



STOCK MARKET REPORT FOR DECEMBER 4TH 2020

PRODUCTS

EQUITY

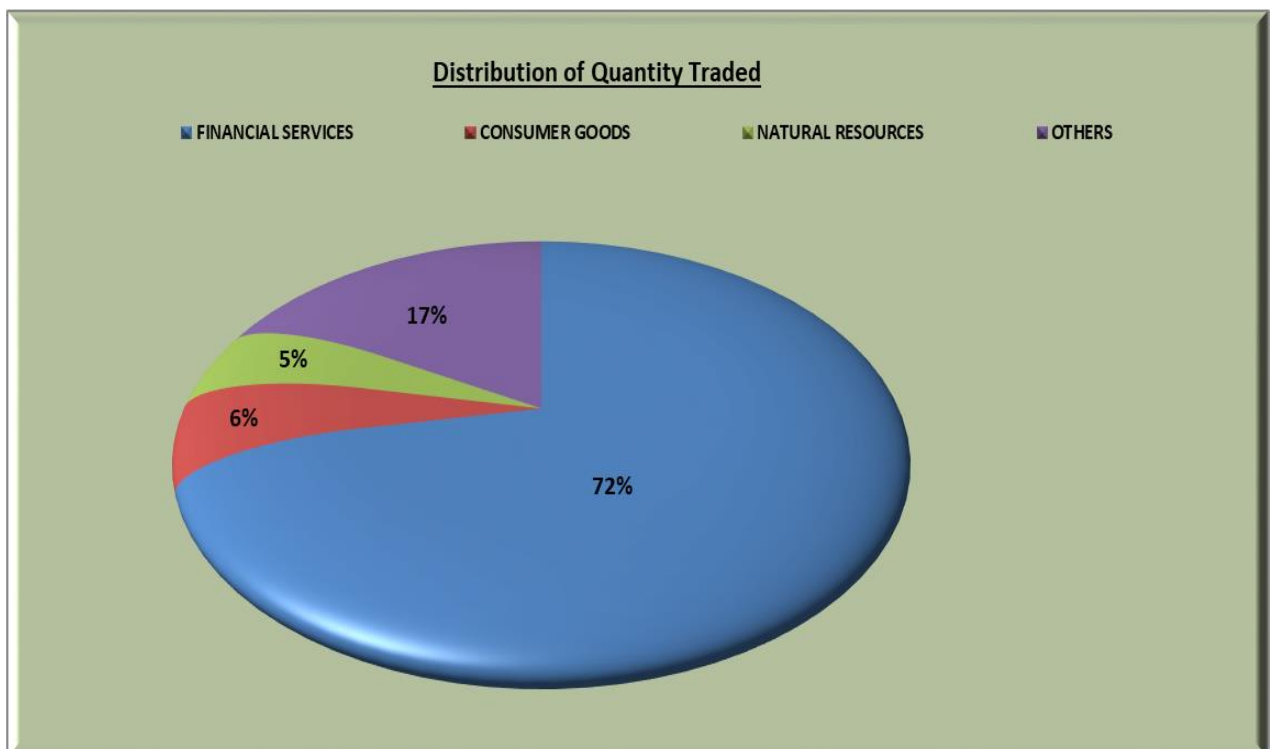
A total turnover of 1.675 billion shares worth N25.425 billion in 23,650 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.816 billion shares valued at N25.791 billion that exchanged hands last week in 31,665 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.206 billion shares valued at N12.064 billion traded in 13,534 deals; thus contributing 72.00% and 47.45% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 102.368 million shares worth N3.616 billion in 3,511 deals. The third place was Natural Resources Industry, with a turnover of 86.626 million shares worth N17.492 million in 28 deals.

Trading in the top three equities namely Access Bank Plc, FBN Holding Plc and Zenith Bank Plc (measured by volume) accounted for 475.819 million shares worth N6.144 billion in 4,900 deals, contributing 28.41% and 24.16% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Nov-20	5,267	415,531,476	4,897,914,190	102	17	29	56
1-Dec-20	4,515	308,180,951	3,402,641,103	99	16	21	62
2-Dec-20	4,598	368,966,347	5,490,983,430	100	19	22	59
3-Dec-20	4,878	289,394,180	7,348,141,092	97	13	25	59
4-Dec-20	4,392	292,861,035	4,285,123,854	99	13	19	67



ETPs

A total of 543,655 units valued at N4.694 billion were traded this week in 36 deals compared with a total of 471,624 units valued at N4.224 billion transacted last week in 88 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	25	543,245	4,693,681,190.00
2	VETBANK	3	225	884.50
3	STANBICETF30	4	105	10,315.00
4	VETINDEF	2	60	997.00
5	VETGOODS	1	10	57.00
6	VETGRIF30	1	10	154.70
	TOTAL	36	543,655	4,693,693,598

BONDS

A total of 3,198 units valued at N3.898 million were traded this week in 10 deals compared with a total of 9,697 units valued at N12.173 million transacted last week in 8 deals.

s/n	Security	Deals	Volume	Value
1	FGS202267	3	2,138	2,615,341.22
2	FG152023S3	1	417	505,657.90
3	FGSUK2024S1	1	300	396,417.93
4	FGS202160	1	110	112,830.38
5	FGS202150	1	100	101,685.27
6	FGSUK2025S2	1	100	132,570.16
7	FGS202369	1	30	30,325.35
8	FGS202166	1	3	3,211.44
	TOTAL	10	3,198	3,898,039.65

INDEX MOVEMENT

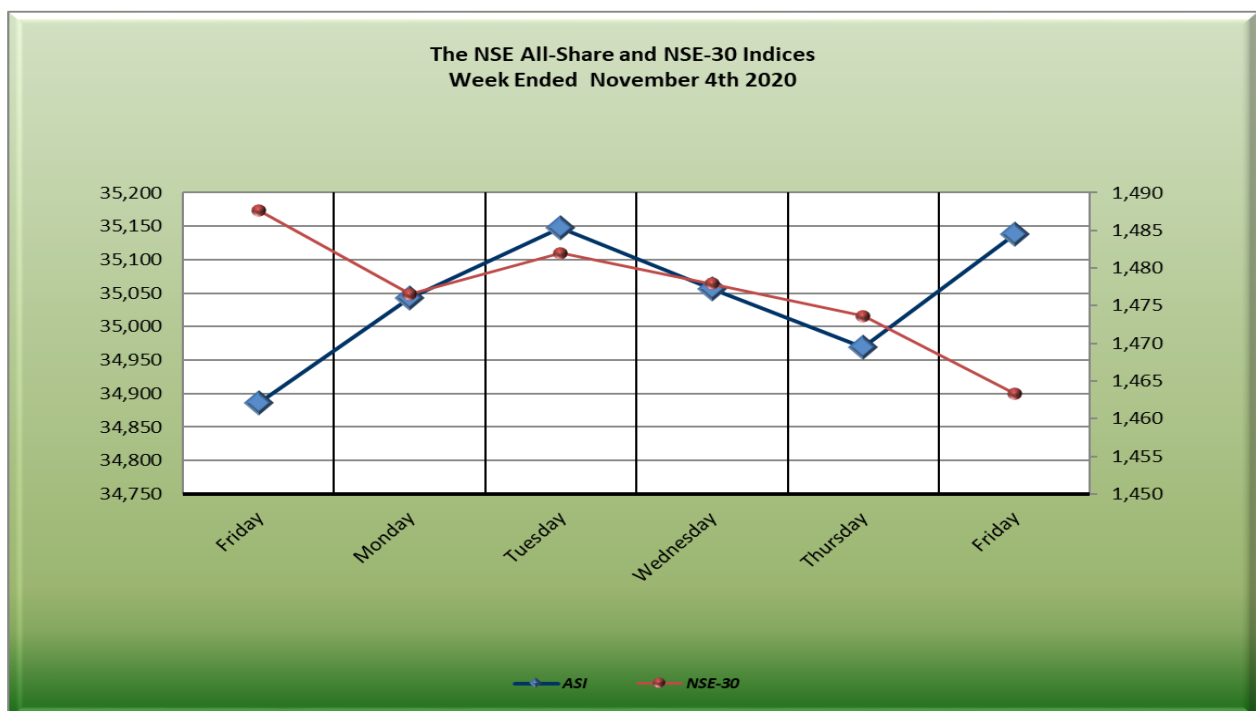
The NSE All-Share Index and Market Capitalization appreciated by 0.72% and 0.75% to close the week at 35,137.99 and N18.365 trillion respectively.

However, all other indices finished lower with the exception of NSE Main Board, NSE Insurance, NSE ASeM and NSE Oil/Gas which appreciated by 2.61%, 1.56%, 0.19% and 1.71% (See summary of Index movements in the table below).

Following the launch of the Growth Board Index on Monday, November 30, 2020, we are finalizing the migration process from ASeM. The Growth Board Index will be reflected in the next edition of our report.

	WEEK CLOSE 27/11/2020	WEEK CLOSE 4/12/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	34,885.51	35,137.99	252.48	0.72	0.27	15.09	30.91
The NSE-Main Board Index	1,439.91	1,477.48	37.57	2.61	1.50	15.90	28.28
NSE 30 Index	1,487.64	1,463.33	-24.31	-1.63	-0.89	10.90	24.24
NSE CG Index	1,200.36	1,172.39	-27.97	-2.33	-0.69	6.74	7.82
NSE Premium Index	3,128.88	3,088.74	-40.14	-1.28	-1.05	14.32	45.96

NSE Banking Index	404.01	391.38	-12.63	-3.13	-0.65	5.04	9.68
NSE Pension Index	1,360.65	1,329.81	-30.84	-2.27	-1.19	7.61	26.16
NSE Insurance Index	155.41	157.83	2.42	1.56	-0.08	8.77	25.44
NSE ASeM Index	728.51	729.87	1.36	0.19	0.19	0.19	-0.70
NSE-AFR Bank Value Index	1,131.75	1,105.13	-26.62	-2.35	0.01	4.63	11.85
NSE AFR Div Yield Index	2,047.29	1,992.86	-54.43	-2.66	-0.96	7.07	43.89
NSE MERI Growth Index	1,626.63	1,615.91	-10.72	-0.66	1.09	1.09	15.96
NSE MERI Value Index	1,859.98	1,808.12	-51.86	-2.79	-2.03	8.41	26.46
NSE Consumer Goods Index	582.41	566.23	-16.18	-2.78	-2.35	3.69	-4.49
NSE Oil/Gas Index	216.59	220.30	3.71	1.71	1.70	2.31	-16.09
NSE Lotus II	2,490.00	2,462.39	-27.61	-1.11	-0.70	12.66	34.21
NSE Industrial Goods Index	1,657.23	1,620.62	-36.61	-2.21	-1.54	22.04	50.67



SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week, lower than twenty-seven (27) equities in the previous week. Forty-five (45) equities depreciated in price, higher than forty-three (43) equities in the previous week, while ninety-four (94) equities remained unchanged, higher than ninety-one (91) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRIPPLE GEE AND COMPANY PLC.	0.55	0.66	0.11	↑ 20.00
AIRTEL AFRICA PLC	535.00	640.00	105.00	↑ 19.63
FTN COCOA PROCESSORS PLC	0.25	0.29	0.04	↑ 16.00
CUTIX PLC.	1.70	1.90	0.20	↑ 11.76
AIICO INSURANCE PLC.	1.00	1.10	0.10	↑ 10.00
11 PLC	208.80	228.00	19.20	↑ 9.20
MCNICHOLS	0.47	0.51	0.04	↑ 8.51
UNIVERSITY PRESS PLC.	1.38	1.47	0.09	↑ 6.52
MAY & BAKER NIGERIA PLC.	3.35	3.54	0.19	↑ 5.67
ARDOVA PLC	13.75	14.45	0.70	↑ 5.09

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
N NIG. FLOUR MILLS PLC.	7.70	6.26	-1.44	↓ -18.70
CONSOLIDATED HALLMARK INSURANCE PLC	0.31	0.26	-0.05	↓ -16.13
ROYAL EXCHANGE PLC.	0.26	0.22	-0.04	↓ -15.38
UNITY BANK PLC	0.75	0.64	-0.11	↓ -14.67
LEARN AFRICA PLC	1.15	1.00	-0.15	↓ -13.04
CHAMS PLC	0.25	0.22	-0.03	↓ -12.00
FIDSON HEALTHCARE PLC	5.47	4.88	-0.59	↓ -10.79
CADBURY NIGERIA PLC.	9.60	8.70	-0.90	↓ -9.38
PRESTIGE ASSURANCE PLC	0.55	0.50	-0.05	↓ -9.09
CORONATION INSURANCE PLC	0.44	0.40	-0.04	↓ -9.09

SUPPLEMENTARY LISTING

BOND

Additional units of the Federal Government of Nigeria's (FGN) 12.50% FGN MAR 2035 and 9.80% FGN JUL 2045 Bonds were listed on The Nigerian Stock Exchange on Friday, 4 December 2020.

Below are details of the Bonds:

Bond Description/Symbol	12.50% FGN MAR 2035	9.80% FGN JUL 2045
Total units outstanding as at October 2020	384,580,778	125,401,697
Additional Units Issued (units)	40,000,000	40,000,000
Total Units Outstanding as at November 2020 (units)	424,580,778	165,401,697

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	AIICO Insurance Plc	1/12/2020	N1.10		1 for 5	N0.92

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	NIGERIAN ENAMELWARE PLC.	3RD QUARTER	UNAUDITED	OCTOBER	2020
2	CUTIX PLC.	2ND QUARTER	UNAUDITED	OCTOBER	2020
3	ECOBANK TRANSNATIONAL INCORPORATED	3RD QUARTER	AUDITED	SEPTEMBER	2020
4	NIGER INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2019

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