



## STOCK MARKET REPORT FOR JUNE 8<sup>TH</sup> 2018

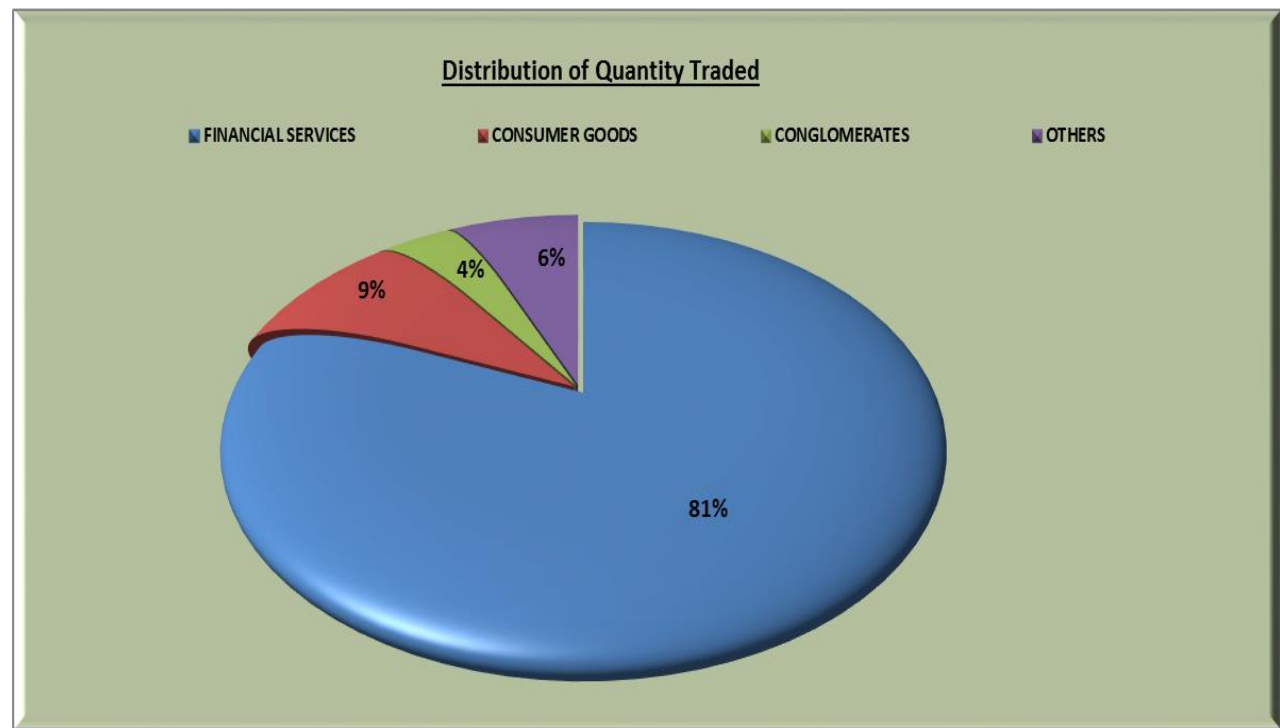
A total turnover of 1.749 billion shares worth N31.183 billion in 24,604 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.699 billion shares valued at N84.775 billion that exchanged hands last week in 19,715 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.423 billion shares valued at N19.717 billion traded in 13,950 deals; thus contributing 81.37% and 63.23% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 153.105 million shares worth N6.805 billion in 4,512 deals. The third place was occupied by Conglomerates Industry with a turnover of 60.473 million shares worth N186.600 billion in 905 deals.

Trading in the Top Three Equities namely – Guaranty Trust Bank Plc, Access Bank Plc and Zenith Bank International Plc (measured by volume) accounted for 588.605 million shares worth N16.568 billion in 4,120 deals, contributing 33.65% and 53.14 % to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Jun-18	6,016	314,428,748	7,033,058,078.09	110	21	21	68
5-Jun-18	4,436	339,676,992	5,964,313,324.16	110	39	39	32
6-Jun-18	5,285	393,121,337	6,674,881,778.04	109	41	16	52
7-Jun-18	4,726	492,047,982	7,621,830,507.22	133	29	19	85
8-Jun-18	4,141	210,026,492	3,888,457,297.98	111	18	28	65





## **ETPs**

Also traded during the week were a total of 202,916 units of Exchange Traded Products (ETPs) valued at N1.168 million executed in 19 deals, compared with a total of 22,080 units valued at N393,726.30 that was transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	6	201,601	1,009,875.57
2	STANBICETF30	3	1,224	150,869.00
3	VETINDEF	4	40	789.50
4	VETGOODS	3	30	269.50
5	VETGRIF30	1	10	181.80
6	VSPBONDEF	1	10	1,635.90
7	NEWGOLD	1	1	4,000.00
	<b>Total</b>	<b>19</b>	<b>202,916</b>	<b>1,167,621.27</b>

## **BONDS**

A total of 10,561 units of Federal Government valued at N10.381 million were traded this week in 20 deals, compared with a total of 6,433 units valued at N6.599 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FG132036S2	1	2,050	1,981,737.67
2	FGS202017	2	2,050	2,070,310.40
3	FG112024S1	1	2,000	2,178,684.78
4	FGS2019S6	2	1,550	1,197,290.45
5	FG132021S3	1	1,000	1,042,110.77
6	FGS2020S3	1	1,000	1,002,338.49
7	FGS2019S2	3	491	499,047.85
8	FGS2019S1	4	120	123,303.55
9	FGSUK2024S1	1	100	106,423.75
10	FGS201912	1	50	26,558.17
11	FGS202011	1	50	50,414.72
12	FGS202013	1	50	51,570.28
13	FGS202015	1	50	50,878.97
	<b>Total</b>	<b>20</b>	<b>10,561</b>	<b>10,380,669.85</b>

## **INDEX MOVEMENT**

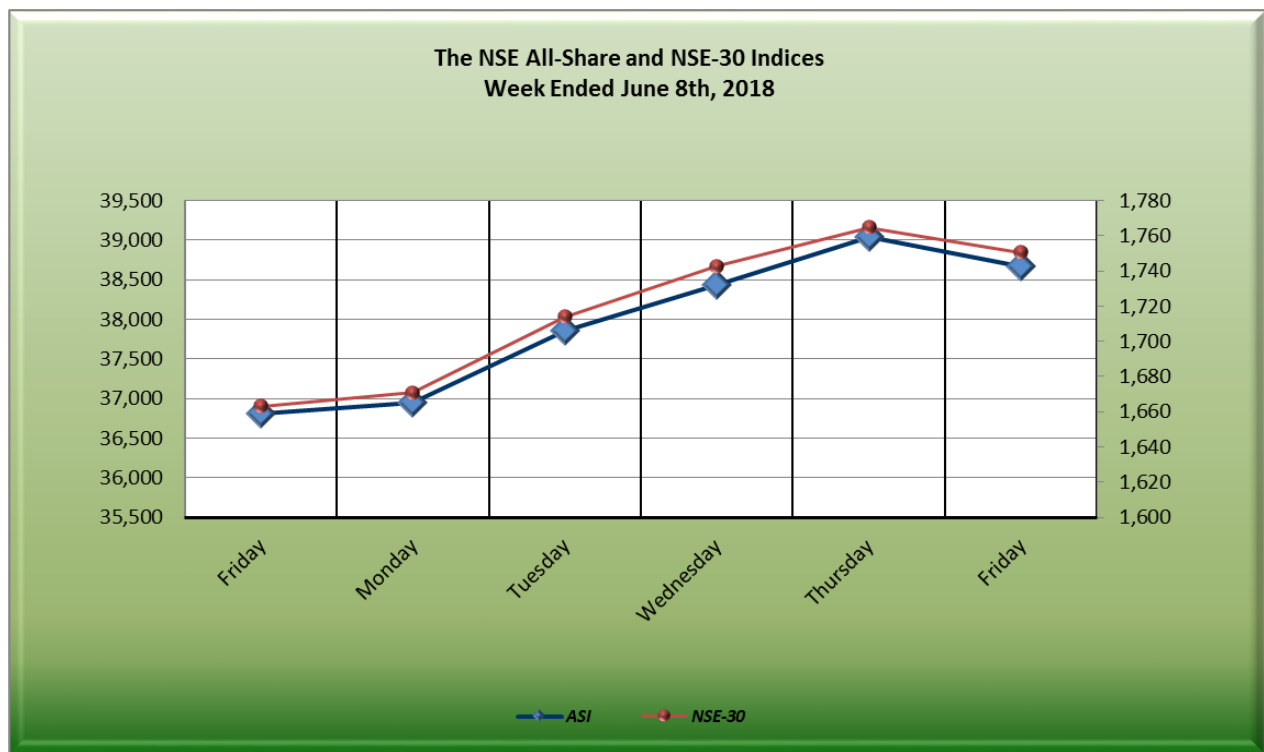
The NSE All-Share Index and Market Capitalization appreciated by 5.03% and 5.04% to close the week at 38,669.23 and N14.008 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE Insurance and NSE Oil/Gas Indices that depreciated by 0.61% and 1.34% respectively, while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):



# WEEKLY REPORT

	WEEK CLOSE 01/06/2018	WEEK CLOSE 01/06/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	36,816.29	38,669.23	1852.94	<b>5.03</b>	1.48	-6.83	1.11
NSE CG Index	1,468.45	1,551.17	82.72	<b>5.63</b>	3.39	-6.51	2.22
NSE Premium Index	2,688.62	2,817.19	128.57	<b>4.78</b>	0.45	-4.51	9.87
The NSE-Main Board Index	1,613.70	1,698.64	84.94	<b>5.26</b>	2.45	-5.34	-0.88
NSE ASeM Index	949.59	949.59	0.00	<b>0.00</b>	0.00	-3.94	-12.67
NSE 30 Index	1,663.08	1,750.44	87.36	<b>5.25</b>	2.19	-6.61	0.22
NSE Banking Index	468.65	489.66	21.01	<b>4.48</b>	3.27	-5.94	2.99
NSE Insurance Index	141.63	140.76	-0.87	<b>-0.61</b>	-0.82	-6.84	1.00
NSE Consumer Goods Index	859.45	915.75	56.30	<b>6.55</b>	2.83	-6.38	-6.18
NSE Oil/Gas Index	341.34	336.76	-4.58	<b>-1.34</b>	-2.73	-2.93	1.84
NSE Lotus II	2,448.25	2,562.51	114.26	<b>4.67</b>	1.42	-5.06	0.08
NSE Industrial Goods Index	1,846.87	2,019.81	172.94	<b>9.36</b>	5.24	-7.86	2.24
NSE Pension Index	1,433.63	1,502.28	68.65	<b>4.79</b>	3.87	-5.19	8.88



## SUMMARY OF PRICE CHANGES

Forty-Nine (49) equities appreciated in price during the week, higher than twenty-five (25) in the previous week. Twenty-nine (29) equities depreciated in price, lower than forty-eight (48) equities of the previous week, while ninety-one (91) equities remained unchanged lower than ninety-four (94) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPPAUL OIL & MARITIME SERVICES PLC	0.22	0.31	0.09	↑ 40.91
PRESTIGE ASSURANCE CO. PLC.	0.48	0.67	0.19	↑ 39.58
NASCON ALLIED INDUSTRIES PLC	19.00	22.40	3.40	↑ 17.89
C & I LEASING PLC.	1.37	1.61	0.24	↑ 17.52
DANGOTE FLOUR MILLS PLC	9.05	10.60	1.55	↑ 17.13
LAFARGE AFRICA PLC.	34.00	39.80	5.80	↑ 17.06
DANGOTE SUGAR REFINERY PLC	17.45	20.00	2.55	↑ 14.61
FIDELITY BANK PLC	1.99	2.28	0.29	↑ 14.57
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.25	1.43	0.18	↑ 14.40
NIGERIAN BREW. PLC.	103.00	117.00	14.00	↑ 13.59

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NPF MICROFINANCE BANK PLC	1.93	1.65	-0.28	↓ -14.51
CONSOLIDATED HALLMARK INSURANCE PLC	0.31	0.27	-0.04	↓ -12.90
FIRST ALUMINIUM NIGERIA PLC	0.44	0.40	-0.04	↓ -9.09
LASACO ASSURANCE PLC.	0.38	0.35	-0.03	↓ -7.89
PRESCO PLC	75.00	70.35	-4.65	↓ -6.20
MAY & BAKER NIGERIA PLC.	2.65	2.50	-0.15	↓ -5.66
MUTUAL BENEFITS ASSURANCE PLC.	0.38	0.36	-0.02	↓ -5.26
P Z CUSSONS NIGERIA PLC.	21.85	20.75	-1.10	↓ -5.03
GUINEA INSURANCE PLC.	0.40	0.38	-0.02	↓ -5.00
SKYE SHELTER FUND PLC	100.00	95.00	-5.00	↓ -5.00

## PRICE ADJUSTMENTS

S/N	CLOSURE DATE	SECURITY	LAST CLOSE PRICE	DIVIDEND	EX-DIV PRICE
1	4/6/2018	JULIUS BERGER PLC	N27.55	N1.00	N26.55
2		LASACO ASSURANCE PLC	N0.38	N0.04	N0.34
3		NPF MICROFINANCE BANK PLC	N1.93	N0.17	N1.76
4		B.O.C. GASES PLC.	N4.63	N0.20	N4.43
5		N.E.M INSURANCE CO (NIG) PLC.	N2.56	N0.10	N2.46

## FINANCIAL NEWS

S/NO	COMPANY	PERIOD			YEAR
1	EKOCORP PLC.	FULL YEAR	AUDITED	DECEMBER	2017
2	LEARN AFRICA PLC	FULL YEAR	AUDITED	DECEMBER	2017
3	GREAT NIGERIAN INSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2017
4	GREAT NIGERIAN INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2018



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## **OTHER MARKET NEWS**

**Prestige Assurance Plc: Lifting of Suspension on Trading in Shares Pursuant to Share Capital Reconstruction Exercise:** The full suspension placed on the shares of Prestige Assurance Plc (Prestige Assurance or the Company) was lifted on Thursday, 7 June 2018. The shares of the Company were formerly placed on full suspension from Wednesday, 23 May 2018 to Wednesday, 6 June 2018 to enable the Registrars update the register of members, sequel to the share capital reconstruction exercise embarked upon by Prestige Assurance. Prestige Assurance has notified The Exchange that the exercise has been completed and the shareholders' register has been updated. Consequently the suspension placed on the Company's shares was lifted. The share price was subsequently adjusted to 0.67 kobo.

**Conoil Plc: Closure of Register – Year Ended 31 December 2017**– Proposed Dividend: N2.00, Proposed Bonus: Nil, Qualification Date: 14th June 2018, Closure Date: 15th – 22nd June 2018, AGM Date: 13th July 2018, Payment Date: 23rd July 2018, AGM Venue: Meridien Ibom Hotel and Golf Resort, Uyo, Akwa Ibom State.