CUSSONS NIGERIA PLC.	11.50	10.00	-1.50	↓ -13.04
ETERNA PLC.	6.20	5.45	-0.75	↓ -12.10



CORPORATE ACTIONS

Seplat Petroleum Development Company Plc

Closure of Register – Interim Dividend for the Period Ended 30 September 2018

Proposed Interim Dividend	US\$0.05 (United States Five Cents)
Proposed Bonus	Nil
Qualification Date	13 th November 2018
Closure Date	14 th November 2018
Payment Date	6 th December 2018

Nestle Nigeria Plc

Closure of Register – Interim Dividend for the Period Ended 30 September 2018

Proposed Interim Dividend	₦20.00
Proposed Bonus	Nil
Qualification Date	23 rd November 2018
Closure Date	26 th – 30 th November 2018
Payment Date	10 th December 2018

Nigerian Breweries Plc

Closure of Register – Interim Dividend for the Period Ended 30 September 2018

Proposed Interim Dividend	₦0.60k
Proposed Bonus	Nil
Qualification Date	22 nd November 2018
Closure Date	23 rd – 28 th November 2018
Payment Date	10 th December 2018



Financial News

S/NO	COMPANY	PERIOD			YEAR
1	SMART PRODUCTS NIGERIA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
2	CORNERSTONE INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
3	NASCON ALLIED INDUSTRIES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
4	NEM INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
5	AIICO INSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
6	GREAT NIGERIAN INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
7	GLAXO SMITHKLINE CONSUMER NIG. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
8	CONTINENTAL REINSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
9	S C O A NIG. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
10	MEYER PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
11	PREMIER PAINTS PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
12	11 PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
13	UNIVERSITY PRESS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
14	INTERLINKED TECHNOLOGIES PLC	1ST QUARTER	UNAUDITED	SEPTEMBER	2018
15	A.G. LEVENTIS NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
16	ALUMINIUM EXTRUSION IND. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
17	LIVESTOCK FEEDS PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
18	BETA GLASS PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
19	FIRST ALUMINIUM NIGERIA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
20	UNITED CAPITAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
21	UNION DICON SALT PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
22	CWG PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
23	RAK UNITY PET. COMP. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
24	LAFARGE AFRICA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
25	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
26	OMOLUABI MORTGAGE BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
27	UNION BANK NIG.PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
28	NESTLE NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
29	PRESCO PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
30	CHAMS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
31	DANGOTE FLOUR MILLS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
32	MORISON INDUSTRIES PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
33	LASACO ASSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018



WEEKLY REPORT

34	STANDARD ALLIANCE INSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
35	LINKAGE ASSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
36	UNIVERSAL INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
37	THE INITIATES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
38	TOURIST COMPANY OF NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
39	VERITAS KAPITAL ASSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
40	GLOBAL SPECTRUM ENERGY SERVICES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
41	PRESTIGE ASSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
42	DANGOTE SUGAR REFINERY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
43	STUDIO PRESS (NIG) PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
44	LEARN AFRICA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
45	FIDSON HEALTHCARE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
46	ACADEMY PRESS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
47	OANDO PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
48	FTN COCOA PROCESSORS PLC	4TH QUARTER	AUDITED	DECEMBER	2017
49	HONEYWELL FLOUR MILL PLC	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
50	ETERNA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
51	NEWREST ASL NIGERIA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
52	E-TRANZACT INTERNATIONAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
53	NIGER INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
54	TANTALIZERS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
55	FTN COCOA PROCESSORS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
56	MUTUAL BENEFITS ASSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
57	ARBICO PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
58	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
59	JAPPAUL OIL & MARITIME SERVICES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
60	INTERNATIONAL BREWERIES PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
61	CAPITAL OIL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
62	COURTEVILLE BUSINESS SOLUTIONS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
63	FORTE OIL PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
64	FLOUR MILLS NIG. PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
65	UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
66	NIGERIAN AVIATION HANDLING COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
67	REGENCY ASSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
68	CHAMPION BREW. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
69	U A C N PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
70	EKOCORP PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
71	EKOCORP PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
72	N NIG. FLOUR MILLS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
73	FTN COCOA PROCESSORS PLC	2ND QUARTER	UNAUDITED	JUNE	2018
74	UNITY BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2017
75	UNITY BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2018



76	UNITY BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2018
77	UNITY BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018

OTHER MARKET NEWS

NOTIFICATION OF SUSPENSION OF SIX (6) LISTED COMPANIES

Pursuant to Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that: *"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:*

(a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;

(b) Suspend trading in the Issuer's securities; and

(c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension", the shares of the six (6) under listed companies have been suspended from trading via the facilities of The Exchange, effective today, 1 November 2018.

1. Unity Bank Plc
2. Fortis Microfinance Bank Plc
3. Thomas Wyatt Nigeria Plc
4. Multi-Trex Intergrated Foods Plc
5. Golden Guinea Breweries Plc
6. Deap Capital Management & Trust Plc

In accordance with the rules set forth above, the suspension of the above listed companies will only be lifted upon the submission of the relevant accounts and provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange.

NOTIFICATION OF LIFTING OF SUSPENSION PLACED ON THE TRADING IN THE SHARES OF UNITY BANK PLC

We refer to our Market Bulletin dated 1 November 2018 notifying the public of the suspension of six (6) listed companies for non-compliance with Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that: *"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:*

(a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;

(b) Suspend trading in the Issuer's securities; and

For Further Inquiries Contact: Market Operations Department



(c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension.”

Unity Bank Plc (the Company) which was amongst the companies suspended has submitted its outstanding Audited and Interim Financial Statements to The Exchange.

In view of the submission of the Company’s accounts and pursuant to Rule 3.3 of the Default Filing Rules, which provides that; *“The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension”*; the general public is hereby notified that the suspension placed in the trading of the Bank’s shares was lifted today, 2 November 2018.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.