

## STOCK MARKET REPORT FOR AUGUST 7TH 2020

### PRODUCTS

#### EQUITY

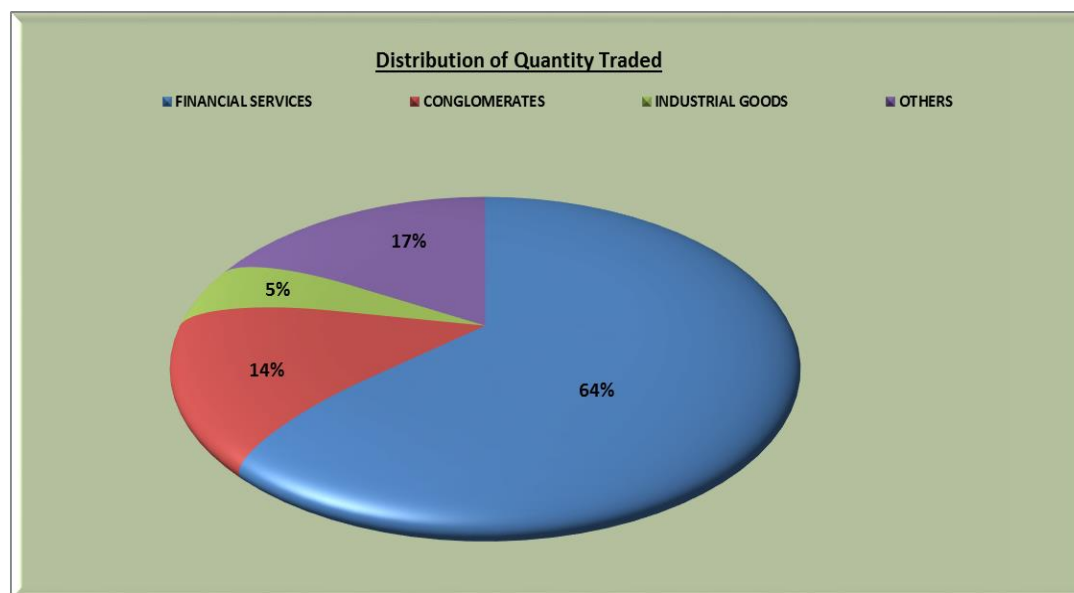
A total turnover of 1.065 billion shares worth N10.798 billion in 20,482 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 421.984 million shares valued at N5.337 billion that exchanged hands last week in 11,801 deals.

The Financial Services industry (measured by volume) led the activity chart with 677.301 million shares valued at N5.070 billion traded in 10,386 deals; thus contributing 63.59% and 46.95% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 153.384 million shares worth N580.216 million in 894 deals. The third place was the Industrial Goods industry, with a turnover of 57.404 million shares worth N861.263 million in 1,671 deals.

Trading in the top three equities namely FBN Holdings Plc, UACN Plc and Access Bank Plc. (measured by volume) accounted for 320.196 million shares worth N1.802 billion in 2,639 deals, contributing 30.06% and 16.69% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Aug-20	4,718	186,481,739	1,309,755,694	96	19	16	61
4-Aug-20	4,222	154,467,244	1,457,531,880	95	23	10	62
5-Aug-20	3,860	383,289,488	3,892,572,516	91	18	12	61
6-Aug-20	3,646	173,748,425	2,132,848,753	118	20	10	88
7-Aug-20	4,036	167,139,054	2,005,566,396	100	23	5	72



## ETPs

A total of 118,062 units valued at N1.061 billion were traded this week in 26 deals, compared with a total of 34,880 units valued at N44.775 million transacted last week in 22 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	9	117,294	1,060,612,416.00
2	STANBICETF30	12	718	66,737.50
3	VETBANK	1	10	29.00
4	VETGOODS	1	10	40.50
5	VETGRIF30	1	10	115.40
6	VETINDEF	1	10	114.80
7	VSPBONDEF	1	10	2,080.80
	<b>TOTAL</b>	<b>26</b>	<b>118,062</b>	<b>1,060,681,534.00</b>

## BONDS

A total of 56,530 units valued at N58.664 million were traded this week in 15 deals compared with a total of 11,909 units valued at N15.732 million transacted last week in 8 deals.

	Security	Deals	Volume	Value
1	FGS202011	1	50,000.00	51,619,388.59
2	FGS202261	1	5,000.00	5,349,048.91
3	FGSUK2024S1	1	400.00	492,074.73
4	FGS202139	2	205.00	215,648.25
5	FGS202127	1	200.00	205,688.81
6	FGS202129	1	200.00	209,017.02
7	FGSUK2025S2	1	200.00	236,930.03
8	FGS202255	2	200.00	205,509.43
9	FGS202259	3	55.00	57,450.34
10	FGS202249	1	50.00	52,011.71
11	FGS202141	1	20.00	21,211.28
	<b>TOTAL</b>	<b>15</b>	<b>56,530</b>	<b>58,663,979.10</b>

## INDEX MOVEMENT

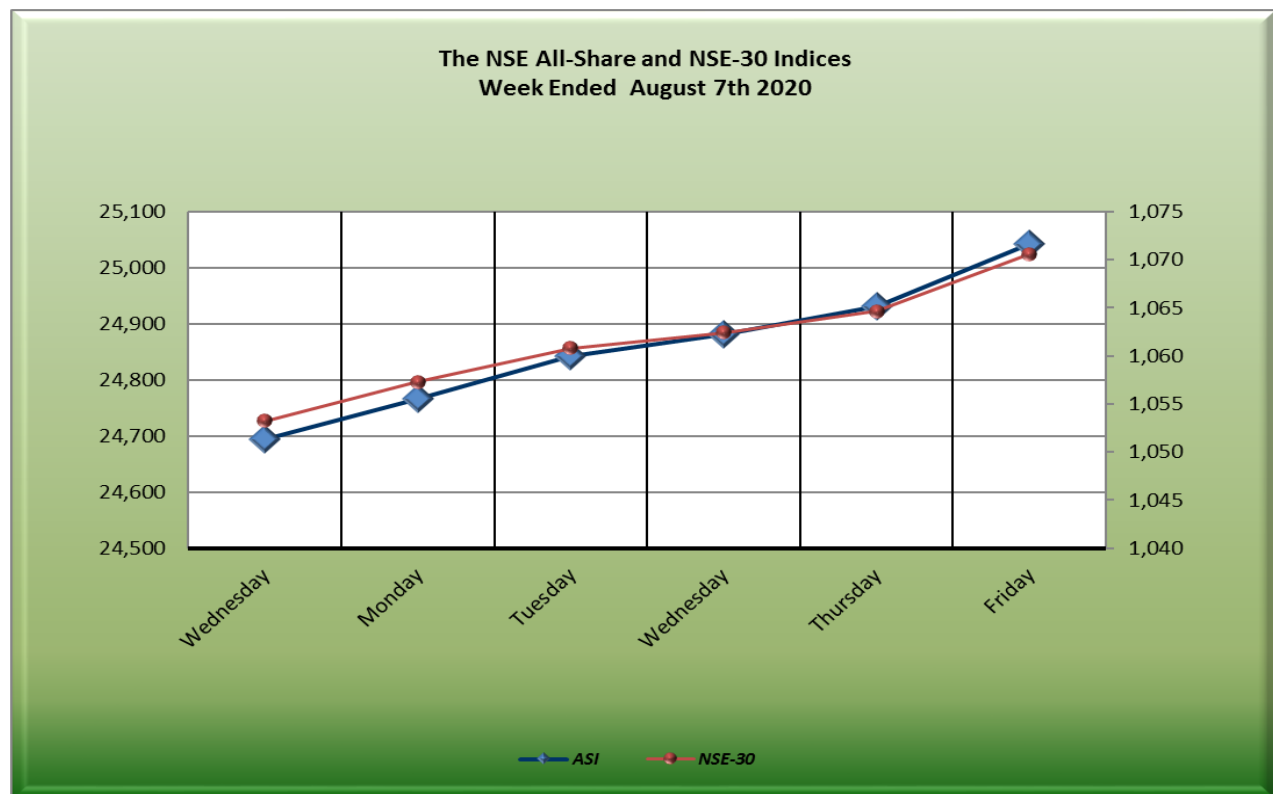
The NSE All-Share Index and Market Capitalization both appreciated by 1.41% to close the week at 25,041.89 and N13.063 trillion respectively.

All other indices finished higher with the exception of NSE Insurance Index which depreciated by 0.28% while the NSE ASeM Closed flat. (See summary of Index movements in the table below).



# WEEKLY REPORT

	WEEK CLOSE 29/07/2020	WEEK CLOSE 07/08/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	24,693.73	25,041.89	348.16	<b>1.41</b>	1.41	2.30	-6.71
The NSE-Main Board Index	1,014.69	1,031.11	16.42	<b>1.62</b>	1.62	-0.19	-10.48
NSE 30 Index	1,053.21	1,070.58	17.37	<b>1.65</b>	1.65	1.76	-9.11
NSE CG Index	832.92	863.42	30.50	<b>3.66</b>	3.66	2.14	-20.60
NSE Premium Index	2,205.73	2,232.04	26.31	<b>1.19</b>	1.19	5.03	5.47
NSE Banking Index	278.60	292.37	13.77	<b>4.94</b>	4.94	3.69	-18.07
NSE Pension Index	930.13	956.89	26.76	<b>2.88</b>	2.88	0.39	-9.22
NSE Insurance Index	122.34	122.00	-0.34	<b>-0.28</b>	-0.28	-5.95	-3.04
NSE ASeM Index	740.58	740.58	0.00	<b>0.00</b>	0.00	-0.20	0.76
NSE-AFR Bank Value Index	769.89	814.69	44.80	<b>5.82</b>	5.82	6.01	-17.55
NSE AFR Div Yield Index	1,367.62	1,431.90	64.28	<b>4.70</b>	4.70	4.52	3.39
NSE MERI Growth Index	1,199.56	1,248.46	48.90	<b>4.08</b>	4.08	0.09	-10.41
NSE MERI Value Index	1,258.16	1,304.25	46.09	<b>3.66</b>	3.66	3.27	-8.78
NSE Consumer Goods Index	402.48	405.36	2.88	<b>0.72</b>	0.72	-8.23	-31.63
NSE Oil/Gas Index	170.34	178.53	8.19	<b>4.81</b>	4.81	-9.13	-32.00
NSE Lotus II	1,845.77	1,847.16	1.39	<b>0.08</b>	0.08	1.17	0.68
NSE Industrial Goods Index	1,146.73	1,147.87	1.14	<b>0.10</b>	0.10	3.99	6.72





## SUMMARY OF PRICE CHANGES

Forty-one (41) equities appreciated in price during the week, higher than twenty-four (24) equities in the previous week. Eighteen (18) equities depreciated in price, lower than twenty-eight (28) equities in the previous week, while one hundred and four (104) equities remained unchanged, lower than one hundred and eleven (111) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.50	1.82	0.32	↑ 21.33
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.81	0.96	0.15	↑ 18.52
FLOUR MILLS NIG. PLC.	17.05	19.30	2.25	↑ 13.20
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	310.20	350.00	39.80	↑ 12.83
STANBIC IBTC HOLDINGS PLC	30.00	33.00	3.00	↑ 10.00
VALUEALLIANCE VALUE FUND	103.20	113.50	10.30	↑ 9.98
UNIVERSITY PRESS PLC.	1.01	1.11	0.10	↑ 9.90
AXAMANSARD INSURANCE PLC	1.44	1.58	0.14	↑ 9.72
FIDSON HEALTHCARE PLC	3.15	3.42	0.27	↑ 8.57
GUINNESS NIG PLC	13.00	14.10	1.10	↑ 8.46

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
U A C N PLC.	7.00	6.20	-0.80	↓ -11.43
TOTAL NIGERIA PLC.	87.80	79.10	-8.70	↓ -9.91
ARDOVA PLC	13.45	12.15	-1.30	↓ -9.67
CUSTODIAN INVESTMENT PLC	5.50	5.00	-0.50	↓ -9.09
SUNU ASSURANCES NIGERIA PLC.	0.22	0.20	-0.02	↓ -9.09
CONSOLIDATED HALLMARK INSURANCE PLC	0.45	0.41	-0.04	↓ -8.89
MUTUAL BENEFITS ASSURANCE PLC.	0.23	0.21	-0.02	↓ -8.70
UNILEVER NIGERIA PLC.	12.25	11.20	-1.05	↓ -8.57
NEM INSURANCE PLC	2.00	1.87	-0.13	↓ -6.50
LINKAGE ASSURANCE PLC	0.40	0.38	-0.02	↓ -5.00

## CORPORATE ACTIONS

### Honeywell Flour Mills Plc

Closure of Register Year Ended 31 March 2020

Proposed Dividend: N0.04Kobo per ordinary share of N0.50 kobo each

Proposed Bonus: Nil

Qualification Date: Wednesday, 16th September, 2020

Closure Date: Thursday, 17th September 2020  
AGM Date: Wednesday, 30th September, 2020  
Payment Date: Wednesday, 30th September, 2020

## **Consolidated Hallmark Insurance Plc**

Closure of Register Bonus Scrip for the Half Year Ended 30 June 2020  
Proposed Dividend: Nil  
Proposed Bonus: One (1) new shares for every Fifteen (15) existing shares held  
Qualification Date: Tuesday, 18th August, 2020  
Closure Date: Wednesday, 19th – Tuesday, 25th August, 2020  
AGM Date: Wednesday, 26th August, 2020  
Payment Date: Not Applicable  
AGM Venue: Conference Room of Consolidated Hallmark Insurance Plc, 266 Ikorodu Road,  
Obanikoro, Lagos State

## **Flour Mills of Nigeria Plc**

Closure of Register Year Ended 31 March 2020  
Proposed Dividend: N1.40Kobo per ordinary share of N0.50 kobo each  
Proposed Bonus: Nil  
Qualification Date: Friday, 14th August, 2020  
Closure Date: Monday, 17th August 2020  
AGM Date: Thursday, 10th September, 2020  
Payment Date: Monday, 14th September, 2020

## **Custodian Investment Plc**

Closure of Register Interim Dividend for the Half Year Ended 30 June 2020  
Proposed Dividend: N0.10Kobo per ordinary share for every 50k each  
Proposed Bonus: Nil  
Qualification Date: Friday, 21st August, 2020

Closure Date: Monday, 24th Friday, 28th August 2020

AGM Date: Not Applicable

Payment Date: Tuesday, 1st September, 2020

## **Cornerstone Insurance Plc**

Closure of Register Bonus Scrip for the Half Year Ended 30 June 2020

Proposed Dividend: Nil

Proposed Bonus: Seven (7) new shares for every Thirty (30) existing shares held

Qualification Date: Wednesday, 12th August, 2020

Closure Date: Thursday, 13th – Monday, 17th August, 2020

AGM Date: Wednesday, 26th August, 2020

Payment Date: Not Applicable

AGM Venue: Function Room, MUSON Centre, Onikan, Lagos

## **MTN Nigeria Communications Plc**

Closure of Register Interim Dividend for the Half Year Ended 30 June 2020

Proposed Dividend: N3.50Kobo per ordinary share

Proposed Bonus: Nil

Qualification Date: Friday, 14th August, 2020

Closure Date: Monday, 17th August, 2020

AGM Date: Not Applicable

Payment Date: Monday, 24th August, 2020

## **CUTIX PLC**

Closure of Register - Year Ended 30 April 2020

Proposed Dividend: N0.125Kobo per ordinary share of N0.50 kobo each

Proposed Bonus: Nil

Qualification Date: Friday, 13th November, 2020

Closure Date: Monday, 16th – Friday, 20th November 2020

AGM Date: Friday, 27th November, 2020

Payment Date: Monday, 30th November, 2020

AGM Venue: No. 17, Osita Onyejiana Street, Umuanuka, Otolu Nnewi, Anambra State

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	AFRICAN ALLIANCE INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2020
2	CONOIL PLC	2ND QUARTER	UNAUDITED	JUNE	2020
3	DEAP CAPITAL MANAGEMENT & TRUST PLC	3RD QUARTER	UNAUDITED	JUNE	2020
4	MAY & BAKER NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
5	ETERNA PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
6	NIGERIAN AVIATION HANDLING CO. PLC	2ND QUARTER	UNAUDITED	JUNE	2020
7	NASCON ALLIED INDUSTRIES PLC	2ND QUARTER	UNAUDITED	JUNE	2020
8	FLOUR MILLS NIG. PLC.	FULL YEAR	AUDITED	MARCH	2020
9	CHAMPION BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
10	DAAR COMMUNICATIONS PLC	2ND QUARTER	UNAUDITED	JUNE	2020
11	CHAMS PLC	2ND QUARTER	UNAUDITED	JUNE	2020
12	ASSOCIATED BUS COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2020
13	AUSTIN LAZ & COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2020
14	OMATEK VENTURES PLC	2ND QUARTER	UNAUDITED	JUNE	2020
15	NIGERIAN BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
16	NEM INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2020
17	TANTALIZERS PLC	2ND QUARTER	UNAUDITED	JUNE	2020
18	NOTORE CHEMICAL IND PLC	3RD QUARTER	UNAUDITED	JUNE	2020
19	MCNICHOLS PLC	2ND QUARTER	UNAUDITED	JUNE	2020
20	RAK UNITY PET. COMP. PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
21	AIICO INSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
22	DANGOTE SUGAR REFINERY PLC	2ND QUARTER	UNAUDITED	JUNE	2020
23	CONSOLIDATED HALLMARK INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2020
24	PRESKO PLC	2ND QUARTER	UNAUDITED	JUNE	2020
25	UNIVERSAL INSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2019
26	UNIVERSAL INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2020
27	ARDOVA PLC	2ND QUARTER	UNAUDITED	JUNE	2020
28	BUA CEMENT PLC	2ND QUARTER	UNAUDITED	JUNE	2020

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