



STOCK MARKET REPORT FOR MAY 4TH 2018

It was a four-day trading sessions this week as the Federal Government of Nigeria declared Tuesday May 1st 2018 a public holiday to mark the Workers Day celebration.

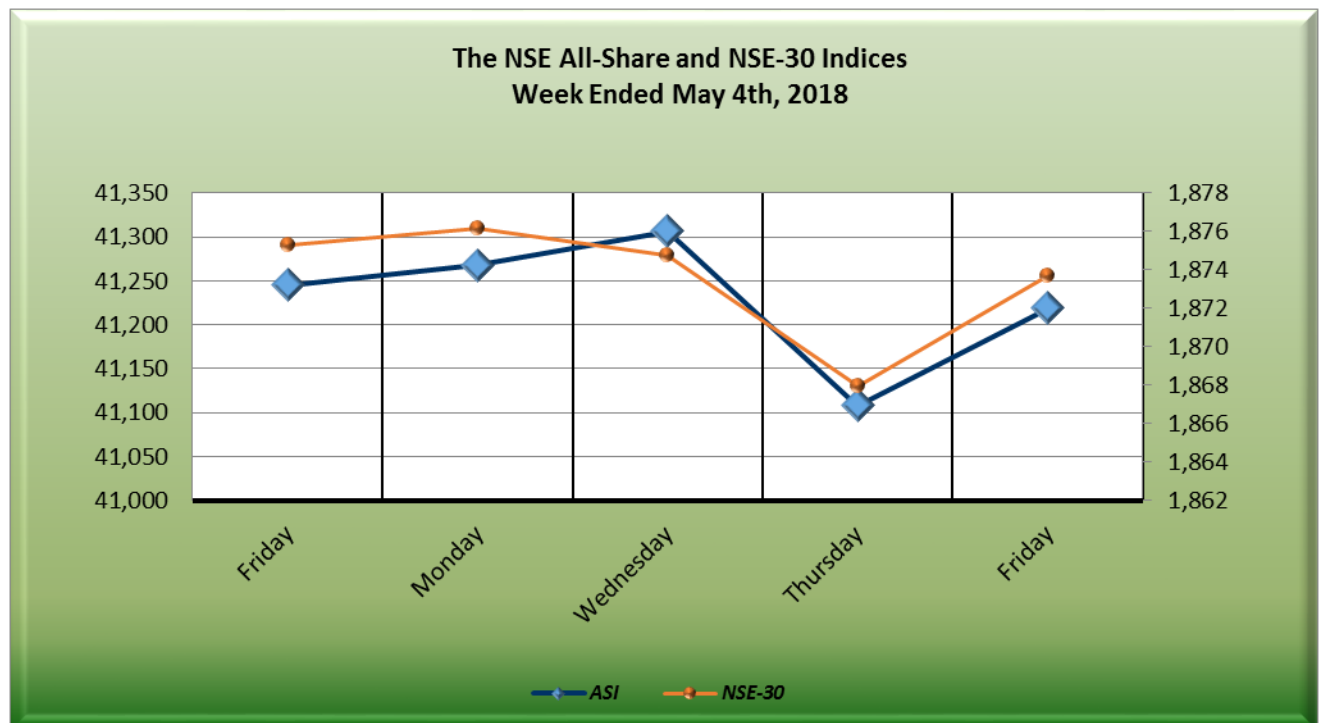
Meanwhile, a total turnover of 1.331 billion shares worth N20.835 billion in 18,695 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.825 billion shares valued at N24.653 billion that exchanged hands last week in 23,148 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.042 billion shares valued at N11.275 billion traded in 9,665 deals; thus contributing 78.32% and 54.11% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 84.124 million shares worth N4.322 billion in 3,691 deals. The third place was occupied by Oil and Gas Industry with a turnover of 51.918 million shares worth N596.463 million in 2,307 deals.

Trading in the Top Three Equities namely – United Bank for Africa Plc, Mutual Benefits Assurance Plc and Access Bank Plc (measured by volume) accounted for 457.930 million shares worth N3.784 billion in 1,469 deals, contributing 34.41% and 18.16% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Apr-18	4,699	450,527,442	4,958,949,587.07	119	19	18	82
02-May-18	5,327	276,242,397	6,890,383,466.93	111	23	15	73
03-May-18	4,482	320,395,107	4,760,716,671.72	105	25	25	55
04-May-18	4,187	283,625,823	4,225,330,648.56	110	26	22	62





ETPs

Also traded during the week were a total of 709,058 units of Exchange Traded Products (ETPs) valued at N3.845 million executed in 10 deals, compared with a total of 56,260 units valued at N376,387.48 that was transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	4	700,113	3,668,583.08
2	VETGRIF30	3	8,880	175,549.50
3	LOTUSHAL15	1	50	635.00
4	VETGOODS	1	10	96.20
5	STANBICETF30	1	5	615.00
	Total	10	709,058	3,845,478.78

BONDS

A total of 80,152 units of Federal Government and State Bonds valued at N82.543 million were traded this week in 14 deals, compared with a total of 725 units valued at N660,984.55 transacted last week in 10 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	LAB2024T1	2	75,000	77,783,174.17
2	FGS2019S1	3	4,230	3,875,790.38
3	FGS201912	1	400	406,758.32
4	FGS2020S5	1	200	206,058.22
5	FGS2019S2	3	150	136,213.99
6	FGS2019S8	2	72	58,221.00
7	FGS201916	1	50	36,375.52
8	FGS201910	1	50	40,046.19
	Total	14	80,152	82,542,637.79

INDEX MOVEMENT

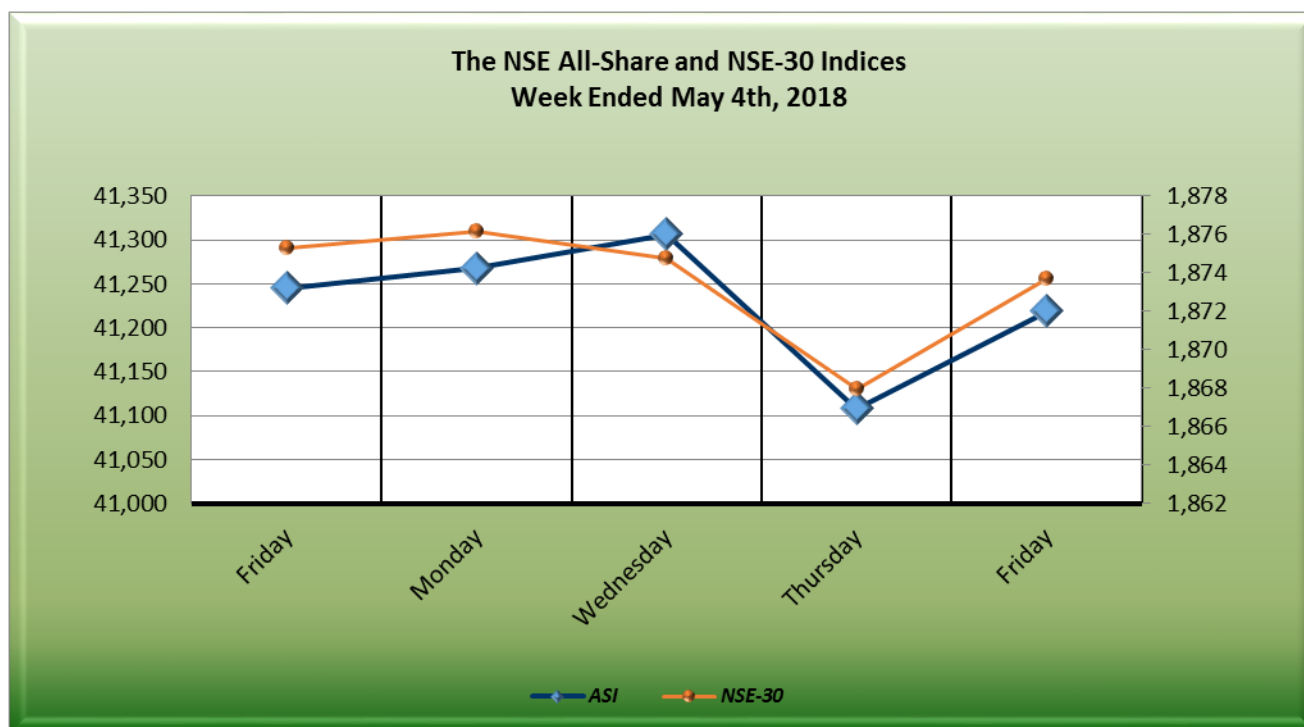
The NSE All-Share Index and Market Capitalization depreciated by 0.06% to close the week at 41,218.72 and N14.931 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Premium, NSE Banking, NSE Industrial goods, and NSE Pension indices that appreciated by 0.12%, 1.56%, 1.06% and 0.21% respectively, while the NSE ASeM closed flat. (See summary of Index movements in the table below):



WEEKLY REPORT

	WEEK CLOSE 27/04/2018	WEEK CLOSE 04/05/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	41,244.89	41,218.72	-26.17	-0.06	-0.12	-0.69	7.78
NSE CG Index	1,669.55	1,668.70	-0.85	-0.05	-0.15	0.57	9.97
NSE Premium Index	2,947.62	2,951.14	3.52	0.12	-0.08	0.03	15.09
The NSE-Main Board Index	1,839.20	1,835.05	-4.15	-0.23	-0.15	2.27	7.08
NSE ASeM Index	958.52	958.52	0.00	0.00	0.00	-3.04	-11.85
NSE 30 Index	1,875.32	1,873.70	-1.62	-0.09	-0.13	-0.03	7.27
NSE Banking Index	517.48	525.53	8.05	1.56	1.12	0.95	10.54
NSE Insurance Index	145.76	144.36	-1.40	-0.96	-0.91	-4.45	3.58
NSE Consumer Goods Index	1,012.70	993.55	-19.15	-1.89	-1.13	1.58	1.79
NSE Oil/Gas Index	364.28	359.10	-5.18	-1.42	-1.34	3.51	8.59
NSE Lotus II	2,696.52	2,682.65	-13.87	-0.51	-0.23	-0.61	4.78
NSE Industrial Goods Index	2,066.32	2,088.13	21.81	1.06	0.49	-4.74	5.70
NSE Pension Index	1,603.74	1,606.90	3.16	0.20	0.21	1.41	16.46





SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week, higher than thirty-three (33) in the previous week. Thirty-two (32) equities depreciated in price, lower than forty-one (41) equities in the previous week, while one-hundred (100) equities remained unchanged, higher than ninety-five (95) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
C & I LEASING PLC.	1.39	1.80	0.41	↑ 29.50
UNITY BANK PLC	1.00	1.20	0.20	↑ 20.00
VERITAS KAPITAL ASSURANCE PLC	0.28	0.33	0.05	↑ 17.86
CEMENT CO. OF NORTH.NIG. PLC	19.50	22.35	2.85	↑ 14.62
BETA GLASS PLC.	75.50	83.20	7.70	↑ 10.20
LIVESTOCK FEEDS PLC.	0.77	0.84	0.07	↑ 9.09
NPF MICROFINANCE BANK PLC	1.75	1.90	0.15	↑ 8.57
MUTUAL BENEFITS ASSURANCE PLC.	0.24	0.26	0.02	↑ 8.33
UNION BANK NIG.PLC.	6.25	6.70	0.45	↑ 7.20
VITAFOAM NIG PLC.	3.10	3.30	0.20	↑ 6.45

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DANGOTE FLOUR MILLS PLC	14.00	11.40	-2.60	↓ -18.57
ETERNA PLC.	6.60	5.74	-0.86	↓ -13.03
PRESTIGE ASSURANCE CO. PLC.	0.51	0.45	-0.06	↓ -11.76
DANGOTE SUGAR REFINERY PLC	21.40	19.00	-2.40	↓ -11.21
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.30	0.27	-0.03	↓ -10.00
OANDO PLC	9.15	8.35	-0.80	↓ -8.74
CHAMS PLC	0.46	0.42	-0.04	↓ -8.70
JAPPAUL OIL & MARITIME SERVICES PLC	0.50	0.46	-0.04	↓ -8.00
WAPIC INSURANCE PLC	0.57	0.53	-0.04	↓ -7.02
NIGER INSURANCE CO. PLC.	0.30	0.28	-0.02	↓ -6.67



NEW LISTING

Bond

A total volume of 8,905,003 units of 13.53% FGN MAR 2025 Bond was admitted on the Daily Official List of The Exchange on the 3rd of May, 2018.

The 8,905,003 units were offered at N1,000 per unit with total amount of N8,905,003,000 realized.

PRICE ADJUSTMENTS

S/N	Closure Date	Security	Last Close Price	Dividend	Ex-div Price
1	30/4/2018	Regency Alliance Insurance Plc	N0.30	N0.03	N0.27
2	30/4/2018	Sterling Bank Plc	N1.60	N0.02	N1.58

FINANCIAL NEWS

S/NO	COMPANY	PERIOD			YEAR
1	PRESCO PLC	1ST QUARTER	UNAUDITED	MARCH	2018
2	NESTLE NIGERIA PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
3	MAY & BAKER NIGERIA PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
4	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	1ST QUARTER	UNAUDITED	MARCH	2018
5	AUSTIN LAZ & COMPANY PLC	1ST QUARTER	UNAUDITED	MARCH	2018
6	CAPITAL HOTEL PLC	1ST QUARTER	UNAUDITED	MARCH	2018
7	RAK UNITY PET. COMP. PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
8	INTERNATIONAL BREWERIES PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
9	CWG PLC	1ST QUARTER	UNAUDITED	MARCH	2018
10	THE INITIATES PLC	1ST QUARTER	UNAUDITED	MARCH	2018
11	SOVEREIGN TRUST INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2018
12	CAPITAL OIL PLC	1ST QUARTER	UNAUDITED	MARCH	2018
13	CEMENT CO. OF NORTH.NIG. PLC	1ST QUARTER	UNAUDITED	MARCH	2018
14	BERGER PAINTS PLC	1ST QUARTER	UNAUDITED	MARCH	2018
15	FIRST ALUMINIUM NIGERIA PLC	1ST QUARTER	UNAUDITED	MARCH	2018
17	FIDELITY BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2018
18	MEYER PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
19	U A C N PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
20	REGENCY ALLIANCE INSURANCE COMPANY PLC	1ST QUARTER	UNAUDITED	MARCH	2018
21	NIGERIAN AVIATION HANDLING COMPANY PLC	1ST QUARTER	UNAUDITED	MARCH	2018
22	INTERLINKED TECHNOLOGIES PLC	3RD QUARTER	UNAUDITED	MARCH	2018
23	LEARN AFRICA PLC	3RD QUARTER	UNAUDITED	MARCH	2018
24	JOHN HOLT PLC.	2ND QUARTER	UNAUDITED	MARCH	2018

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OTHER MARKET NEWS

Fidelity Bank Plc: Closure of Register – Year Ended 31 December 2017– Proposed Dividend: N0.11 Kobo, Proposed Bonus: Nil, Qualification Date: 11th May 2018, Closure Date: 14th – 18th May 2018, AGM Date: 25th May 2018, Payment Date: 25th May 2018, AGM Venue: Orchid and Lantana Hall, Eko Hotel & Suites, 1415, Adetokunbo Ademola Street, Victoria Island, Lagos at 10:00 a.m.

Seplat Petroleum Development Company Plc: Closure of Register – Period Ended 31 March 2018–Proposed Interim Dividend: US\$0.05, Proposed Bonus: Nil, Qualification Date: 16th May 2018, Closure Date: 17th May 2018, AGM Date: N/A, Payment Date: 8th June 2018, AGM Venue: N/A
NB: *The exchange rate for the Naira or pounds sterling amounts payable will be determined by reference to the relevant exchange rates applicable to the US dollar on 16th May 2018 and will be communicated by the Company on 17th May 2018.*

Capital Hotels Plc: Closure of Register – Year Ended 31 December 2017– Proposed Dividend: N0.05 Kobo, Proposed Bonus: Nil, Qualification Date: 8th June 2018, Closure Date: 11th – 15th June 2018, AGM Date: 27th June 2018, Payment Date: 4th July 2018, AGM Venue: Sheraton Hotel Abuja at 12.00 noon.

Lasaco Assurance Plc: Closure of Register – Year Ended 31 December 2017– Proposed Dividend: N0.04 Kobo, Proposed Bonus: Nil, Qualification Date: 1st June 2018, Closure Date: 4th – 8th June 2018, AGM Date: 21st June 2018, Payment Date: 5th July 2018, AGM Venue: Lagos City Hall Lagos at 11.00 a.m.

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