



STOCK MARKET REPORT FOR JANUARY 8TH 2021

PRODUCTS

EQUITY

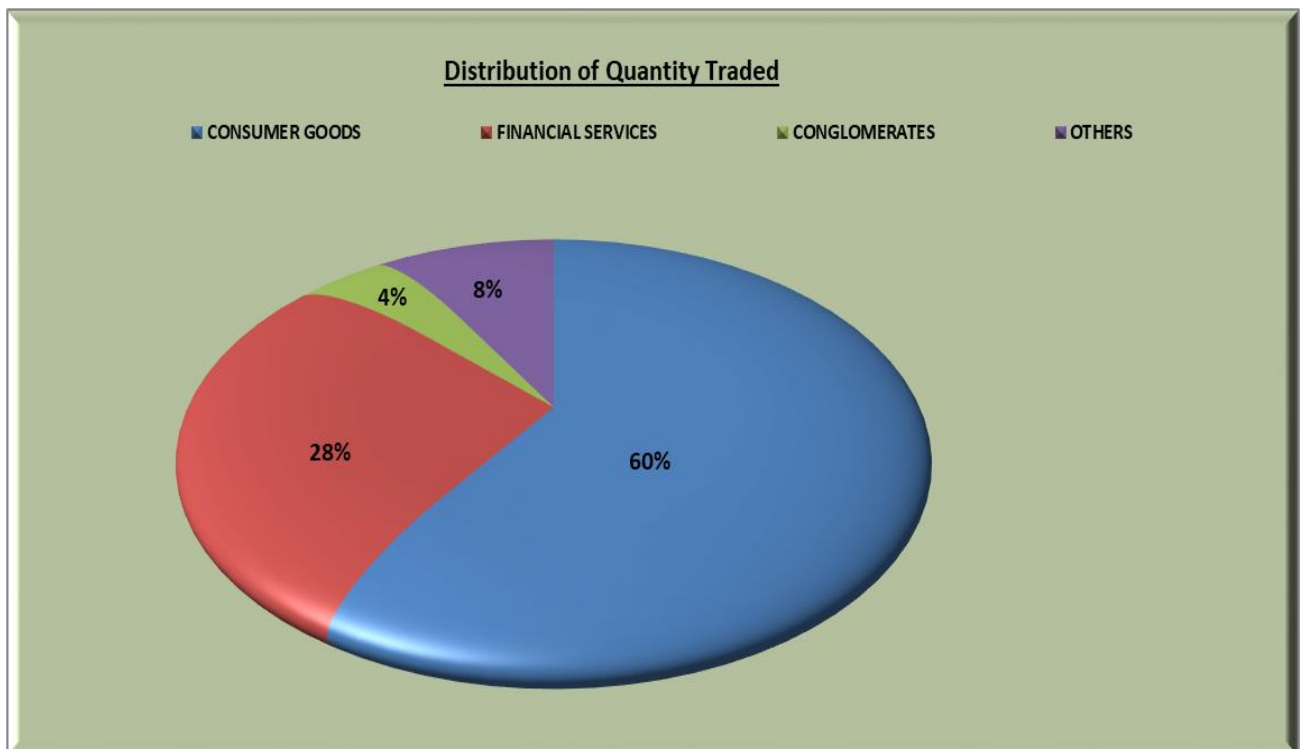
A total turnover of 3.394 billion shares worth N19.867 billion in 26,808 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.806 billion shares valued at N25.966 billion that exchanged hands last week in 14,634 deals.

The Consumer Goods Industry (measured by volume) led the activity chart with 2.026 billion shares valued at N7.503 billion traded in 4,031 deals; thus contributing 59.70% and 37.77% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 939.288 million shares worth N7.820 billion in 14,020 deals. The third place was Conglomerates Industry, with a turnover of 139.882 million shares worth N182.151 million in 885 deals.

Trading in the top three equities namely Champion Breweries Plc, Transnational Corporation of Nigeria Plc and Access Bank Plc (measured by volume) accounted for 2.144 billion shares worth N6.002 billion in 1,971 deals, contributing 63.18% and 30.21% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Jan-21	3,438	211,929,100	1,407,693,669	89	32	2	55
5-Jan-21	7,576	465,681,899	5,117,873,716	105	16	34	55
6-Jan-21	6,092	249,547,128	2,184,176,942	111	23	16	72
7-Jan-21	4,559	2,133,490,269	7,509,460,599	105	27	14	64
8-Jan-21	5,143	333,311,419	3,648,213,794	99	39	11	49



ETPs

A total of 196,294 units valued at N816.553 million were traded this week in 38 deals compared with a total of 26,141 units valued at N185.334 million transacted last week in 35 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	10	89,878	814,311,040.00
2	MERVALUE	8	32,100	611,148.98
3	MERGROWTH	4	30,500	518,200.00
4	VETGRIF30	4	23,091	397,136.58
5	VETBANK	3	14,710	58,697.00
6	VETINDEF	3	3,475	71,785.30
7	VSPBONDEF	2	2,405	573,648.00
8	STANBICETF30	3	125	11,250.00
9	VETGOODS	1	10	58.80
	TOTAL	38	196,294	816,552,964.66

BONDS

A total of 10,051 units valued at N12.591 million were traded this week in 27 deals compared with a total of 5,218 units valued at N5.773 million transacted last week in 12 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2025S2	6	3,495	4,199,541.56
2	FGSUK2024S1	8	3,440	4,277,974.72
3	FG152028S1	2	1,870	2,826,918.46
4	FGS202255	3	500	504,092.83
5	FGS202265	2	250	262,013.07
6	FGS202261	1	200	208,525.10
7	FGS202263	1	200	210,976.08
8	FGS202162	1	42	45,229.29
9	FGS202139	2	35	35,023.33
10	FGS202164	1	19	20,268.95
	TOTAL	27	10,051	12,590,563.39

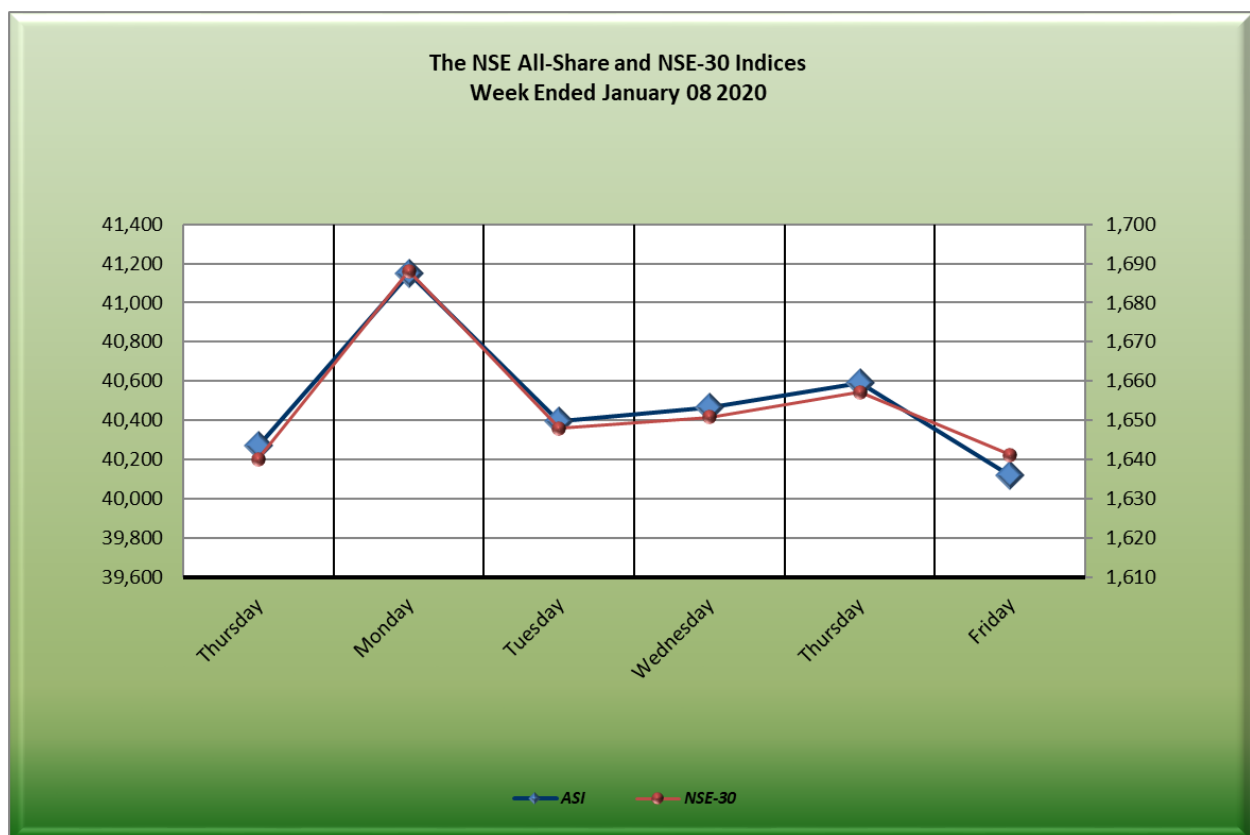
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.37% to close the week at 40,120.22 and N20.978 trillion respectively.

However, all other indices finished higher with the exception of NSE Premium, NSE Lotus II and NSE Industrial Goods which depreciated by 2.99%, 1.22% and 2.29% while the NSE ASeM and NSE Growth Indices closed flat (See summary of index movements in the table below):

	WEEK CLOSE 31/12/2020	WEEK CLOSE 08/01/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
							% Change
The NSE All-Share Index (ASI)	40,270.72	40,120.22	-150.50	-0.37	-0.37	-0.37	-0.37
NSE Growth Index	991.89	991.89	0.00	0.00	0.00	0.00	0.00
The NSE-Main Board Index	1,725.91	1,759.03	33.12	1.92	1.92	1.92	1.92
NSE 30 Index	1,640.11	1,641.17	1.06	0.06	0.06	0.06	0.06
NSE CG Index	1,220.61	1,234.73	14.12	1.16	1.16	1.16	1.16

NSE Premium Index	3,470.77	3,367.12	-103.65	-2.99	-2.99	-2.99	-2.99
NSE Banking Index	393.02	405.64	12.62	3.21	3.21	3.21	3.21
NSE Pension Index	1,388.64	1,413.70	25.06	1.80	1.80	1.80	1.80
NSE Insurance Index	189.50	207.48	17.98	9.49	9.49	9.49	9.49
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,113.18	1,146.54	33.36	3.00	3.00	3.00	3.00
NSE AFR Div Yield Index	2,017.91	2,123.98	106.07	5.26	5.26	5.26	5.26
NSE MERI Growth Index	1,654.15	1,655.89	1.74	0.11	0.11	0.11	0.11
NSE MERI Value Index	1,851.31	1,911.46	60.15	3.25	3.25	3.25	3.25
NSE Consumer Goods Index	573.35	588.16	14.81	2.58	2.58	2.58	2.58
NSE Oil/Gas Index	226.20	255.97	29.77	13.16	13.16	13.16	13.16
NSE Lotus II	2,846.19	2,811.50	-34.69	-1.22	-1.22	-1.22	-1.22
NSE Industrial Goods Index	2,052.33	2,005.26	-47.07	-2.29	-2.29	-2.29	-2.29



SUMMARY OF PRICE CHANGES

Fifty (50) equities appreciated in price during the week, higher than thirty-two (32) equities in the previous week. Twenty-one (21) equities depreciated in price, lower than thirty-two (32) equities in the previous week, while ninety (90) equities remained unchanged, lower than ninety-seven (97) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPPAUL GOLD & VENTURES PLC	0.62	0.97	0.35	↑ 56.45
B.O.C. GASES PLC.	9.57	12.65	3.08	↑ 32.18
NEM INSURANCE PLC	1.79	2.30	0.51	↑ 28.49
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	402.30	496.10	93.80	↑ 23.32
LINKAGE ASSURANCE PLC	0.52	0.64	0.12	↑ 23.08
LIVESTOCK FEEDS PLC.	1.39	1.70	0.31	↑ 22.30
ARDOVA PLC	13.55	16.35	2.80	↑ 20.66
CHAMPION BREW. PLC.	0.86	1.02	0.16	↑ 18.60
INTERNATIONAL BREWERIES PLC.	5.95	6.90	0.95	↑ 15.97
VITAFOAM NIG PLC.	7.80	8.95	1.15	↑ 14.74

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.25	0.22	-0.03	↓ -12.00
ROYAL EXCHANGE PLC.	0.26	0.23	-0.03	↓ -11.54
DANGOTE CEMENT PLC	244.90	225.00	-19.90	↓ -8.13
ASSOCIATED BUS COMPANY PLC	0.38	0.35	-0.03	↓ -7.89
MAY & BAKER NIGERIA PLC.	3.51	3.27	-0.24	↓ -6.84
UNILEVER NIGERIA PLC.	13.90	13.20	-0.70	↓ -5.04
GUINNESS NIG PLC	19.00	18.05	-0.95	↓ -5.00
OANDO PLC	3.70	3.55	-0.15	↓ -4.05
CAVERTON OFFSHORE SUPPORT GRP PLC	2.05	1.98	-0.07	↓ -3.41
MTN NIGERIA COMMUNICATIONS PLC	169.90	165.20	-4.70	↓ -2.77

NEW LISTING (BONDS)

The December 2020 Issues of the Federal Government of Nigeria (FGN) Bonds were listed on The Nigerian Stock Exchange on Wednesday, 6 January 2021.

Below are the details of the Bonds:

December 2020 Issue		
Symbol Name	1.32% FGS DEC 2022	1.82% FGS DEC 2023
Amount Issued (₦)	3,088,000	48,417,000
Units	3,088	48,417
Coupon	1.32%	1.82%
Symbol Code	FGS202282	FGS202383
ISIN	NGFGS2022823	NGFGS2023839
Issue Date	16 December 2020	
Maturity Date	December 2022	December 2023
Coupon Payment Date	16 March, 16 June, 16 September, 16 December	

SUPPLEMENTARY LISTING (BOND)

Additional units of the Federal Government of Nigeria (FGN) Bonds issued in December 2020 were listed on The Nigerian Stock Exchange on Wednesday, 6 January 2021.

Below are the details of the Bonds:

Bond Symbol	Total Units Outstanding as at November 2020	Additional Units Issued	Total Units Outstanding as at December 2020
12.50% FGN MAR 2035	424,580,778	20,000,000	444,580,778
9.80% FGN JUL 2045	165,401,697	10,000,000	175,401,697

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	VITAFOAM NIG PLC.	FULL YEAR	AUDITED	SEPTEMBER	2020
2	NOTORE CHEMICAL IND PLC	FULL YEAR	AUDITED	SEPTEMBER	2020
3	CHELLARAMS PLC.	IST QUARTER	UNAUDITED	JUNE	2020

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

CORPORATE ACTION

NEIMETH INTERNATIONAL PHARMACEUTICALS PLC

Revised Closure of Register	Year Ended 30 September 2020
Proposed Dividend:	₦0.065
Proposed Bonus:	Nil
Qualification Date:	2/22/2021
Closure of Register Date:	2/23/2021
AGM Date:	3/9/2021
Payment Date:	3/12/2021

Please note that this information supersedes the information filed by the Company on 30 December 2020.

VITAFOAM NIGERIA PLC

Closure of Register	Year Ended 30 September 2020
Proposed Dividend:	₦0.70
Proposed Bonus:	Nil
Qualification Date:	2/12/2021
Closure of Register Date:	2/15/2021

AGM Date: 3/4/2021

Payment Date: 3/5/2021

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

OTHER NEWS

- **Abbey Mortgage Bank Plc - Proposed Rights Issue**

Abbey Mortgage Bank Plc's Rights Issue of Three Billion, Six Hundred and Ninety-Two Million, Three Hundred and Seven Thousand, Six Hundred and Ninety-One (3,692,307,691) ordinary shares of 50 Kobo each at 82 Kobo per share on the basis of four (4) new ordinary shares for every seven (7) ordinary shares held as at 8 October 2020, has opened for subscription as shown below:

Acceptance list opened: Monday, 4 January 2021.

Acceptance list closes: Thursday, 11 February 2021.

Please find in the table below the Symbol name, Symbol Code and the International Securities Identification Numbers (ISIN) for the trading in the Rights.

Symbol Code	Security Name	ISIN Code
RR2020ABBEY	Abbey Mortgage Bank Plc 2020 Rights	NGRR2020ABB3

- **Notification of Suspension of Thomas Wyatt Nigeria Plc**

Pursuant to Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, ("Default Filing Rules"), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- Suspend trading in the Issuer's securities; and
- Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension",

the shares of Thomas Wyatt Nigeria Plc (Thomas Wyatt) has been suspended from trading via the facilities of The Exchange, effective today, Wednesday, 6 January 2021 having failed to file its Audited Financial Statements for the year ended 31 March 2020.

In accordance with the provisions of the Default Filing Rules set forth above, the suspension of trading in the shares of Thomas Wyatt will only be lifted upon the submission of the relevant accounts and provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures