



STOCK MARKET REPORT FOR DECEMBER 7TH 2018

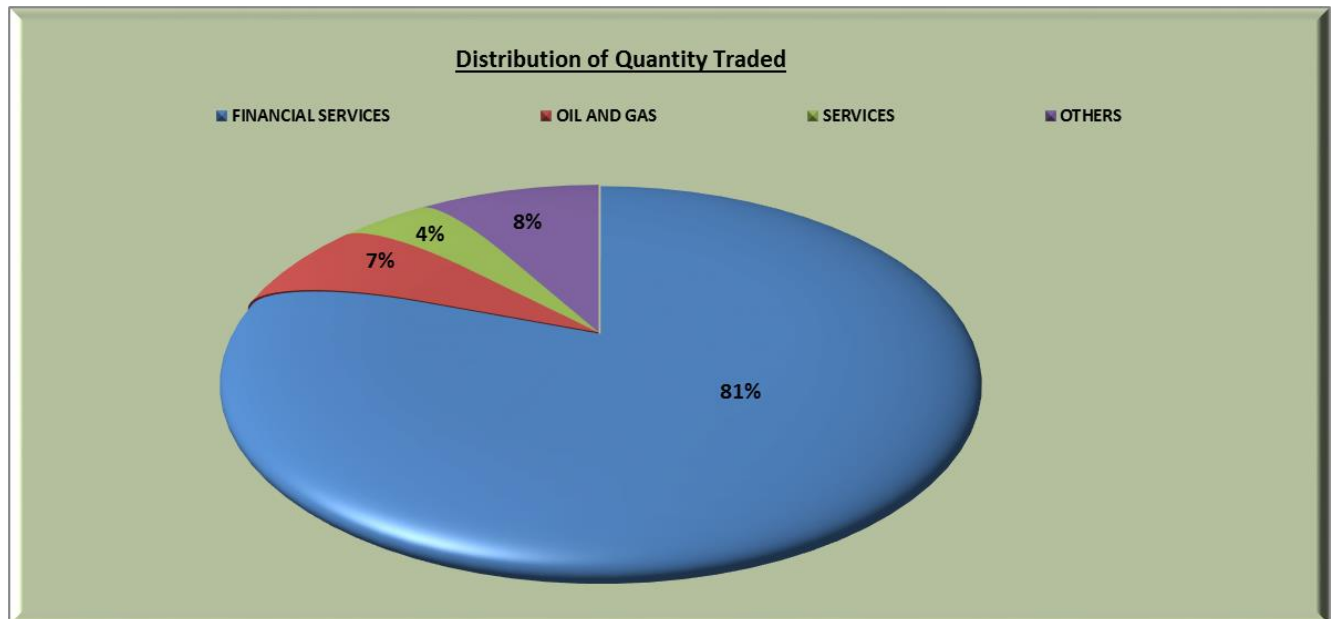
A total turnover of 1.107 billion shares worth N11.192 billion in 14,430 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.199 billion shares valued at N14.277 billion that exchanged hands last week in 15,841 deals.

The Financial Services Industry (measured by volume) led the activity chart with 891.032 million shares valued at N7.180 billion traded in 8,929 deals; thus contributing 80.50% and 64.16% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 76.097 million shares worth N519.777 million in 993 deals. The third place was Services Industry with a turnover of 45.890 million shares worth N81.670 million in 355 deals.

Trading in the Top Three Equities namely FBN Holdings Plc, First City Monument Bank Plc, and Diamond Bank Plc, (measured by volume) accounted for 547.260 million shares worth N2.409 billion in 2,605 deals, contributing 49.44% and 21.53% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
03-Dec-18	3,122	249,736,735	2,720,179,310.02	101	19	14	68
04-Dec-18	2,802	198,535,693	2,115,323,178.23	101	24	14	63
05-Dec-18	2,845	198,637,464	2,309,899,508.74	93	19	18	56
06-Dec-18	3,030	280,939,009	2,490,161,522.88	100	17	22	61
07-Dec-18	2,631	178,994,344	1,556,184,073.36	101	10	20	71





ETPs

Also traded during the week were a total of 84,714 units of Exchange Traded Products (ETPs) valued at N1.219 million executed in 10 deals. There was no transaction recorded last week.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	3	78,834	1,154,917.70
2	VETBANK	2	5,460	22,057.90
3	STANBICETF30	3	400	40,800.00
4	VETINDEF	1	10	124.20
5	VSPBONDEF	1	10	1,567.30
	Total	10	84,714	1,219,467.10

BONDS

A total of 2,908 units of Federal Government Bonds valued at N2.516 million were traded this week in 11 deals compared with a total of 16,686 units valued at N16.442 million transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	FGS2020S3	1	1,140	936,106.48
2	FGS2020S5	4	910	917,788.52
3	FGS202026	1	500	352,018.37
4	FGS202019	1	150	109,485.50
5	FGS2019S2	1	150	142,625.57
6	FGS2019S1	1	30	29,957.80
7	FGS202017	1	20	20,184.96
8	FG112024S1	1	8	8,260.45
	Total	11	2,908	2,516,427.65

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.02% to close the week at 30,866.82 and N11.269 trillion respectively.

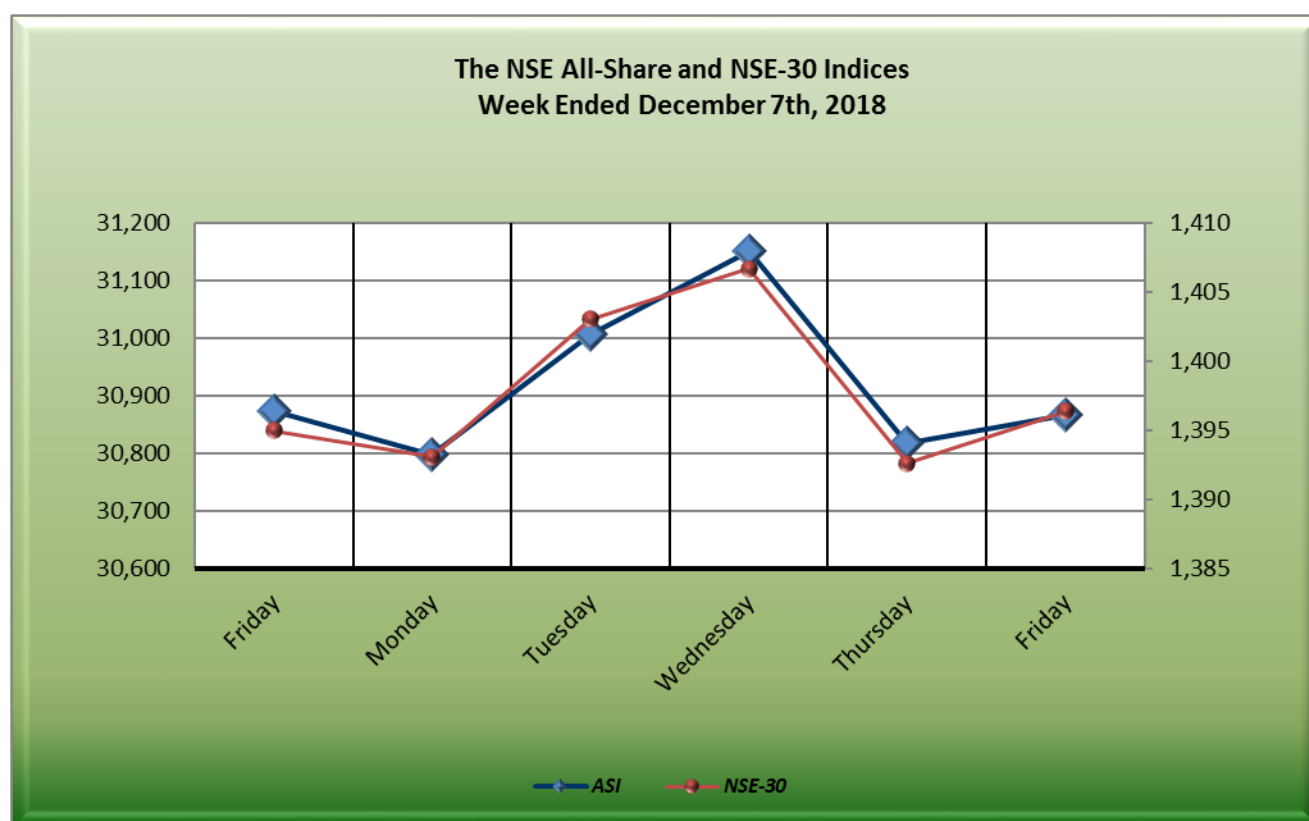
Similarly, all other indices finished lower with the exception of the NSE CG, NSE Main Board, NSE 30, NSE Banking, NSE Consumer Goods, NSE Oil and Gas, NSE Lotus II and NSE Pension Indices that rose by 0.82%, 0.41%, 0.10%, 0.89%, 0.64%, 1.98%, 0.08% and 0.03% respectively while the NSE ASeM index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 30/11/2018	WEEK CLOSE 07/12/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	30,874.17	30,866.82	-7.35	-0.02	-0.02	-5.80	-19.29
NSE CG Index	1,233.29	1,243.46	10.17	0.82	0.82	-4.04	-18.06
NSE Premium Index	2,162.10	2,150.26	-11.84	-0.55	-0.55	-8.71	-16.14



WEEKLY REPORT

The NSE-Main Board Index	1,410.41	1,416.20	5.79	0.41	0.41	-3.13	-17.36
NSE ASeM Index	788.24	788.24	0.00	0.00	0.00	-1.18	-27.51
NSE 30 Index	1,394.99	1,396.37	1.38	0.10	0.10	-5.24	-20.06
NSE Banking Index	398.47	402.02	3.55	0.89	0.89	-2.24	-15.44
NSE Insurance Index	126.37	122.50	-3.87	-3.06	-3.06	-2.21	-12.10
NSE Consumer Goods Index	735.02	739.70	4.68	0.64	0.64	-2.46	-24.22
NSE Oil/Gas Index	276.03	281.49	5.46	1.98	1.98	-2.16	-14.88
NSE Lotus II	2,205.70	2,207.42	1.72	0.08	0.08	-2.46	-13.79
NSE Industrial Goods Index	1,244.53	1,218.68	-25.85	-2.08	-2.08	-20.28	-38.31
NSE Pension Index	1,162.82	1,163.13	0.31	0.03	0.03	-5.14	-15.70



SUMMARY OF PRICE CHANGES

Thirty (30) equities appreciated in price during the week, higher than twenty-five (25) in the previous week. Thirty-eight (38) equities depreciated in price, lower than forty-one (41) of the previous week, while one hundred and one (101) equities remained unchanged lower than one hundred and three (103) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DIAMOND BANK PLC	0.65	1.02	0.37	↑ 56.92
IKEJA HOTEL PLC	1.68	1.87	0.19	↑ 11.31
AIICO INSURANCE PLC.	0.63	0.70	0.07	↑ 11.11
JAIZ BANK PLC	0.40	0.44	0.04	↑ 10.00
CHAMPION BREW. PLC.	1.45	1.59	0.14	↑ 9.66
OANDO PLC	4.70	5.15	0.45	↑ 9.57
LEARN AFRICA PLC	1.16	1.26	0.10	↑ 8.62
CUTIX PLC.	1.82	1.97	0.15	↑ 8.24
WEMA BANK PLC.	0.51	0.55	0.04	↑ 7.84
FBN HOLDINGS PLC	7.10	7.60	0.50	↑ 7.04

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONTINENTAL REINSURANCE PLC	2.00	1.75	-0.25	↓ -12.50
PRESTIGE ASSURANCE PLC	0.55	0.49	-0.06	↓ -10.91
NEWREST ASL NIGERIA PLC	7.00	6.30	-0.70	↓ -10.00
MRS OIL NIGERIA PLC.	28.55	25.70	-2.85	↓ -9.98
S C O A NIG. PLC.	3.25	2.93	-0.32	↓ -9.85
N NIG. FLOUR MILLS PLC.	5.30	4.80	-0.50	↓ -9.43
TRANS-NATIONWIDE EXPRESS PLC.	0.65	0.59	-0.06	↓ -9.23
FIRST ALUMINIUM NIGERIA PLC	0.33	0.30	-0.03	↓ -9.09
NIGER INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
CEMENT CO. OF NORTH.NIG. PLC	18.00	16.50	-1.50	↓ -8.33

New Listings

Debt

Flour Mills of Nigeria Plc: Listing of ₦10,110,000,000, and ₦10,000,000,000 Unsecured Bonds.

Flour Mills of Nigeria Plc's ₦10,110,000,000, 3-Year 15.50% Fixed Rate Senior Unsecured Bond Due 2021 (Series 1); and ₦10,000,000,000, 5-Year 16% Fixed Rate Senior Unsecured Bond Due 2023 (Series 2) issued under the ₦70,000,000,000 Bond Issuance Program were today, Friday, 7 December 2018 listed on The Exchange.



Other Market News

VETIVA Griffin 30 ETF

Interim Distribution to Unit Holders

Distribution No.	9
Amount	₦ 0.20 per unit
Record/Qualification Date	6th December 2018
Payment Date	14th December 2018

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