



STOCK MARKET REPORT FOR MAY 10TH 2019

PRODUCTS

EQUITY

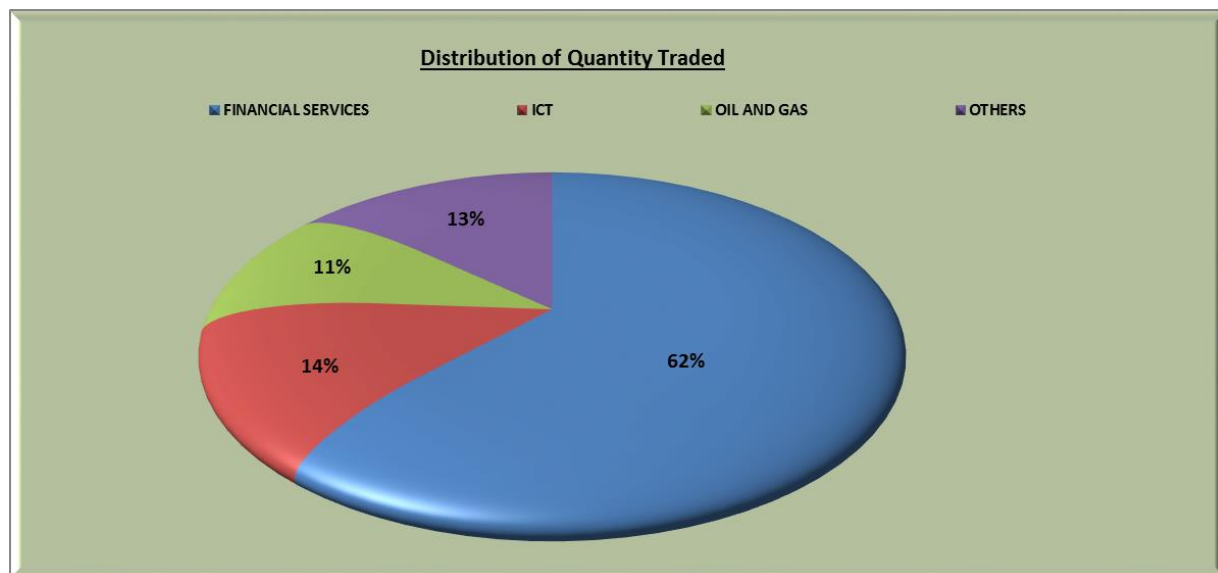
A total turnover of 1.477 billion shares worth N10.876 billion in 20,740 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.470 billion shares valued at N15.498 billion that exchanged hands last week in 18,092 deals.

The Financial Services Industry (measured by volume) led the activity chart with 919.604 million shares valued at N7.544 billion traded in 11,975 deals; thus contributing 62.28% and 69.36% to the total equity turnover volume and value respectively. The ICT Industry followed with 204.019 million shares worth N58.786 million in 570 deals. The third place was Oil and Gas Industry with a turnover of 154.554 million shares worth N251.781 million in 1,735 deals.

Trading in the Top Three Equities namely, Access Bank Nigeria Plc, Courtville Business Solutions Plc and United Bank for Africa Plc (measured by volume) accounted for 503.716 million shares worth N2.338 billion in 2,754 deals, contributing 34.11% and 21.50% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
06-May-19	3,815	271,076,888	1,389,563,186.41	117	14	14	89
07-May-19	4,515	430,269,423	2,834,342,665.96	116	11	32	73
08-May-19	3,632	324,810,934	3,241,551,526.73	117	21	21	75
09-May-19	5,647	215,204,010	2,050,576,288.82	114	8	19	87
10-May-19	3,131	235,233,173	1,360,060,613.36	109	13	27	69





WEEKLY REPORT

ETPs

A total of 97,154 units of Exchange Traded Products (ETPs) valued at N1.318 million executed in 2 deals compared with a total of 1.190 million units valued at N10.967 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	97,152	1,308,637
2	NEWGOLD	1	2	9,400
	Total	2	97,154	1,318,037.44

BONDS

A total of 265 units of Federal Government Bonds valued at N281,654.91 were traded this week in 5 deals compared with a total of 14,589 units valued at N15.164 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FG9B2022S1	2	200	215,140.98
2	FGSUK2024S1	2	48	48,951.72
3	FGS202011	1	17	17,562.21
	Total	5	265	281,654.91

INDEX MOVEMENT

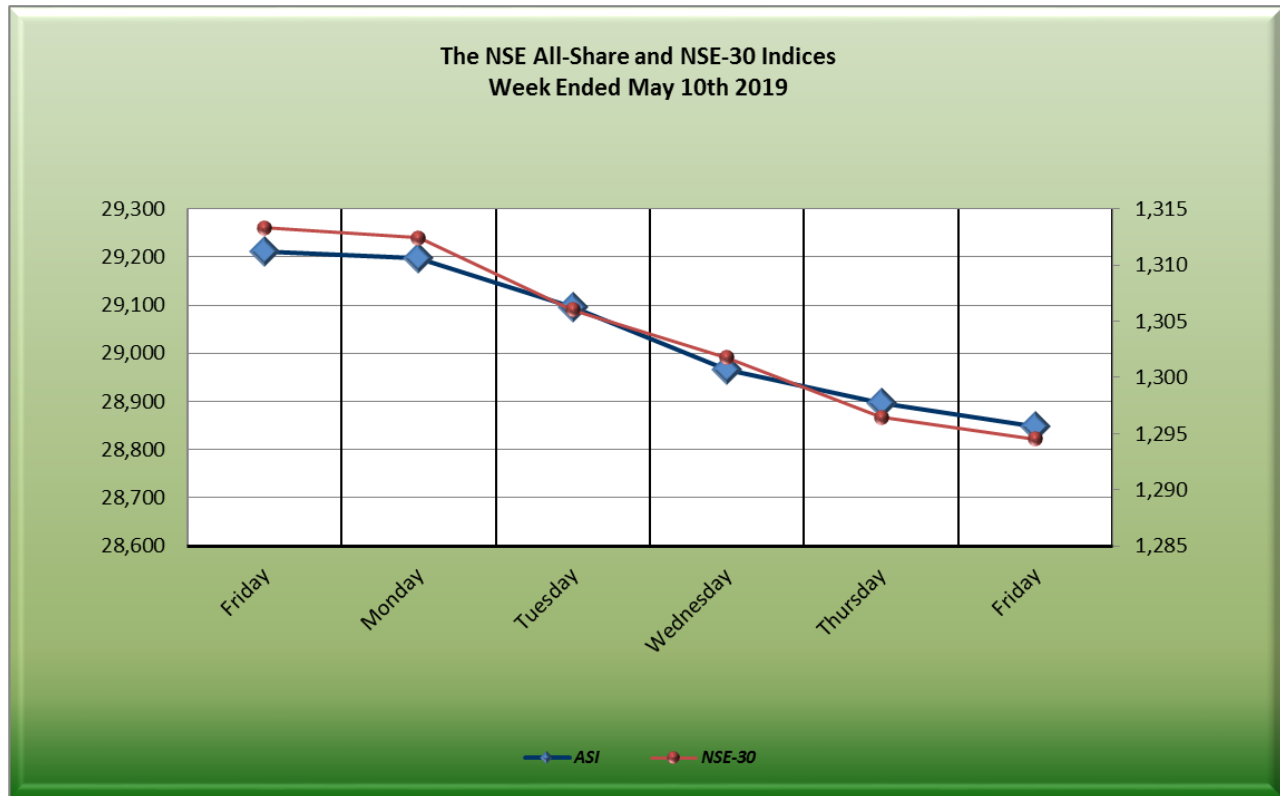
The NSE All-Share Index and Market Capitalization depreciated by 1.25% to close the week at 28,847.81 and N10.842 trillion respectively.

Similarly, all other indices finished lower with the exception of the ASeM Index which closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 03/05/2019	WEEK CLOSE 10/05/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	29,212.00	28,847.81	-364.19	-1.25	-1.07	-7.07	-8.22
The NSE-Main Board Index	1,330.62	1,319.69	-10.93	-0.82	-0.24	-7.07	-8.34
NSE 30 Index	1,313.28	1,294.53	-18.75	-1.43	-1.32	-7.05	-8.65
NSE CG Index	1,159.12	1,139.34	-19.78	-1.71	-1.48	-7.20	-9.17
NSE Premium Index	2,100.96	2,064.03	-36.93	-1.76	-2.06	-6.34	-5.97
NSE Banking Index	380.81	370.27	-10.54	-2.77	-3.00	-8.34	-7.19
NSE Pension Index	1,119.27	1,094.61	-24.66	-2.20	-1.56	-7.86	-9.35
NSE Insurance Index	120.73	118.63	-2.10	-1.74	-2.18	-5.83	-6.21
NSE ASeM Index	806.91	806.91	0.00	0.00	-0.21	-0.04	1.65
NSE-AFR Bank Value Index	978.87	961.72	-17.15	-1.75	-2.05	-5.65	-6.72
NSE AFR Div Yield Index	1,345.81	1,320.94	-24.87	-1.85	-1.36	-6.34	-8.93
NSE MERI Growth Index	1,533.33	1,501.55	-31.78	-2.07	-1.91	-5.48	-1.84
NSE MERI Value Index	1,294.68	1,255.43	-39.25	-3.03	-2.46	-9.60	-14.27
NSE Consumer Goods Index	671.05	669.53	-1.52	-0.23	-0.10	-5.87	-10.59
NSE Oil/Gas Index	279.70	264.90	-14.80	-5.29	-5.61	-8.82	-12.35
NSE Lotus II	2,087.91	2,070.60	-17.31	-0.83	-0.21	-8.69	-7.31



NSE Industrial Goods Index	1,100.74	1,096.75	-3.99	-0.36	1.66	-11.53	-11.40
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SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than thirty-two (32) in the previous week. Forty-nine (49) equities depreciated in price, higher than forty-four (44) equities of the previous week, while one hundred and one (101) equities remained unchanged, higher than ninety-two (92) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
BETA GLASS PLC.	56.00	68.95	12.95	↑ 23.13
COURTEVILLE BUSINESS SOLUTIONS PLC	0.22	0.25	0.03	↑ 13.64
NEM INSURANCE PLC	2.21	2.50	0.29	↑ 13.12
REGENCY ASSURANCE PLC	0.23	0.25	0.02	↑ 8.70
SOVEREIGN TRUST INSURANCE PLC	0.23	0.25	0.02	↑ 8.70
STANBIC IBTC HOLDINGS PLC	43.50	46.00	2.50	↑ 5.75
WAPIC INSURANCE PLC	0.37	0.39	0.02	↑ 5.41
ROYAL EXCHANGE PLC.	0.23	0.24	0.01	↑ 4.35
ECOBANK TRANSNATIONAL INCORPORATED	10.00	10.30	0.30	↑ 3.00
GUINNESS NIG PLC	50.00	51.50	1.50	↑ 3.00



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
GOLDLINK INSURANCE PLC	0.36	0.23	-0.13	↓ -36.11
JAPPAUL OIL & MARITIME SERVICES PLC	0.39	0.26	-0.13	↓ -33.33
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.67	0.50	-0.17	↓ -25.37
CAVERTON OFFSHORE SUPPORT GRP PLC	3.00	2.46	-0.54	↓ -18.00
IKEJA HOTEL PLC	1.75	1.45	-0.30	↓ -17.14
JULIUS BERGER NIG. PLC.	26.95	23.00	-3.95	↓ -14.66
A.G. LEVENTIS NIGERIA PLC.	0.28	0.24	-0.04	↓ -14.29
LINKAGE ASSURANCE PLC	0.51	0.44	-0.07	↓ -13.73
AFRICA PRUDENTIAL PLC	4.00	3.54	-0.46	↓ -11.50
CHAMS PLC	0.45	0.40	-0.05	↓ -11.11

CORPORATE ACTIONS

CADBURY NIGERIA PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦0.25K
Proposed Bonus	Nil
Qualification Date	17 th May 2019
Closure Date	20 th – 24 th May 2019
AGM Date	21 st June 2019
Payment Date	24 th June 2019
Venue:	The Civic Centre, Victoria Island, Lagos at 10:00am.

N/B: Please note that this information supersedes the earlier one we sent on 22 March 2019. The company has rescheduled its AGM to 21 June 2019 consequently the payment date is now fixed for 24 June 2019.

Law Union & Rock Insurance Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦0.02
Proposed Bonus	Nil
Qualification Date	31 st May 2019
Closure Date	3 rd – 7 th June 2019



AGM Date 25th June 2019
 Payment Date 26th June 2019
 Venue Agip Recital Hall, Muson Centre, Onikan, Lagos
 Time: 11:00 a.m.

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Portland Paints and Products Nig. Plc	6/5/2019	N2.52	N0.05	N2.47
2	Prestige Assurance Plc	6/5/2019	N0.50	N0.03	N0.47
3	Consolidated Hallmark Insurance Plc	7/5/2019	N0.29	N0.02	N0.27
4	AllCO Insurance Plc	10/5/2019	N0.75	N0.06	N0.69
5	Caverton Offshore Support Group Plc	8/5/2019	N2.98	N0.25	N2.73

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	LAW UNION AND ROCK INS. PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
2	LAW UNION AND ROCK INS. PLC.	1ST QUARTER	UNAUDITED	MARCH	2019

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

OTHER MARKET NEWS

NEW LISTING

Listing of the NSP-SPV Powercorp Plc's N8,500,000,000 Series 1: 15 Years - 15.6% Guaranteed Fixed Rate Senior Green Infrastructure Bonds Due 2034 Under a N50,000,000,000 Bond Issuance Program

NSP-SPV Powercorp Plc's N8,500,000,000 Series 1: 15 Years - 15.6% Guaranteed Fixed Rate Senior Green Infrastructure Bonds Due 2034 under a N50,000,000,000 Bond Issuance Program, were on, Wednesday, 8 May 2019 admitted on the Daily Official List of The Nigerian Stock Exchange.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.