



STOCK MARKET REPORT FOR OCTOBER 9TH 2020

PRODUCTS

EQUITY

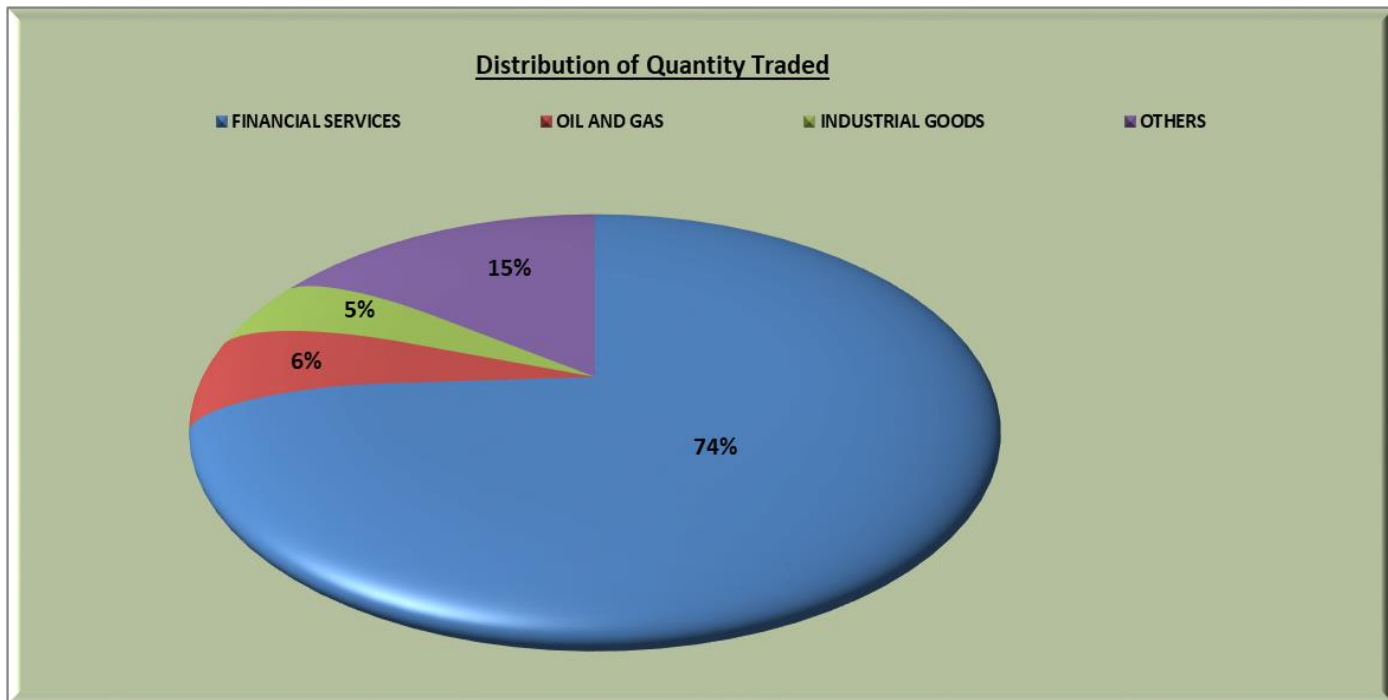
A total turnover of 3.140 billion shares worth N35.372 billion in 35,099 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.532 billion shares valued at N16.901 billion that exchanged hands last week in 17,882 deals.

The Financial Services industry (measured by volume) led the activity chart with 2.325 billion shares valued at N25.816 billion traded in 21,306 deals; thus contributing 74.05% and 72.99% to the total equity turnover volume and value respectively. The Oil and Gas industry followed with 200.567 million shares worth N1.012 billion in 1,977 deals. The third place was the Industrial Goods industry, with a turnover of 149.200 million shares worth N3.631 billion in 2,991 deals.

Trading in the top three equities namely Zenith Bank Plc, FBN Holdings Plc and United Bank for Africa Plc. (measured by volume) accounted for 1.236 billion shares worth N15.724 billion in 9,774 deals, contributing 39.36% and 44.45% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Oct-20	5,984	603,945,613	7,424,498,469	102	36	10	56
6-Oct-20	8,075	749,467,693	9,495,221,632	99	45	8	46
7-Oct-20	9,180	832,879,354	9,539,161,243	100	21	31	48
8-Oct-20	6,101	569,376,786	4,913,512,628	100	26	17	57
9-Oct-20	5,759	384,144,997	3,999,202,414	107	11	21	75



ETPs

A total of 1.051 million units valued at N4.847 billion were traded this week in 33 deals compared with a total of 192,781 units valued at N1.597 billion transacted last week in 24 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	16	550,031	4,840,322,116.90
2	VETGRIF30	3	460,020	5,897,461.20
3	LOTUSHAL15	2	40,000	386,150.00
4	STANBICETF30	6	236	18,939.10
5	MERVALUE	1	127	1,270.00
6	MERGROWTH	1	123	1,230.00
7	VETINDEF	1	10	123.30
8	VSPBONDEF	1	10	2,315.40
9	VETBANK	1	10	34.10
10	VETGOODS	1	10	46.50
	TOTAL	33	1,050,577	4,846,629,686.50

BONDS

A total of 79,691 units valued at N108.241 million were traded this week in 23 deals compared with a total of 103,480 units valued at N123.507 million transacted last week in 24 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2024S1	3	50,499	69,877,782.28
2	FGSUK2025S2	6	24,202	32,565,648.48
3	FGS202131	3	1,760	1,817,074.86
4	FGS202141	3	1,500	1,562,692.70
5	FG152028S1	1	890	1,239,302.75
6	FG142027S1	1	721	1,055,867.78
7	FGS202135	1	45	46,206.20
8	FGS202156	1	20	20,541.50
9	FGS202164	1	19	19,292.35
10	FGS202272	1	15	15,054.47
11	FGS202166	1	10	10,064.94
12	FGS202265	1	10	11,241.61
	TOTAL	23	79,691	108,240,769.92

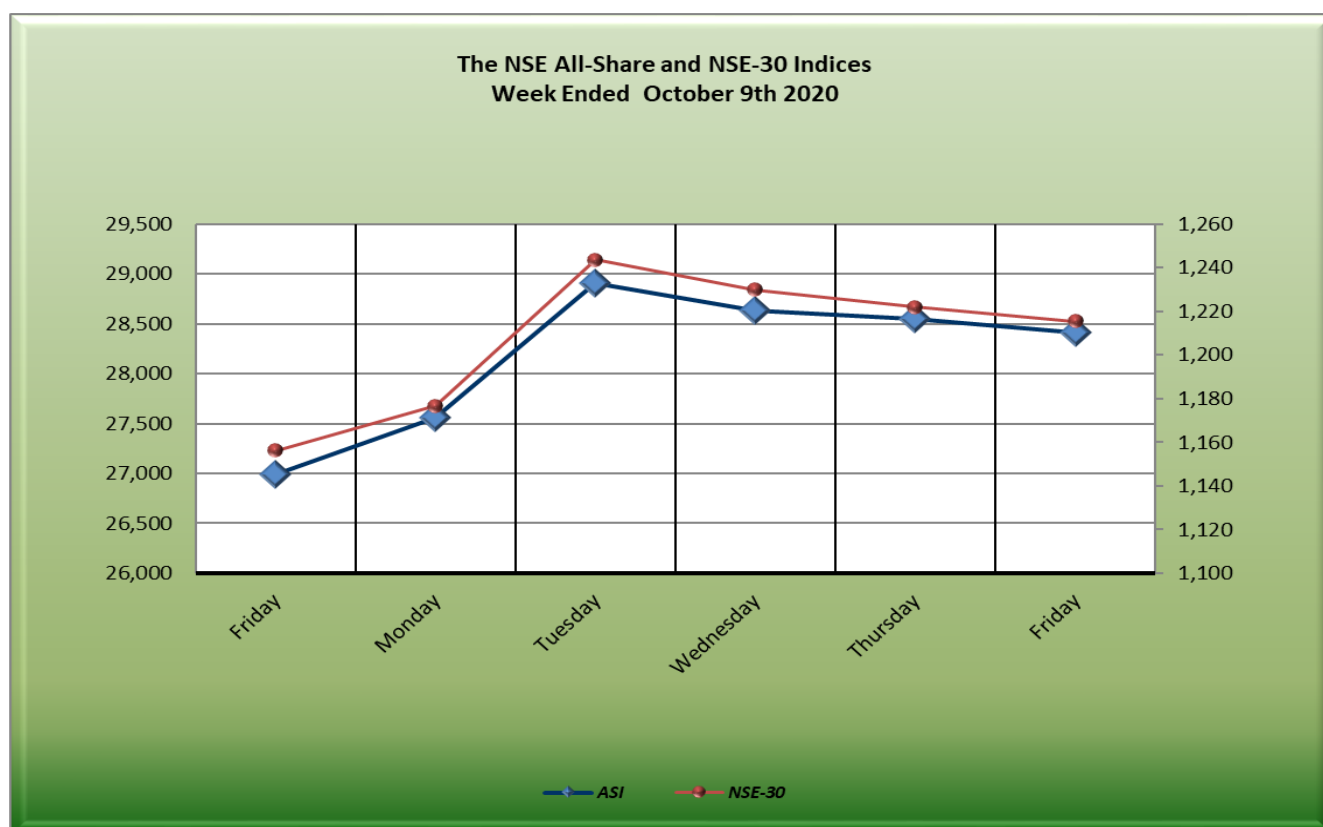
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 5.30% to close the week at 28,415.31 and N14.852 trillion respectively.

All other indices finished higher with the exception of NSE ASeM Index which closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 2/10/2020	WEEK CLOSE 9/10/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,985.77	28,415.31	1,429.54	5.30	5.90	5.90	5.86
The NSE-Main Board Index	1,126.96	1,163.98	37.02	3.28	3.72	3.72	1.06
NSE 30 Index	1,156.24	1,215.54	59.30	5.13	5.83	5.83	3.20
NSE CG Index	954.12	1,020.05	65.93	6.91	8.18	8.18	-6.19

NSE Premium Index	2,387.68	2,565.99	178.31	7.47	8.26	8.26	21.25
NSE Banking Index	315.33	340.01	24.68	7.83	9.54	9.54	-4.72
NSE Pension Index	1,059.65	1,130.73	71.08	6.71	7.54	7.54	7.27
NSE Insurance Index	136.45	139.12	2.67	1.96	0.22	0.22	10.57
NSE ASeM Index	728.51	728.51	0.00	0.00	0.00	0.00	-0.88
NSE-AFR Bank Value Index	894.46	972.30	77.84	8.70	10.37	10.37	-1.60
NSE AFR Div Yield Index	1,548.23	1,693.89	145.66	9.41	10.66	10.66	22.31
NSE MERI Growth Index	1,407.36	1,453.44	46.08	3.27	4.37	4.37	4.30
NSE MERI Value Index	1,343.36	1,457.46	114.10	8.49	9.00	9.00	1.94
NSE Consumer Goods Index	455.27	464.46	9.19	2.02	2.34	2.34	-21.66
NSE Oil/Gas Index	195.43	199.36	3.93	2.01	2.16	2.16	-24.06
NSE Lotus II	1,944.34	2,018.15	73.81	3.80	4.38	4.38	10.00
NSE Industrial Goods Index	1,199.19	1,231.85	32.66	2.72	3.19	3.19	14.53



SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week, higher than thirty-six (36) equities in the previous week. Fourteen (14) equities depreciated in price, lower than fifteen (15) equities in the previous week, while ninety-six (96) equities remained unchanged, lower than one hundred and twelve (112) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	2.74	3.63	0.89	↑ 32.48
INTERNATIONAL BREWERIES PLC.	3.90	4.72	0.82	↑ 21.03
AFRICA PRUDENTIAL PLC	4.75	5.73	0.98	↑ 20.63
TRANS-NATIONWIDE EXPRESS PLC.	0.77	0.92	0.15	↑ 19.48
FBN HOLDINGS PLC	5.20	6.20	1.00	↑ 19.23
ACCESS BANK PLC.	6.70	7.80	1.10	↑ 16.42
GLAXO SMITHKLINE CONSUMER NIG. PLC.	5.00	5.80	0.80	↑ 16.00
NASCON ALLIED INDUSTRIES PLC	10.40	12.05	1.65	↑ 15.87
LINKAGE ASSURANCE PLC	0.38	0.44	0.06	↑ 15.79
N NIG. FLOUR MILLS PLC.	4.05	4.65	0.60	↑ 14.81

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.92	0.81	-0.11	↓ -11.96
TRIPPLE GEE AND COMPANY PLC.	0.40	0.36	-0.04	↓ -10.00
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.30	0.27	-0.03	↓ -10.00
ACADEMY PRESS PLC.	0.29	0.27	-0.02	↓ -6.90
CONOIL PLC	15.25	14.40	-0.85	↓ -5.57
LAW UNION AND ROCK INS. PLC.	1.16	1.10	-0.06	↓ -5.17
JAIZ BANK PLC	0.62	0.59	-0.03	↓ -4.84
CHAMS PLC	0.21	0.20	-0.01	↓ -4.76
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.25	0.24	-0.01	↓ -4.00
OANDO PLC	2.29	2.23	-0.06	↓ -2.62

NEW LISTING

BOND

A total volume of 91,619 units of 3.501% FGS SEP 2022 and 202,665 units of 4.501% FGS SEP 2023 were admitted to trade at the Nigerian Stock Exchange on Tuesday 6th October, 2020.

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Learn Africa Plc	5/10/2020	N1.07	N0.05	-	N1.02

CORPORATE ACTIONS

P Z CUSSONS NIGERIA PLC.

Proposed Dividend: ₦0.10

Proposed Bonus: -

For Further Inquiries Contact: Market Operations Department Page 4

Copyright © 2020 [The Nigerian Stock Exchange]. All Rights Reserved.

Qualification Date: 10/16/2020
 AGM Date: 11/26/2020
 Payment Date: 11/27/2020
 Closure of Register Date: 10/19/2020

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	AUSTIN LAZ & COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
2	INFINITY TRUST MORTGAGE BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
3	UNION DICON SALT PLC.	4TH QUARTER	AUDITED	DECEMBER	2020

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

OTHER NEWS

Transcorp Hotels Plc - Proposed Rights Issue of 2,659,574,468 Ordinary Shares of N0.50 Kobo Each at N3.76 Per Share.

We refer to our Market Bulletin of 14 July 2020, with reference number: NSE/RD/LRD/MB35/20/07/14. Dealing Members are hereby notified that Transcorp Hotels Plc's Rights Issue of Two Billion, Six Hundred and Fifty-Nine Million, Five Hundred and Seventy-Four Thousand, Four Hundred and Sixty-Eight (2,659,574,468) Ordinary Shares of Fifty Kobo (N0.50) each at Three Naira and Seventy-Six Kobo (N3.76) per share (Rights Issue), has opened for subscription. The Rights Issue will be traded on the basis of Seven (7) new ordinary shares for every Twenty (20) ordinary shares held as at 13 July 2020.

Below are details of the Rights Issue:

Issuer	Transcorp Hotels Plc
Quantum Offered	2,659,574,468
Price	N3.76
Ratio	Seven (7) new ordinary shares for every Twenty (20) ordinary shares held.
Qualification Date	13 July 2020
Acceptance List Opened	Monday, 5 October 2020
Acceptance List Closes	Wednesday, 11 November 2020

Abbey Mortgage Bank Plc - Proposed Rights Issue

Dealing Members are hereby notified that Abbey Mortgage Bank Plc has through its Stockbroker, Anchoria Investment and Securities Limited, submitted an application to The Nigerian Stock Exchange for the approval and listing of a Rights Issue of Three Billion, Six Hundred and Ninety-Two Million, Three Hundred and Seven Thousand, Six Hundred and Ninety-One (3,692,307,691) Ordinary Shares of Fifty Kobo (N0.50) each at Eighty-Two Kobo (N0.82) per share, on the basis of Four (4) new ordinary shares for every Seven (7) ordinary shares held. The Qualification Date for the Rights Issue is Thursday, 8 October 2020.

For Further Inquiries Contact: Market Operations Department Page 5

Copyright © 2020 [The Nigerian Stock Exchange]. All Rights Reserved.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results>
for full details of *Financial News and other corporate disclosures*