



STOCK MARKET REPORT FOR JUNE 5TH 2020

PRODUCTS

EQUITY

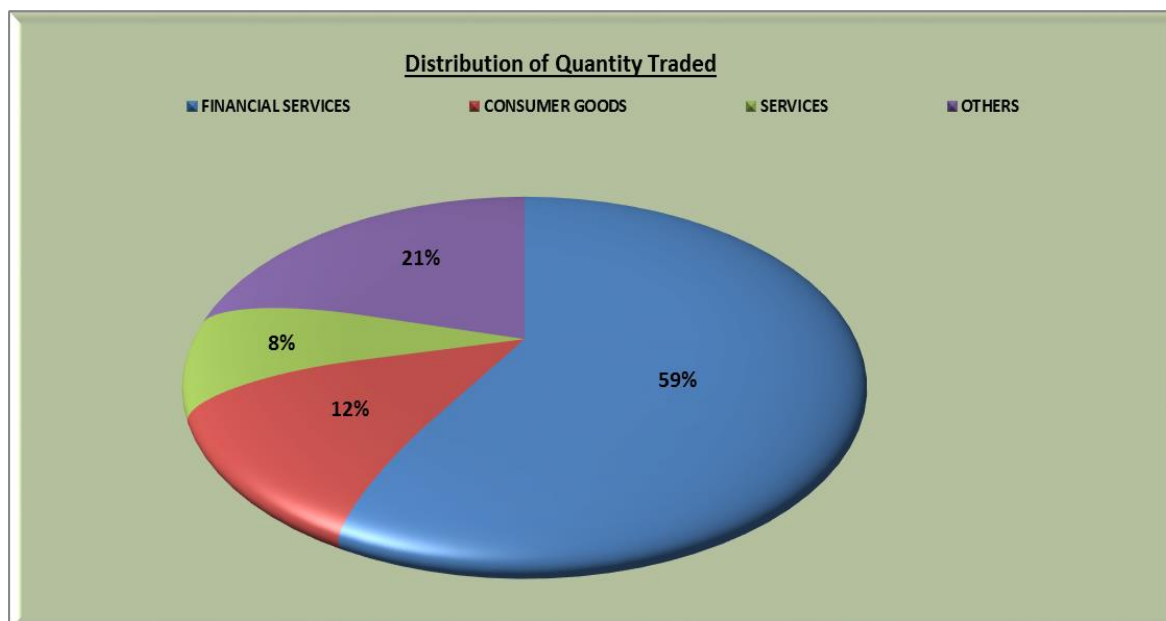
A total turnover of 1.469 billion shares worth N23.553 billion in 22,911 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.255 billion shares valued at N13.501 billion that exchanged hands last week in 20,554 deals.

The Financial Services industry (measured by volume) led the activity chart with 861.775 million shares valued at N8.545 billion traded in 11,647 deals; thus contributing 58.66% and 36.28% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 184.644 million shares worth N5.880 billion in 3,953 deals. The third place was the Services industry, with a turnover of 119.238 million shares worth N270.084 million in 1,043 deals.

Trading in the Top Three Equities namely FBN Holdings Plc, Guaranty Trust Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 456.576 million shares worth N6.940 billion in 5,921 deals, contributing 31.08% and 29.47% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
1-Jun-20	4,775	253,305,908	2,647,325,671	92	28	10	54
2-Jun-20	4,585	377,882,717	6,058,973,037	97	20	18	59
3-Jun-20	4,659	353,329,264	7,035,663,993	91	18	19	54
4-Jun-20	4,550	270,193,043	5,296,157,391	98	16	17	65
5-Jun-20	4,342	214,499,976	2,514,925,231	96	22	18	56



ETPs

A total of 288,112 units valued at N3.994 million were traded this week in 9 deals, compared with a total of 150,008 valued at N359.831 million transacted last week in 14 deals.

Rank	Security	Deals	Volume	Value
1	VETGRIF30	2	283,010	3,331,028
2	GREENWETF	1	5,000	500,000
3	STANBICETF30	2	52	5,603
4	NEWGOLD	1	20	157,000
5	VETBANK	1	10	31
6	VETGOODS	1	10	43
7	VETINDEF	1	10	121
	TOTAL	9	288,112	3,993,825.60

BONDS

A total of 2,785 units valued at N3.116 million were traded this week in 6 deals compared with a total of 5,225 valued at N5.875 million transacted last week in 3 deals.

Rank	Security	Deals	Volume	Value
1	FGSUK2024S1	2	2,010	2,230,147
2	FGS202251	2	500	559,271
3	FG112024S1	1	192	228,686
4	FG132026S1	1	83	98,338
	TOTAL	6	2,785	3,116,440.93

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 1.00% and 0.90% to close the week at 25,016.30 and N13.050 trillion respectively.

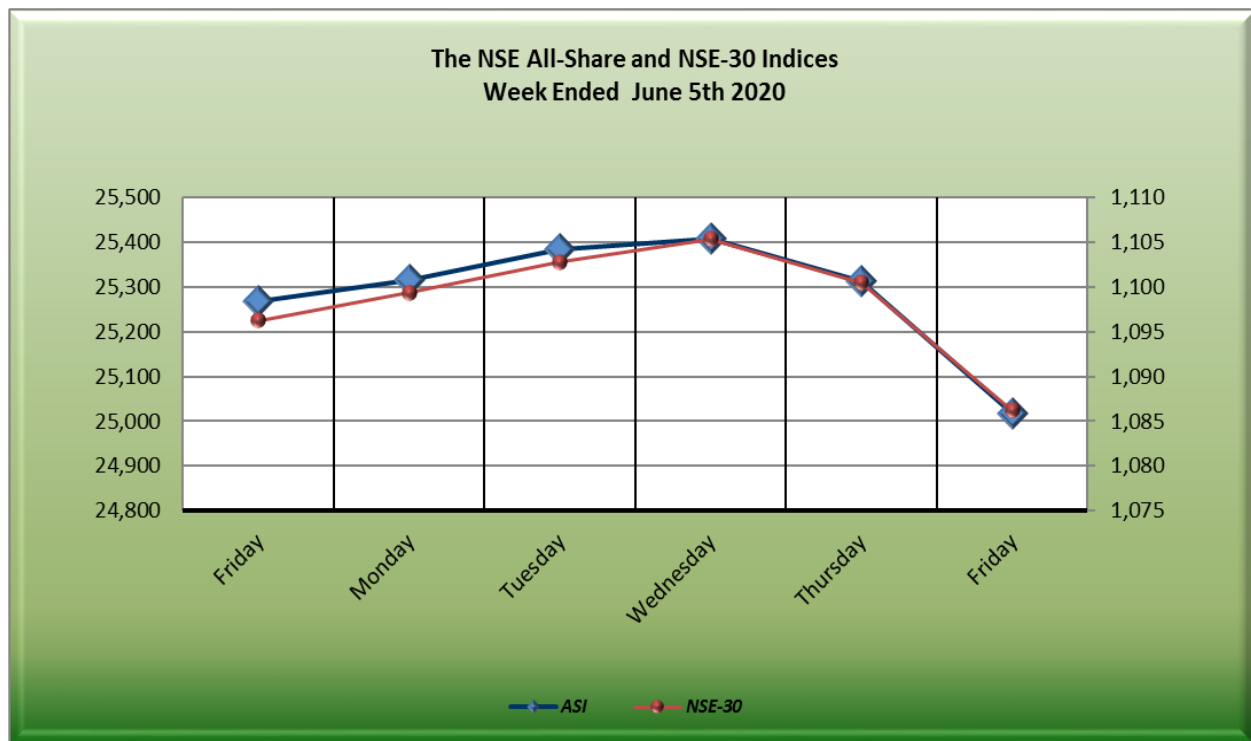
All other indices finished lower with the exception of NSE AFR Div Yield and NSE Consumer Goods Indices which appreciated by 1.20% and 0.26% respectively while NSE ASeM closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 29/05/2020	WEEK CLOSE 05/06/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,267.82	25,016.30	-251.52	-1.00	-1.00	17.44	-6.80
The NSE-Main Board Index	1,048.08	1,030.84	-17.24	-1.64	-1.64	16.85	-10.50
NSE 30 Index	1,096.28	1,086.24	-10.04	-0.92	-0.92	20.38	-7.78
NSE CG Index	884.62	873.73	-10.89	-1.23	-1.23	28.14	-19.65
NSE Premium Index	2,234.86	2,227.98	-6.88	-0.31	-0.31	26.50	5.28
NSE Banking Index	304.11	298.62	-5.49	-1.81	-1.81	26.61	-16.32
NSE Pension Index	1,020.88	1,005.15	-15.73	-1.54	-1.54	21.58	-4.64
NSE Insurance Index	131.81	130.93	-0.88	-0.67	-0.67	9.66	4.06



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NSE ASeM Index	762.45	762.45	0.00	0.00	0.00	3.74	3.74
NSE-AFR Bank Value Index	830.01	812.47	-17.54	-2.11	-2.11	33.00	-17.77
NSE AFR Div Yield Index	1,446.15	1,463.53	17.38	1.20	1.20	30.24	5.67
NSE MERI Growth Index	1,279.67	1,256.13	-23.54	-1.84	-1.84	28.14	-9.86
NSE MERI Value Index	1,336.33	1,333.21	-3.12	-0.23	-0.23	22.16	-6.75
NSE Consumer Goods Index	424.96	426.07	1.11	0.26	0.26	30.90	-28.13
NSE Oil/Gas Index	228.30	225.22	-3.08	-1.35	-1.35	4.63	-14.21
NSE Lotus II	1,834.32	1,817.83	-16.49	-0.90	-0.90	20.18	-0.92
NSE Industrial Goods Index	1,204.70	1,166.83	-37.87	-3.14	-3.14	12.16	8.48



SUMMARY OF PRICE CHANGES

Twenty-six (26) equities appreciated in price during the week, lower than thirty-four (34) equities in the previous week. Thirty-nine (39) equities depreciated in price, higher than twenty-one (21) equities in the previous week, while ninety-eight (98) equities remained unchanged, lower than one hundred and eight (108) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.13	1.77	0.64	↑ 56.64
SKYWAY AVIATION HANDLING COMPANY PLC	1.81	2.73	0.92	↑ 50.83
JAPPAUL OIL & MARITIME SERVICES PLC	0.20	0.30	0.10	↑ 50.00
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.80	0.96	0.16	↑ 20.00
ASSOCIATED BUS COMPANY PLC	0.35	0.41	0.06	↑ 17.14
CONSOLIDATED HALLMARK INSURANCE PLC	0.36	0.42	0.06	↑ 16.67
DANGOTE SUGAR REFINERY PLC	12.90	14.95	2.05	↑ 15.89
NIGERIAN AVIATION HANDLING COMPANY PLC	2.50	2.87	0.37	↑ 14.80
CHAMS PLC	0.24	0.27	0.03	↑ 12.50
B.O.C. GASES PLC.	4.00	4.40	0.40	↑ 10.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AFROMEDIA PLC	0.26	0.20	-0.06	↓ -23.08
JULIUS BERGER NIG. PLC.	27.50	21.25	-6.25	↓ -22.73
U A C N PLC.	9.00	7.75	-1.25	↓ -13.89
FIDSON HEALTHCARE PLC	3.40	2.96	-0.44	↓ -12.94
P Z CUSSONS NIGERIA PLC.	5.50	4.80	-0.70	↓ -12.73
CADBURY NIGERIA PLC.	8.65	7.65	-1.00	↓ -11.56
MAY & BAKER NIGERIA PLC.	3.39	3.05	-0.34	↓ -10.03
OMATEK VENTURES PLC	0.31	0.28	-0.03	↓ -9.68
CUTIX PLC.	1.87	1.69	-0.18	↓ -9.63
AXAMANSARD INSURANCE PLC	2.03	1.85	-0.18	↓ -8.87

SUPPLEMENTARY LISTING

EQUITY

UACN Property Development Company Plc: Listing of Additional Shares (Rights Issue of 15,961,574,145 Ordinary Shares of 50 Kobo Each at N1.00 Per Share)

15,961,574,145 ordinary shares of UACN Property Development Company Plc (UPDC or the Company) was listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Tuesday 2nd June 2020.

The additional shares listed on The Exchange arose from the Company's Rights Issue of 15,961,574,145 ordinary shares of 50 kobo each at ₦1.00 per share on the basis of 43 new ordinary shares for every 7 ordinary shares held as at 30 September 2019. The Rights Issue was 100% subscribed.

With this listing of the additional 15,961,574,145 ordinary shares, the total issued and fully paid up shares of UACN Property Development Company Plc has now increased from 2,598,395,791 to 18,559,969,936 ordinary shares of 50 kobo each.

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	JULIUS BERGER NIG. PLC.	1/6/2020	N27.50	N2.00	1 for 5	N21.25
2	TOTAL NIGERIA PLC	5/6/2020	N102.80	N6.71	-	N96.1

CORPORATE ACTIONS

Dangote Sugar Refinery Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of N1.10 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Friday, 19th June 2020
Closure Date:	Monday, 22nd June, 2020
AGM Date:	To be Advised
Payment Date:	To be Advised

Nigerian Aviation Handling Company Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Dividend of N0.30 kobo per ordinary share
Proposed Bonus:	Nil
Qualification Date:	Tuesday, 30th June, 2020
Closure Date:	Wednesday, 1st – Friday, 3rd July, 2020
AGM Date:	Thursday, 16th July, 2020

Payment Date: Thursday, 16th July, 2020

AGM Venue: To be Advised

Skyway Aviation Handling Company Plc

Closure of Register Year Ended 31 December 2019

Proposed Dividend: Dividend of N0.0165 kobo per 50 kobo ordinary share

Proposed Bonus: Nil

Qualification Date: Tuesday, 16th June, 2020

Closure Date: Wednesday, 17th June, 2020

AGM Date: Tuesday, 30th June, 2020

Payment Date: Tuesday, 30th June, 2020

AGM Venue SAHCO Complex, Cargo Terminal, Murtala Muhammed International Airport, Ikeja, Lagos

Presco Plc

Closure of Register Year Ended 31 December 2019

Proposed Dividend: Dividend of N2.00 kobo per ordinary share

Proposed Bonus: Nil

Qualification Date: Friday, 17th July, 2020

Closure Date: Monday, 20th – Wednesday, 22nd July, 2020

AGM Date: Wednesday, 5th August, 2020

Payment Date: Friday, 7th August, 2020

AGM Venue: The Dura Club, Obaretin Estate, Km. 22, Benin Sapele Road, Ikpoba Okha LGA, Edo State, Nigeria



Trans-Nationwide Express Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Dividend of N0.03 kobo per ordinary shares of N0.50 kobo each
Proposed Bonus:	Nil
Qualification Date:	Friday, 3rd July, 2020
Closure Date:	Monday, 6th – Friday, 10th July, 2020
AGM Date:	Thursday, 16th July, 2020
Payment Date:	Monday, 20th July, 2020
AGM Venue:	To be Advised

Prestige Assurance Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Nil
Proposed Bonus:	Two (2) new shares for every Eleven (11) existing shares held
Qualification Date:	Friday, 19th June, 2020
Closure Date:	Monday, 22nd – Friday, 26th June, 2020
AGM Date:	Tuesday, 30th June, 2020
Payment Date:	Not Applicable
AGM Venue:	Foyer of Agip Recital Hall, Muson Centre, Lagos

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	CHAMS PLC	FULL YEAR	AUDITED	DECEMBER	2019
2	PHARMA-DEKO PLC.	FULL YEAR	AUDITED	DECEMBER	2019



WEEKLY REPORT

3	FIDSON HEALTHCARE PLC	IST QUARTER	UNAUDITED	MARCH	2020
4	UNION HOMES REAL ESTATE INV TRUST (REIT)	IST QUARTER	UNAUDITED	MARCH	2020
5	JAPPAUL OIL & MARITIME SERVICES PLC	FULL YEAR	AUDITED	DECEMBER	2019
6	11 PLC	IST QUARTER	UNAUDITED	MARCH	2020
7	TRANS-NATIONWIDE EXPRESS PLC.	IST QUARTER	UNAUDITED	MARCH	2020
8	PRESTIGE ASSURANCE PLC	IST QUARTER	UNAUDITED	MARCH	2020
9	ABBAY MORTGAGE BANK PLC	FULL YEAR	AUDITED	DECEMBER	2019
10	SKYWAY AVIATION HANDLING COMPANY PLC	FULL YEAR	AUDITED	DECEMBER	2019

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