



## STOCK MARKET REPORT FOR OCTOBER 5TH 2018

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday 1<sup>st</sup> October 2018 a Public Holiday to mark the 58<sup>th</sup> Independence Anniversary.

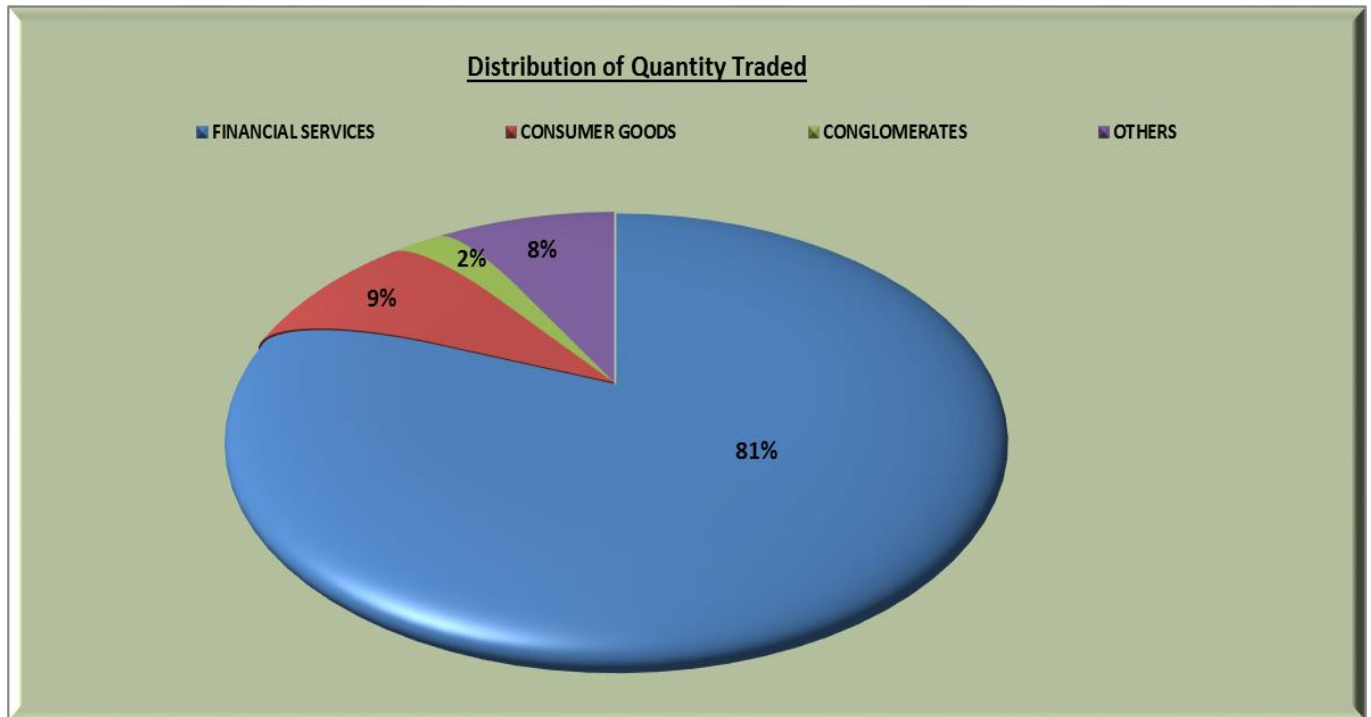
Meanwhile, a total turnover of 639.317 million shares worth N7.842 billion in 10,477 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 924.546 million shares valued at N14.194 billion that exchanged hands last week in 14,119 deals.

The Financial Services Industry (measured by volume) led the activity chart with 517.865 million shares valued at N4.654 billion traded in 5,977 deals; thus contributing 81.00% and 59.35% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 54.733 million shares worth N2.526 billion in 1,703 deals. The third place was Conglomerates Industry with a turnover of 14.752 million shares worth N25.560 million in 452 deals.

Trading in the Top Three Equities namely – First City Monument Bank, Fidelity Bank Plc and Guaranty Trust Bank Plc, (measured by volume) accounted for 267.466 million shares worth N2.592 billion in 1,733 deals, contributing 42.00 % and 33.05% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
02-Oct-18	2,889	184,592,595	3,383,635,553	105	15	17	73
03-Oct-18	2,801	136,731,565	1,430,739,793	105	15	14	76
04-Oct-18	2,356	151,346,953	1,542,640,726	104	19	18	67
05-Oct-18	2,431	166,645,843	1,485,183,330	110	21	15	74



## ETPs

Also traded during the week were a total of 49,238 units of Exchange Traded Products (ETPs) valued at N807.376.95 executed in 5 deals, compared with a total of 97,183 units valued at N1.511 million that was transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	VETINDEF	2	48,365	736,598.95
2	STANBICETF30	2	673	68,646.00
3	LOTUSHAL15	1	200	2,132.00
	<b>Total</b>	<b>5</b>	<b>49,238</b>	<b>807,376.95</b>

## BONDS

A total of 2,155 units of Federal Government Bonds valued at N2.113 million were traded this week in 12 deals compared with a total of 13,715 units valued at N13.242 million transacted last week in 49 deals.

S/N	Security	Deals	Volume	Value
1	FGS202011	5	1,330	1,366,544.33
2	FG112034S2	1	550	470,113.18
3	FG112024S1	1	100	99,680.66
4	FGS202026	1	80	80,246.20
5	FGS201914	1	30	30,476.63
6	FGS201912	1	25	24,892.35
7	FGS2019S4	1	20	20,151.23
8	FGS2019S8	1	20	20,418.37
	<b>Total</b>	<b>12</b>	<b>2,155</b>	<b>2,112,522.95</b>

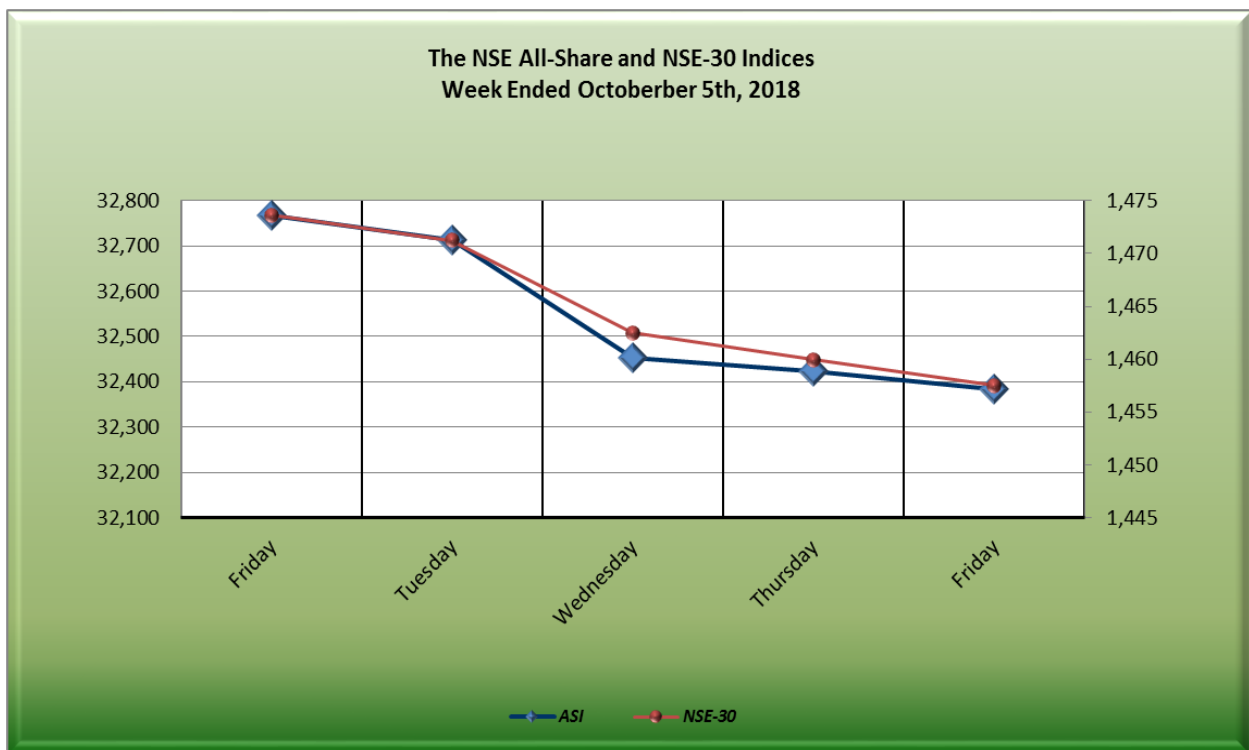


## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.17% to close the week at 32,383.15 and N11.822 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE Oil/Gas Index that rose by 1.13%, while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 28/09/2018	WEEK CLOSE 05/10/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	32,766.37	32,383.15	-383.22	<b>-1.17</b>	-1.17	-1.17	-15.32
NSE CG Index	1,295.83	1,285.93	-9.90	<b>-0.76</b>	-0.76	-0.76	-15.26
NSE Premium Index	2,355.35	2,318.83	-36.52	<b>-1.55</b>	-1.55	-1.55	-9.57
The NSE-Main Board Index	1,461.93	1,449.69	-12.24	<b>-0.84</b>	-0.84	-0.84	-15.41
NSE ASeM Index	797.69	797.69	0.00	<b>0.00</b>	0.00	0.00	-26.64
NSE 30 Index	1,473.63	1,457.49	-16.14	<b>-1.10</b>	-1.10	-1.10	-16.56
NSE Banking Index	411.25	408.57	-2.68	<b>-0.65</b>	-0.65	-0.65	-14.06
NSE Insurance Index	125.27	124.01	-1.26	<b>-1.01</b>	-1.01	-1.01	-11.02
NSE Consumer Goods Index	758.36	755.90	-2.46	<b>-0.32</b>	-0.32	-0.32	-22.56
NSE Oil/Gas Index	287.69	290.93	3.24	<b>1.13</b>	1.13	1.13	-12.02
NSE Lotus II	2,262.98	2,241.30	-21.68	<b>-0.96</b>	-0.96	-0.96	-12.46
NSE Industrial Goods Index	1,528.69	1,523.31	-5.38	<b>-0.35</b>	-0.35	-0.35	-22.89
NSE Pension Index	1,226.16	1,221.06	-5.10	<b>-0.42</b>	-0.42	-0.42	-11.50





## SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, lower than twenty-eight (28) in the previous week. Thirty-two (32) equities depreciated in price, lower than Forty-one (41) equities of the previous week, while one hundred and ten (110) equities remained unchanged higher than one hundred (100) equities recorded in the preceding week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CUTIX PLC.	4.10	4.73	0.63	↑ 15.37
FORTE OIL PLC.	20.05	22.10	2.05	↑ 10.22
JAPPAUL OIL & MARITIME SERVICES PLC	0.22	0.24	0.02	↑ 9.09
AIICO INSURANCE PLC.	0.77	0.83	0.06	↑ 7.79
U A C N PLC.	10.70	11.50	0.80	↑ 7.48
NEWREST ASL NIGERIA PLC	5.60	6.00	0.40	↑ 7.14
FIDELITY BANK PLC	1.70	1.81	0.11	↑ 6.47
CADBURY NIGERIA PLC.	9.10	9.65	0.55	↑ 6.04
CHAMPION BREW. PLC.	1.70	1.80	0.10	↑ 5.88
DANGOTE FLOUR MILLS PLC	7.20	7.60	0.40	↑ 5.56

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NIGER INSURANCE PLC	0.37	0.30	-0.07	↓ -18.92
LAW UNION AND ROCK INS. PLC.	0.65	0.55	-0.10	↓ -15.38
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.66	0.59	-0.07	↓ -10.61
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.95	1.76	-0.19	↓ -9.74
ROYAL EXCHANGE PLC.	0.22	0.20	-0.02	↓ -9.09
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.34	0.31	-0.03	↓ -8.82
R T BRISCOE PLC.	0.46	0.42	-0.04	↓ -8.70
THOMAS WYATT NIG. PLC.	0.25	0.23	-0.02	↓ -8.00
STANBIC IBTC HOLDINGS PLC	46.00	42.50	-3.50	↓ -7.61
MUTUAL BENEFITS ASSURANCE PLC.	0.28	0.26	-0.02	↓ -7.14

### Financial News

S/NO	COMPANY	PERIOD			YEAR
1	GOLDEN GUINEA BREW. PLC.	FULL YEAR	AUDITED	MARCH	2018
2	P Z CUSSONS NIGERIA PLC.	1ST QUARTER	UNAUDITED	AUGUST	2018
3	INFINITY TRUST MORTGAGE BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018

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