



STOCK MARKET REPORT FOR APRIL 5TH 2019

PRODUCTS

EQUITY

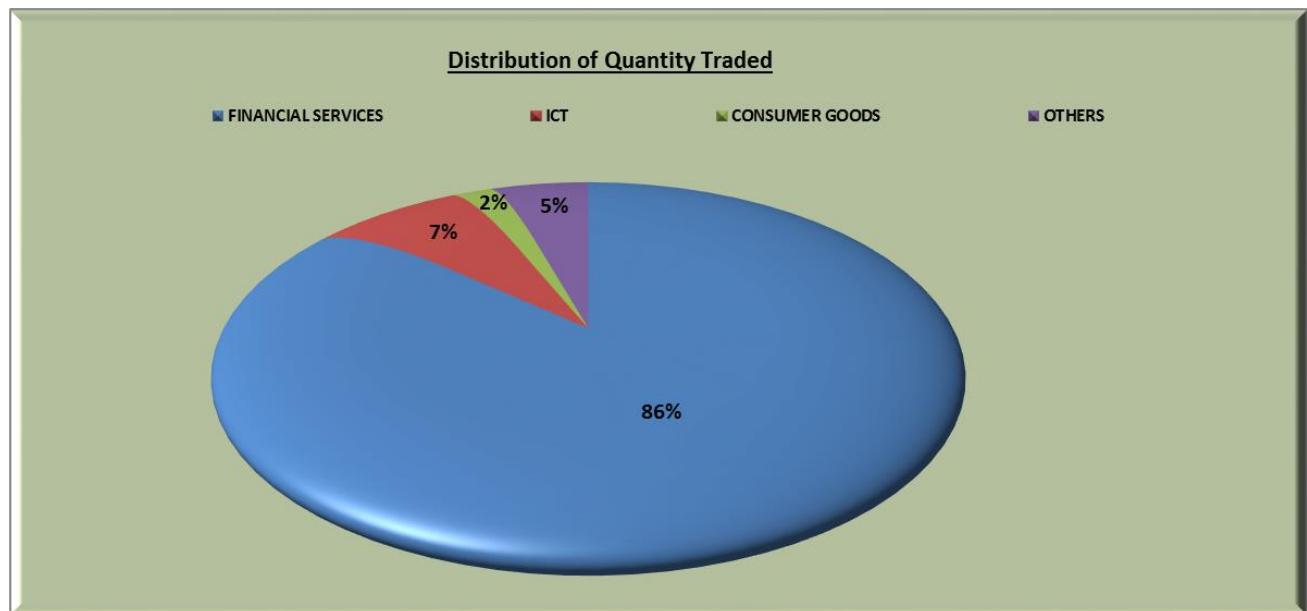
A total turnover of 3.544 billion shares worth N20.264 billion in 19,130 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.629 billion shares valued at N12.794 billion that exchanged hands last week in 15,558 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.060 billion shares valued at N14.469 billion traded in 11,738 deals; thus contributing 86.35% and 71.40% to the total equity turnover volume and value respectively. The ICT Industry followed with 253.633 million shares worth N53.707 million in 277 deals. The third place was Consumer Goods Industry with a turnover of 65.499 million shares worth N4.356 billion in 2,732 deals.

Trading in the Top Three Equities namely, Wema Bank Plc, Sterling Bank Plc and Chams Plc (measured by volume) accounted for 2.104 billion shares worth N2.026 billion in 965 deals, contributing 59.38% and 10.00% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
1-Apr-19	3,254	1,724,101,305	3,678,606,055.44	104	12	19	73
2-Apr-19	4,019	376,957,056	4,536,769,516.26	107	10	28	69
3-Apr-19	4,148	542,583,945	5,662,920,300.14	99	8	26	65
4-Apr-19	4,133	499,087,955	2,894,033,395.94	107	11	19	77
5-Apr-19	3,576	401,185,177	3,491,961,051.17	110	17	15	78





WEEKLY REPORT

ETPs

No Exchange Traded Products (ETPs) traded during the week compared with a total of 85,775 units valued at N1.187 million that was transacted last week in 22 deals.

BONDS

A total of 18,042 units of Federal Government Bonds valued at N19.685 million were traded this week in 24 deals compared with a total of 3,453 units valued at N3.565 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FG9B2022S1	2	9,000	9,734,333.81
2	FG142037S2	1	3,100	3,783,382.49
3	FG132021S3	1	3,000	3,154,632.60
4	FG122020S1	2	1,850	1,947,805.72
5	FGS202249	3	502	491,443.91
6	FGS202011	2	98	94,982.63
7	FGS202127	1	50	48,526.13
8	FGS202129	1	50	46,745.49
9	FGS202131	1	50	47,068.80
10	FGS202133	1	50	48,089.68
11	FGS202135	1	50	47,611.79
12	FGS202137	1	50	47,826.77
13	FGS202139	1	50	48,601.87
14	FGS2019S4	1	50	50,870.62
15	FGS2019S6	2	30	30,231.53
16	FGS201912	1	30	30,180.22
17	FGS2019S8	1	20	20,617.24
18	FGS201910	1	12	12,218.99
	Total	24	18,042	19,685,170.29

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 4.59% and 4.69% to close the week at 29,616.38 and N11.124 trillion respectively.

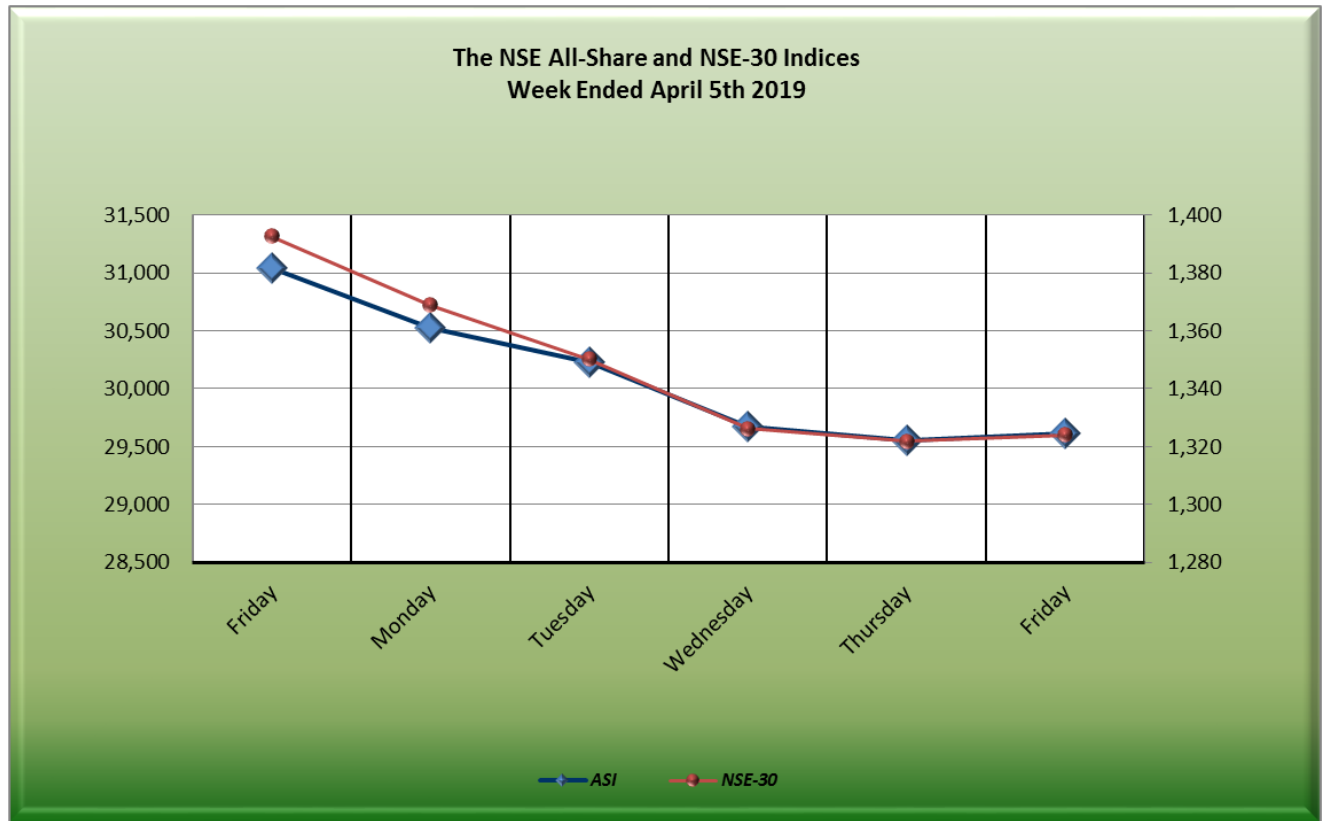
All other indices finished lower. (See summary of Index movements in the table below):

	WEEK CLOSE 29/03/2019	WEEK CLOSE 5/04/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,041.42	29,616.38	-1425.04	-4.59	-6.63	-4.59	-5.77
NSE CG Index	1,227.72	1,154.95	-72.77	-5.93	-7.41	-5.93	-7.92
NSE Premium Index	2,203.76	2,129.71	-74.05	-3.36	-4.13	-3.36	-2.98
The NSE-Main Board Index	1,420.06	1,345.22	-74.84	-5.27	-7.21	-5.27	-6.57
NSE ASeM Index	807.22	806.54	-0.68	-0.08	0.72	-0.08	1.60



WEEKLY REPORT

NSE 30 Index	1,392.65	1,324.07	-68.58	-4.92	-7.06	-4.92	-6.57
NSE Banking Index	403.96	379.35	-24.61	-6.09	-7.72	-6.09	-4.91
NSE Insurance Index	125.98	121.12	-4.86	-3.86	-9.12	-3.86	-4.24
NSE-AFR Bank Value Index	1,019.33	943.73	-75.60	-7.42	-7.30	-7.42	-8.46
NSE AFR Div Yield Index	1,410.33	1,336.64	-73.69	-5.23	-5.80	-5.23	-7.84
NSE Consumer Goods Index	711.29	656.29	-55.00	-7.73	-10.14	-7.73	-12.36
NSE Oil/Gas Index	290.52	283.50	-7.02	-2.42	-5.06	-2.42	-6.20
NSE Lotus II	2,267.64	2,154.71	-112.93	-4.98	-5.82	-4.98	-3.55
NSE Industrial Goods Index	1,239.73	1,159.38	-80.35	-6.48	-8.94	-6.48	-6.34
NSE Pension Index	1,188.02	1,123.20	-64.82	-5.46	-7.27	-5.46	-6.98



SUMMARY OF PRICE CHANGES

Fourteen (14) equities appreciated in price during the week, lower than twenty-one (21) in the previous week. Fifty-five (55) equities depreciated in price, higher than thirty-six (36) equities of the previous week, while ninety-eight (98) equities remained unchanged, lower than one hundred and eleven (111) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
IKEJA HOTEL PLC	1.88	2.26	0.38	↑ 20.21
CHAMS PLC	0.20	0.24	0.04	↑ 20.00
SOVEREIGN TRUST INSURANCE PLC	0.20	0.23	0.03	↑ 15.00
FIRST ALUMINIUM NIGERIA PLC	0.30	0.33	0.03	↑ 10.00
BERGER PAINTS PLC	8.25	9.05	0.80	↑ 9.70
THOMAS WYATT NIG. PLC.	0.23	0.25	0.02	↑ 8.70
STERLING BANK PLC.	2.40	2.60	0.20	↑ 8.33
UNION BANK NIG.PLC.	6.65	7.00	0.35	↑ 5.26
CADBURY NIGERIA PLC.	10.00	10.50	0.50	↑ 5.00
NEM INSURANCE PLC	2.22	2.33	0.11	↑ 4.95

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	5.30	4.00	-1.30	↓ -24.53
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.30	0.23	-0.07	↓ -23.33
UNITED BANK FOR AFRICA PLC	7.70	6.20	-1.50	↓ -19.48
BETA GLASS PLC.	71.95	58.35	-13.60	↓ -18.90
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.62	0.51	-0.11	↓ -17.74
DANGOTE FLOUR MILLS PLC	10.20	8.55	-1.65	↓ -16.18
LIVESTOCK FEEDS PLC.	0.63	0.53	-0.10	↓ -15.87
CEMENT CO. OF NORTH.NIG. PLC	19.90	17.00	-2.90	↓ -14.57
OANDO PLC	5.65	4.95	-0.70	↓ -12.39
ECOBANK TRANSNATIONAL INCORPORATED	13.20	11.60	-1.60	↓ -12.12

SUPPLEMENTARY LISTINGS

DEBT

Additional volumes of 20,000,000, 62,150,001 and 39,800,000 units were added to the following bonds 13.98% FGN FEB 2028, 13.53% FGN MAR 2025 and 12.75% FGN APR 2023 respectively on Thursday 4th of April, 2019.

CORPORATE ACTIONS

Eterna Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.25
Proposed Bonus	Nil
Qualification Date	13 th May 2018
Closure Date	14 th – 17 th May 2019



AGM Date 13th June 2019
Payment Date 14th June 2019
Venue: Muson Centre, Onikan, Lagos at 11:00am

Caverton Offshore Support Group Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦0.25~~
Proposed Bonus Nil
Qualification Date 7th May 2019
Closure Date 8th May 2019
AGM Date 21st May 2019
Payment Date 21st May 2019
Venue: Civic Centre, Victoria Island, Lagos at 10:00am

Berger Paints Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦0.65~~
Proposed Bonus Nil
Qualification Date 26th April 2019
Closure Date 29th April – 3rd May 2019
AGM Date 23rd May 2019
Payment Date 24th May 2019
Venue: Sheraton Hotel, Ikeja, Lagos at 11:00am

Cement Company of Northern Nigeria Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦0.40~~
Proposed Bonus Nil



Qualification Date	1 st July 2019
Closure Date	2 nd – 8 th July 2019
AGM Date	25 th July 2019
Payment Date	26 th July 2019
Venue:	Transcorp Hilton Hotel, Abuja at 10:00am

Wema Bank Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.03
Proposed Bonus	Nil
Qualification Date	26 th April 2019
Closure Date	29 th April – 6 th May 2019
AGM Date	8 th May 2019
Payment Date	13 th May 2019
Venue:	Lagoon Restaurant, VI, Lagos at 11:00am

UAC of Nigeria Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.64
Proposed Bonus	Nil
Qualification Date	20 th May 2019
Closure Date	21 st – 24 th May 2019
AGM Date	26 th June 2019
Payment Date	27 th June 2019
Venue:	Golden Tulip Hotel, Festac Town, Lagos at 10:00am

Okomu Oil Palm Company Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 3.00
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Proposed Bonus	Nil
Qualification Date	13 th May 2019
Closure Date	14 th – 17 th May 2019
AGM Date	13 th June 2019
Payment Date	20 th June 2019
Venue:	Transcorp Hilton Hotel, Abuja at 10:00am

Unilever Nigeria Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 1.50
Proposed Bonus	Nil
Qualification Date	12 th April 2019
Closure Date	15 th – 23 rd April 2019
AGM Date	9 th May 2019
Payment Date	10 th May 2019
Venue:	Civic Centre, Victoria Island, Lagos at 10:00am

Capital Hotel Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.05
Proposed Bonus	Nil
Qualification Date	23 rd April 2019
Closure Date	24 th – 29 th April 2019
AGM Date	2 May 2019
Payment Date	9 May 2019
Venue:	Conference Centre Ladi Kwali Hall Sheraton Abuja Hotel, FTC, Abuja at 12.00noon

May & Baker Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	N 0.20
Proposed Bonus	Nil
Qualification Date	18 th April 2019
Closure Date	23 rd – 26 th April 2019
AGM Date	30 th May 2019
Payment Date	3 rd June 2019
Venue:	Muson Centre, Onikan, Lagos at 1100am

Aluminium Extrusion Industries Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	N0.085kobo
Proposed Bonus	Nil
Qualification Date	14 th June 2019
Closure Date	17 th – 21 st June 2019
AGM Date	To be announced
Payment Date	To be announced
Venue:	To be announced

The Initiates Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	N 0.05
Proposed Bonus	Nil
Qualification Date	31 st May 2019
Closure Date	3 rd – 7 th June 2019
AGM Date	To be announced



Payment Date To be announced

Venue: To be announced

Fidson Healthcare Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦~~0.15
 Proposed Bonus Nil
 Qualification Date 17th April 2019
 Closure Date 18th – 24th April 2019
 AGM Date To be announced
 Payment Date To be announced
 Venue: To be announced

Dangote Sugar Refinery Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦~~1.10
 Proposed Bonus Nil
 Qualification Date 31st May 2019
 Closure Date 3rd – 5th June 2019
 AGM Date 18th June 2019
 Payment Date 19th June 2019
 Venue: Eko Hotel & Suites, Victoria Island, Lagos at 10:00am

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	OKOMU OIL PALM PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
2	UNION BANK NIG.PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
3	AFROMEDIA PLC	4TH QUARTER	AUDITED	DECEMBER	2018
4	MEDVIEW AIRLINE PLC	4TH QUARTER	AUDITED	DECEMBER	2018
5	ARBICO PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
6	MORISON INDUSTRIES PLC.	4TH QUARTER	AUDITED	MARCH	2019



7	FIDSON HEALTHCARE PLC	4TH QUARTER	AUDITED	DECEMBER	2018
8	MAY & BAKER NIGERIA PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
9	GLOBAL SPECTRUM ENERGY SERVICES PLC	4TH QUARTER	AUDITED	DECEMBER	2018
10	DANGOTE SUGAR REFINERY PLC	4TH QUARTER	AUDITED	DECEMBER	2018
11	INFINITY TRUST MORTGAGE BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2019
12	SECURE ELECTRONIC TECHNOLOGY PLC	4TH QUARTER	AUDITED	DECEMBER	2018

OTHER MARKET NEWS

Access Bank Plc: Listing of N15,000,000,000, 5-Year 15.5% Fixed Rate Senior Unsecured Green Bonds Due 2024

Dealing Members are hereby notified that Access Bank Plc's ₦15,000,000,000, 5-Year 15.5% Fixed Rate Senior Unsecured Green Bonds Due 2024, issued by way of Book Building to Qualified Institutional Investors and High Net Worth Individuals, were on Tuesday, 2 April 2019 listed on The Exchange.

Listing of Additional Shares Arising from the Scheme of Merger between Access Bank Plc and Diamond Bank Plc

Further to the Market Bulletin of 20 March 2019, with Reference Number: NSE/LARD/LRD/MB19/19/03/20, wherein the market was notified of the suspension of trading in the shares of Diamond Bank Plc, following the Court Sanction of the Scheme of Merger (Scheme) between Access Bank Plc and Diamond Bank Plc, Dealing Members are hereby notified that the National Council of The Nigerian Stock Exchange has approved the listing of 6,617,253,991 ordinary shares of 50 Kobo each of Access Bank Plc resulting from the Scheme of Merger.

Consequently, the resultant Scheme Shares of 6,617,253,991 ordinary shares of 50 Kobo each of Access Bank Plc, was listed on Monday, 1 April 2019, while the entire 23,160,388,968 ordinary shares of Diamond Bank Plc was delisted from the Daily Official List of The Exchange today Monday, 1 April 2019.

With the listing of the additional 6,617,253,991 ordinary shares arising from the Scheme, the total issued and fully paid up shares of Access Bank Plc has increased from 28,927,971,631 ordinary shares to 35,545,225,622 ordinary shares of 50 Kobo each.

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