

## STOCK MARKET REPORT FOR NOVEMBER 9TH 2018

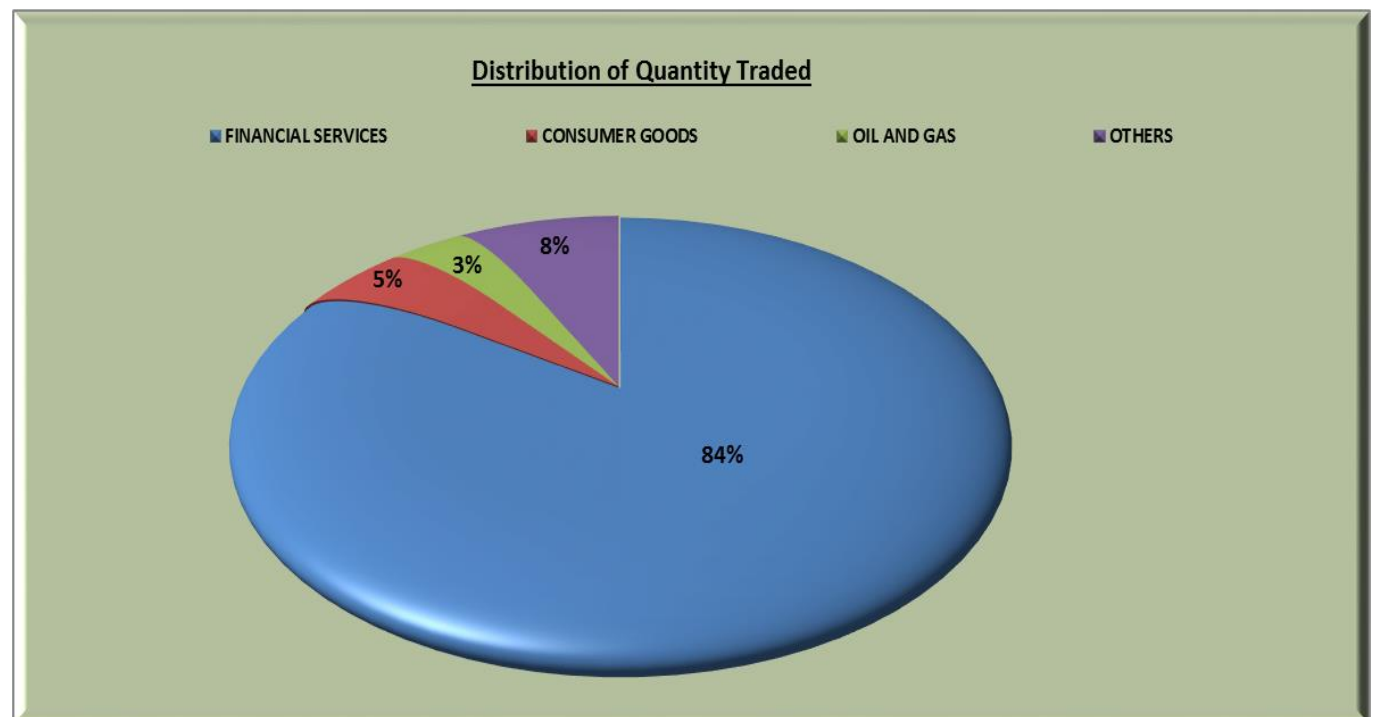
A total turnover of 1.079 billion shares worth N18.196 billion in 14,372 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.267 billion shares valued at N20.346 billion that exchanged hands last week in 15,088 deals.

The Financial Services Industry (measured by volume) led the activity chart with 909.849 million shares valued at N12.765 billion traded in 7,822 deals; thus contributing 84.32% and 70.15% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 52.651 million shares worth N3.342 billion in 2,876 deals. The third place was Oil and Gas Industry with a turnover of 36.318 million shares worth N674.243 million in 1,324 deals.

Trading in the Top Three Equities namely Zenith Bank Plc, Access Bank Plc and FBN Holdings Plc, (measured by volume) accounted for 557.380 million shares worth N9.434 billion in 3,231 deals, contributing 51.66% and 51.85% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Nov-18	3,134	157,834,915	1,750,793,178.88	99	17	24	58
6-Nov-18	3,063	149,653,300	2,793,474,772.47	104	14	23	67
7-Nov-18	2,858	450,139,900	9,398,636,273.12	102	18	17	67
8-Nov-18	2,639	200,131,887	2,672,680,834.35	104	19	15	70
9-Nov-18	2,678	121,260,461	1,580,724,249.27	105	18	19	68





## ETPs

Also traded during the week were a total of 4,065 units of Exchange Traded Products (ETPs) valued at N17,357.55 executed in 1 deal compared with a total of 15,168 units valued at N216.251 million that was transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1	4,065	17,357.55
	<b>Total</b>	<b>1</b>	<b>4,065</b>	<b>17,357.55</b>

## BONDS

A total of 78,261 units of Federal Government Bonds valued at N78.378 million were traded this week in 61 deals compared with a total of 14,581 units valued at N14.472 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	25	32,780	33,630,120.62
2	FG112024S1	2	13420	13,398,782.87
3	FG112034S2	4	8200	6,976,456.80
4	FG132021S3	1	6682	7,000,575.24
5	FGS2019S1	6	5265	4,898,031.19
6	FG9B2022S1	1	4623	5,055,465.32
7	FG9B2019S3	1	4054	4,456,929.94
8	FG122020S1	1	920	941,942.00
9	FGS2019S2	2	528	495,984.42
10	FGS2019S8	1	500	504,778.75
11	FGS2020S9	2	406	349,332.37
12	FGS2020S3	1	211	213,214.54
13	FGS2020S7	2	141	90,424.11
14	FGS202017	3	120	64,792.93
15	FGS2020S5	2	106	56,351.38
16	FGS202020	1	100	72,633.31
17	FGS202015	1	60	37,927.28
18	FGS2019S4	2	50	47,578.74
19	FGS201912	1	50	40,950.32
20	FGS202011	1	38	39,647.44
21	FGS202022	1	7	5,630.18
	<b>Total</b>	<b>61</b>	<b>78,261</b>	<b>78,377,549.75</b>



## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.23% to close the week at 32,200.21 and N11.756 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE Banking, NSE Insurance, NSE Industrial Goods and NSE Pension Indices that finished lower by 0.47%, 1.90%, 3.81% and 0.31% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 2/11/2018	WEEK CLOSE 9/11/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	32,124.94	32,200.21	75.27	<b>0.23</b>	-0.82	-1.73	-15.80
NSE CG Index	1,273.19	1,276.28	3.09	<b>0.24</b>	-0.38	-1.51	-15.89
NSE Premium Index	2,339.62	2,343.01	3.39	<b>0.14</b>	-0.97	-0.52	-8.62
The NSE-Main Board Index	1,416.86	1,421.31	4.45	<b>0.31</b>	-0.69	-2.78	-17.06
NSE ASeM Index	786.19	787.55	1.36	<b>0.17</b>	0.17	-1.27	-27.57
NSE 30 Index	1,443.81	1,447.79	3.98	<b>0.28</b>	-0.57	-1.75	-17.11
NSE Banking Index	419.29	417.33	-1.96	<b>-0.47</b>	-0.21	1.48	-12.22
NSE Insurance Index	121.92	119.60	-2.32	<b>-1.90</b>	-3.15	-4.53	-14.19
NSE Consumer Goods Index	714.57	726.34	11.77	<b>1.65</b>	0.39	-4.22	-25.59
NSE Oil/Gas Index	289.85	293.52	3.67	<b>1.27</b>	0.74	2.03	-11.24
NSE Lotus II	2,208.59	2,233.25	24.66	<b>1.12</b>	-1.16	-1.31	-12.78
NSE Industrial Goods Index	1,399.15	1,345.86	-53.29	<b>-3.81</b>	-6.22	-11.96	-31.88
NSE Pension Index	1,184.05	1,180.36	-3.69	<b>-0.31</b>	-1.17	-3.74	-14.45





## SUMMARY OF PRICE CHANGES

Twenty seven (27) equities appreciated in price during the week, higher than eighteen (18) in the previous week. Thirty nine (39) equities depreciated in price, lower than forty-two (42) of the previous week, while one hundred and three (103) equities remained unchanged higher than one hundred and one (101) equities recorded in the preceding week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
U A C N PLC.	9.00	10.00	1.00	↑ 11.11
NPF MICROFINANCE BANK PLC	1.35	1.50	0.15	↑ 11.11
PRESCO PLC	59.85	66.25	6.40	↑ 10.69
NIGERIAN AVIATION HANDLING COMPANY PLC	3.30	3.63	0.33	↑ 10.00
JOHN HOLT PLC.	0.40	0.44	0.04	↑ 10.00
MCNICHOLS PLC	0.41	0.45	0.04	↑ 9.76
VERITAS KAPITAL ASSURANCE PLC	0.25	0.27	0.02	↑ 8.00
NESTLE NIGERIA PLC.	1,360.00	1460.00	100.00	↑ 7.35
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	625.00	668.50	43.50	↑ 6.96
DIAMOND BANK PLC	1.20	1.28	0.08	↑ 6.67

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	0.30	0.23	-0.07	↓ -23.33
FLOUR MILLS NIG. PLC.	18.50	15.40	-3.10	↓ -16.76
LAFARGE AFRICA PLC.	17.50	15.00	-2.50	↓ -14.29
CEMENT CO. OF NORTH.NIG. PLC	20.25	17.90	-2.35	↓ -11.60
OANDO PLC	5.20	4.65	-0.55	↓ -10.58
P Z CUSSONS NIGERIA PLC.	10.00	9.00	-1.00	↓ -10.00
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.77	1.60	-0.17	↓ -9.60
PHARMA-DEKO PLC.	1.68	1.52	-0.16	↓ -9.52
REGENCY ASSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
PRESTIGE ASSURANCE PLC	0.56	0.51	-0.05	↓ -8.93

### Financial News

S/NO	COMPANY	PERIOD			YEAR
1	GLOBAL SPECTRUM ENERGY SERVICES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
2	CWG PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
3	ACADEMY PRESS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
4	MEDVIEW AIRLINE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
5	MEYER PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018



## **OTHER MARKET NEWS**

### **Notification of Lifting of Suspension Placed on four (4) Listed Companies**

We refer to our Market Bulletins dated; 5 July 2017, 2 August 2017, and 4 October 2017 notifying the public of the suspension of seventeen (17), one (1) and four (4) listed companies respectively for non-compliance with Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that; "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- (a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- (b) Suspend trading in the Issuer's securities; and
- (c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Premier Paints Plc, Ekocorp Plc, Austin Laz & Company Plc and Academy Press Plc which were among the companies suspended have submitted their respective Financial Statements. In view of the submission of their respective accounts and pursuant to Rule 3.3 of the Default Filing Rules, which provides that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension"; the general public is hereby notified that the suspension placed on the trading of the Company's shares has been lifted effective today, 6 November 2018.

### **Notification of Lifting of Suspension Placed on the Trading in the Shares of FTN Cocoa Processors Plc**

We refer to our Market Bulletin dated 8 October 2018 notifying the public of the suspension of six (6) listed companies for non-compliance with Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that; "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- (a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- (b) Suspend trading in the Issuer's securities; and
- (c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

FTN Cocoa Processors Plc (the Company) which was amongst the companies suspended has submitted its outstanding Audited and Interim Financial Statements to The Exchange.

In view of the submission of the Company's accounts and pursuant to Rule 3.3 of the Default Filing Rules, which provides that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension"; the general public is hereby notified that the suspension placed in the trading of the Company's shares was lifted today, 9 November 2018.

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