



STOCK MARKET REPORT FOR MARCH 8TH 2019

PRODUCTS

EQUITY

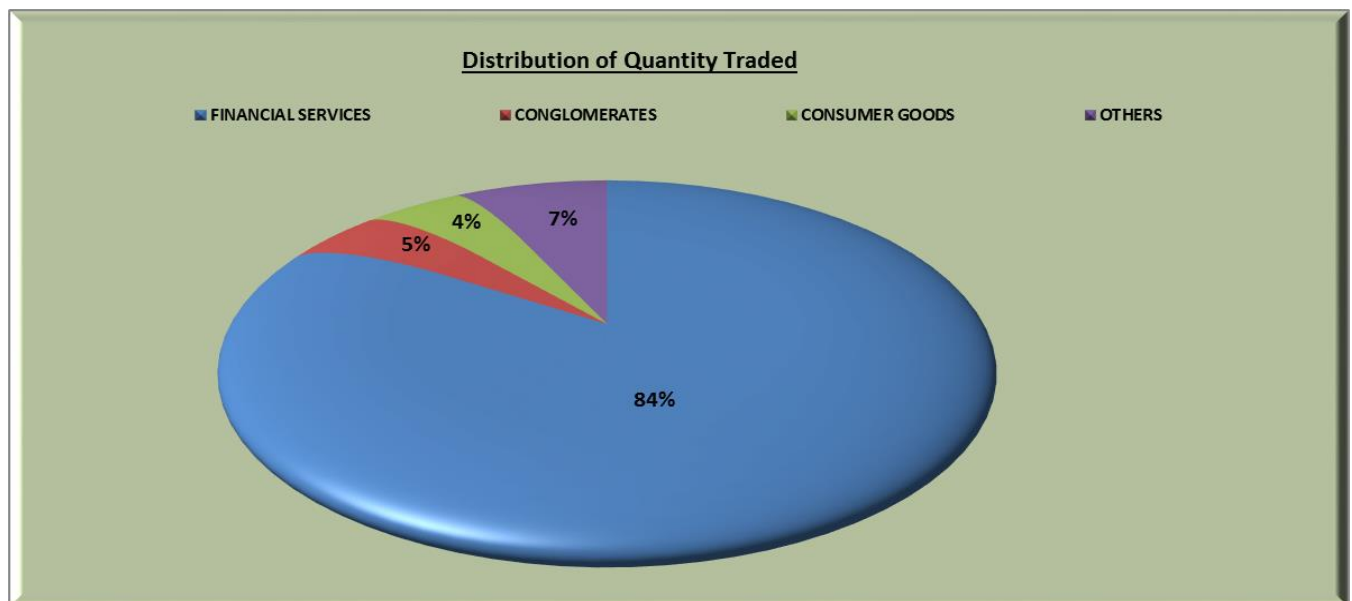
A total turnover of 1.290 billion shares worth N13.873 billion in 17,307 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.752 billion shares valued at N19.681 billion that exchanged hands last week in 22,319 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.084 billion shares valued at N11.612 billion traded in 11,169 deals; thus contributing 84.06% and 83.70% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 57.699 million shares worth N93.347 million in 810 deals. The third place was Consumer Goods Industry with a turnover of 56.938 million shares worth N938.881 million in 2,627 deals.

Trading in the Top Three Equities namely, Zenith Bank Plc, Diamond Bank Plc and FBN Holdings Plc (measured by volume) accounted for 460.632 million shares worth N5.754 billion in 4,087 deals, contributing 35.70% and 41.47% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Mar-19	3,545	228,484,655	2,614,605,406.74	102	25	10	67
5-Mar-19	3,887	400,873,838	3,464,050,279.47	99	14	17	68
6-Mar-19	3,246	208,604,112	2,784,932,412.10	95	8	20	67
7-Mar-19	3,519	218,899,660	2,739,062,588.41	105	9	26	70
8-Mar-19	3,110	233,293,742	2,270,798,795.08	94	14	15	65





ETPs

Also traded during the week were a total of 2,971 units of Exchange Traded Products (ETPs) valued at N766,883.30 executed in 7 deals compared with a total of 101,254 units valued at N577,835.06 that was transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	1,250	18,775.00
2	VSPBONDEF	1	1,212	211,433.40
3	STANBICETF30	2	342	38,304.00
4	NEWGOLD	3	167	498,370.90
	Total	7	2,971	766,883.30

BONDS

A total of 15,496 units of Federal Government Bonds valued at N15.750 million were traded this week in 12 deals compared with a total of 25,740 units valued at N26,597 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	FG112034S2	1	8,000	7,248,876.55
2	FG112024S1	2	4,530	4,946,851.49
3	FG142037S2	1	2550	3,135,224.02
4	FG122020S1	1	334	337,727.88
5	FGS2019S6	1	20	20,637.47
6	FGS2019S2	2	18	18,385.74
7	FGS2019S1	1	15	15,405.92
8	FGS2019S4	1	10	9,295.57
9	FGS202024	1	10	8,149.84
10	FGS202127	1	9	9,113.47
	Total	12	15,496	15,749,667.95

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.31% to close the week at 31,924.51 and N11.905 trillion respectively.

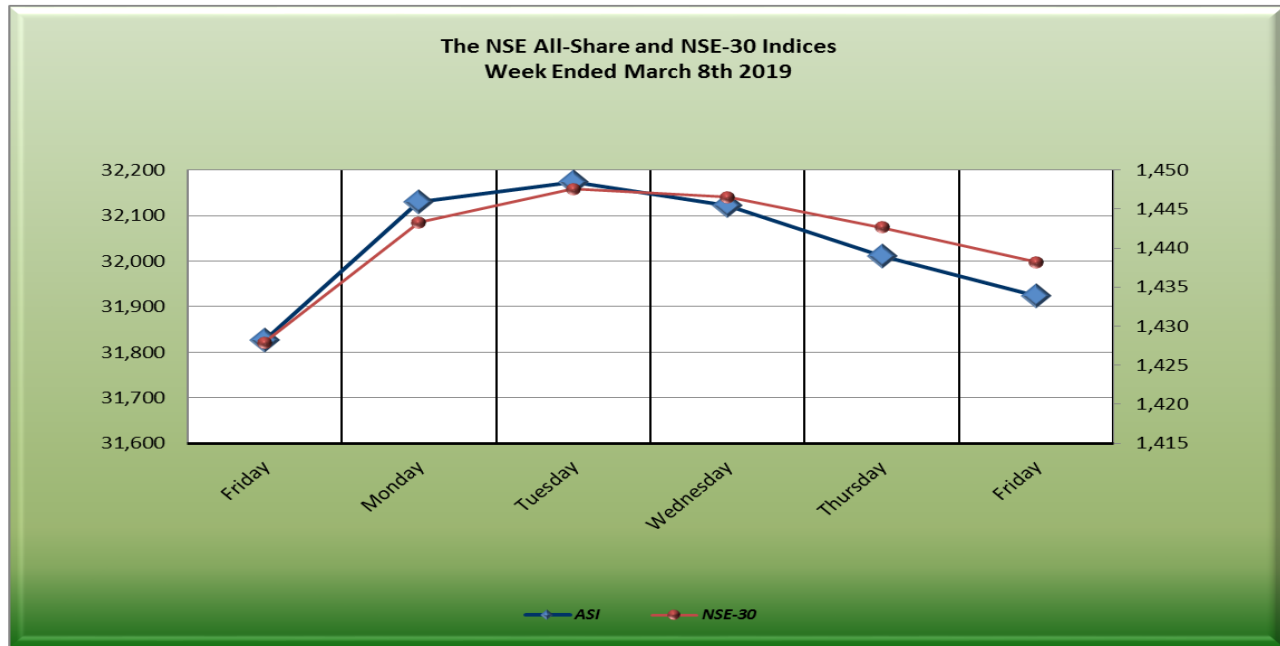
Similarly, all other indices finished higher with the exception of the NSE Insurance, NSE Consumer Goods, NSE Oil/Gas, NSE Lotus II and NSE Industrial Goods indices which depreciated by 1.30%, 1.02%, 2.56%, 1.09% and 1.72% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 01/03/2019	WEEK CLOSE 08/03/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,827.24	31,924.51	97.27	0.31	0.65	1.57	1.57
NSE CG Index	1,257.77	1,274.20	16.43	1.31	2.15	1.58	1.58
NSE Premium Index	2,237.67	2,241.37	3.70	0.17	0.89	2.11	2.11
The NSE-Main Board Index	1,450.22	1,456.29	6.07	0.42	0.45	1.14	1.14



WEEKLY REPORT

NSE ASeM Index	800.75	801.09	0.34	0.04	0.04	0.92	0.92
NSE 30 Index	1,427.91	1,438.19	10.28	0.72	0.95	1.48	1.48
NSE Banking Index	412.73	426.64	13.91	3.37	3.78	6.94	6.94
NSE Insurance Index	132.68	130.95	-1.73	-1.30	-1.74	3.53	3.53
NSE-AFR Bank Value Index	1,028.01	1,064.33	36.32	3.53	4.55	3.23	3.23
NSE AFR Div Yield Index	1,422.97	1,429.14	6.17	0.43	0.72	-1.47	-1.47
NSE Consumer Goods Index	730.95	723.46	-7.49	-1.02	-0.94	-3.39	-3.39
NSE Oil/Gas Index	299.51	291.84	-7.67	-2.56	-2.27	-3.44	-3.44
NSE Lotus II	2,297.38	2,272.45	-24.93	-1.09	-0.67	1.72	1.72
NSE Industrial Goods Index	1,276.48	1,254.54	-21.94	-1.72	-1.47	1.35	1.35
NSE Pension Index	1,211.72	1,212.79	1.07	0.09	0.13	0.44	0.44



SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, lower than twenty-six (26) in the previous week. Thirty-seven (37) equities depreciated in price, lower than thirty-eight (38) equities of the previous week, while one hundred and seven (107) equities remained unchanged higher than one hundred and four (104) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
WEMA BANK PLC.	0.77	0.86	0.09	↑ 11.69
CUTIX PLC.	2.05	2.25	0.20	↑ 9.76
SOVEREIGN TRUST INSURANCE PLC	0.23	0.25	0.02	↑ 8.70
INTERNATIONAL BREWERIES PLC.	25.00	27.00	2.00	↑ 8.00
NPF MICROFINANCE BANK PLC	1.44	1.55	0.11	↑ 7.64
CADBURY NIGERIA PLC.	10.40	11.00	0.60	↑ 5.77
DANGOTE FLOUR MILLS PLC	9.90	10.45	0.55	↑ 5.56
GUARANTY TRUST BANK PLC.	35.50	37.30	1.80	↑ 5.07
WAPIC INSURANCE PLC	0.40	0.42	0.02	↑ 5.00
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.24	1.30	0.06	↑ 4.84

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	0.27	0.23	-0.04	↓ -14.81
P Z CUSSONS NIGERIA PLC.	13.45	11.65	-1.80	↓ -13.38
VERITAS KAPITAL ASSURANCE PLC	0.24	0.21	-0.03	↓ -12.50
LIVESTOCK FEEDS PLC.	0.67	0.59	-0.08	↓ -11.94
ACADEMY PRESS PLC.	0.40	0.36	-0.04	↓ -10.00
E-TRANZACT INTERNATIONAL PLC	2.93	2.64	-0.29	↓ -9.90
UNIVERSITY PRESS PLC.	2.25	2.03	-0.22	↓ -9.78
RED STAR EXPRESS PLC	5.50	5.00	-0.50	↓ -9.09
JAPPAUL OIL & MARITIME SERVICES PLC	0.23	0.21	-0.02	↓ -8.70
UNITED CAPITAL PLC	3.35	3.07	-0.28	↓ -8.36

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Nigerian Breweries Plc	7/3/2019	N80.00	N1.83	N78.17

CORPORATE ACTIONS

McNICHOLS CONSOLIDATED PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ₦0.05 (5Kobo)

Proposed Bonus Nil



Qualification Date	8 th April 2019
Closure Date	9 th – 15 th April 2019
AGM Date	16 th April 2019
Payment Date	26 th April 2019
Venue:	Gift & Gold Event Centre. Plot 58/60, Journalist Estate Rd, Arepo, Off Lagos Ibadan Express Rd, Ogun State at 11:00am

SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC

Closure of Register – For the Year Ended 31 December 2018

Proposed Dividend	US\$0.05
Proposed Bonus	Nil
Qualification Date	20 th March 2019
Closure Date	21 st March 2019
AGM Date	16 th May 2019
Payment Date	23 rd May 2019

AGM Venue: Civic Centre, Victoria Island, Lagos at 11:00am

NESTLE NIGERIA PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	N 38.50Kobo
Proposed Bonus	Nil
Qualification Date	10 th May 2019
Closure Date	13 th – 17 th May 2019
AGM Date	28 th May 2019
Payment Date	29 th May 2019
AGM Venue	Muson Centre, Onikan, Lagos at 11:00am



GUARANTY TRUST BANK PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦2.45Kobo
Proposed Bonus	Nil
Qualification Date	8 th April 2019
Closure Date	9 th April 2019
AGM Date	18 th April 2019
Payment Date	18 th April 2019
AGM Venue	Oriental Hotel, 3, Lekki Road, VI, Lagos at 10:00am

STANBIC IBTC HOLDINGS PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦1.50Kobo
Proposed Bonus	Nil
Qualification Date	20 th March 2019
Closure Date	21 st March 2019
AGM Date	19 th June 2019
Payment Date	20 th June 2019
AGM Venue	Eko Hotel & Suites, Adetokunbo Ademola Street, Victoria Island, Lagos at 10:00am

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	THOMAS WYATT NIG. PLC.	IST QUARTER	UNAUDITED	JUNE	2018
2	THOMAS WYATT NIG. PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
3	THOMAS WYATT NIG. PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018
4	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	4TH QUARTER	AUDITED	DECEMBER	2018
5	GUARANTY TRUST BANK PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
6	STANBIC IBTC HOLDINGS PLC	4TH QUARTER	AUDITED	DECEMBER	2018

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For Further Inquiries Contact: Market Operations Department