

STOCK MARKET REPORT FOR NOVEMBER 13TH 2020

PRODUCTS

EQUITY

It was a historic trading week as the NSE All Share Index (ASI) posted its largest daily gain in more than five years on Thursday, 12 November 2020. The ASI rose beyond the set threshold of 5% triggering a 30 minute trading halt of all stocks for the first time since the Circuit Breaker was introduced in 2016.

The Circuit Breaker protocol was triggered at 12:55p.m., when the NSE ASI increased from 33,268.36 to 34,959.39. The market reopened at exactly 1:25p.m., with a 10 minute intra-day auction session before resuming continuous trading till the close of the day at 2:30p.m.

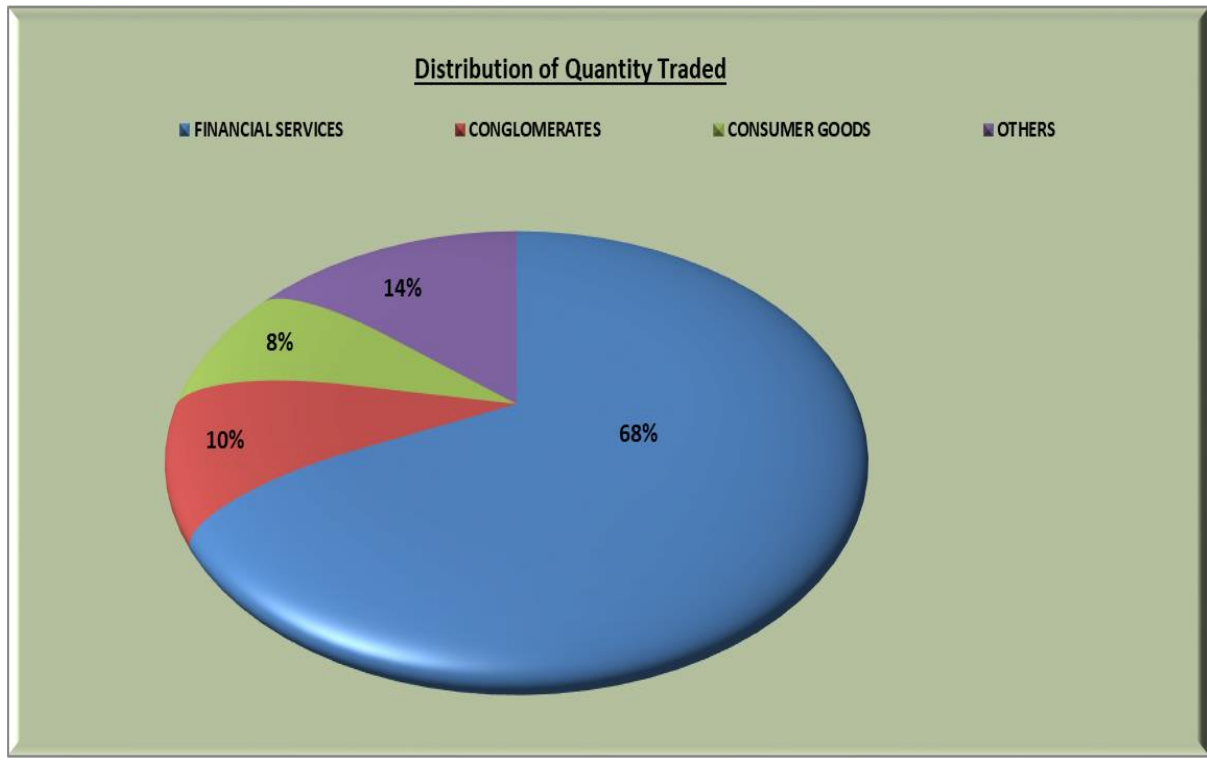
Meanwhile, a total turnover of 4.509 billion shares worth N58.733 billion in 47,140 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.067 billion shares valued at N22.636 billion that exchanged hands last week in 25,187 deals.

The Financial Services industry (measured by volume) led the activity chart with 3.073 billion shares valued at N35.408 billion traded in 25,894 deals; thus contributing 68.15% and 60.29% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 437.822 million shares worth N771.280 million in 1,864 deals. The third place was the Consumer Goods Industry, with a turnover of 373.613 million shares worth N7.816 billion in 7,471 deals.

Trading in the top three equities namely Zenith Bank Plc, FBN Holding Plc and Transcorp Hotels Plc (measured by volume) accounted for 1.426 billion shares worth N18.083 billion in 9,537 deals, contributing 31.63% and 30.79% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
09-Nov-20	7,210	636,010,098	8,244,052,789	97	49	11	37
10-Nov-20	7,651	578,779,229	7,743,089,996	99	39	11	49
11-Nov-20	8,142	858,156,620	9,062,731,853	107	51	7	49
12-Nov-20	10,704	1,192,804,641	17,395,925,115	104	65	8	31
13-Nov-20	13,433	1,243,692,991	16,286,779,385	100	26	38	36



ETPs

A total of 986,941 units valued at N4.685 billion were traded this week in 62 deals compared with a total of 238,441 units valued at N2.054 billion transacted last week in 8 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	36	525,389	4,676,760,303
2	VETGRIF30	4	440,470	6,443,839
3	STANBICETF30	11	15,002	1,337,120
4	VETBANK	4	3,020	12,294
5	VETGOODS	3	3,020	17,428
6	VETINDETf	2	20	300
7	VSPBONDETf	2	20	5,471
	TOTAL	62	986,941	4,684,576,757

BONDS

A total of 13,332 units valued at N17.142 million were traded this week in 19 deals compared with a total of 6,011 units valued at N7.543 million transacted last week in 14 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2024S1	6	11,202	14,641,346.56
2	FGS202141	2	1,010	1,131,055.19
3	FGSUK2025S2	4	795	1,042,106.10
4	FGS202123	1	100	100,091.93
5	FGS202129	1	85	85,024.21
6	FGS202255	3	80	81,473.79
7	FGS202131	1	30	30,607.71
8	FGS202133	1	30	30,346.36
	TOTAL	19	13,332	17,142,051.85

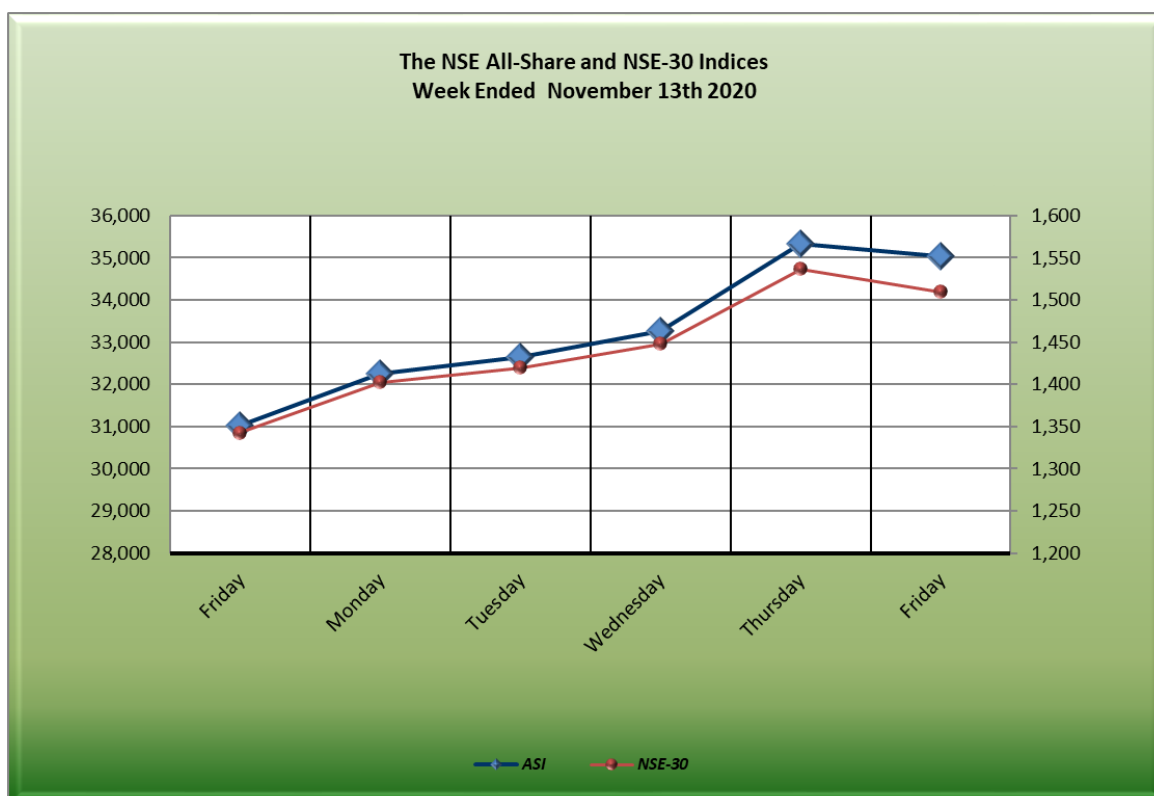


INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 12.97% to close the week at 35,037.46 and N18.308 trillion respectively.

Similarly, all other indices finished higher while the NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 6/11/2020	WEEK CLOSE 13/11/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,016.17	35,037.46	4021.29	12.97	14.76	14.76	30.53
The NSE-Main Board Index	1,266.90	1,435.80	168.90	13.33	12.63	12.63	24.66
NSE 30 Index	1,342.41	1,509.40	166.99	12.44	14.40	14.40	28.15
NSE CG Index	1,125.88	1,259.32	133.44	11.85	14.66	14.66	15.81
NSE Premium Index	2,809.11	3,162.70	353.59	12.59	17.06	17.06	49.45
NSE Banking Index	380.70	435.40	54.70	14.37	16.85	16.85	22.02
NSE Pension Index	1,266.93	1,426.38	159.45	12.59	15.43	15.43	35.32
NSE Insurance Index	143.20	154.18	10.98	7.67	6.25	6.25	22.54
NSE ASeM Index	728.51	728.51	0.00	0.00	0.00	0.00	-0.88
NSE-AFR Bank Value Index	1,081.78	1,219.79	138.01	12.76	15.49	15.49	23.45
NSE AFR Div Yield Index	1,929.78	2,204.14	274.36	14.22	18.42	18.42	59.15
NSE MERI Growth Index	1,614.61	1,696.10	81.49	5.05	6.10	6.10	21.71
NSE MERI Value Index	1,734.90	2,031.96	297.06	17.12	21.83	21.83	42.12
NSE Consumer Goods Index	549.19	611.54	62.35	11.35	11.99	11.99	3.15
NSE Oil/Gas Index	213.67	225.07	11.40	5.34	4.52	4.52	-14.27
NSE Lotus II	2,230.93	2,486.03	255.10	11.43	13.74	13.74	35.50
NSE Industrial Goods Index	1,366.10	1,597.86	231.76	16.97	20.33	20.33	48.56



SUMMARY OF PRICE CHANGES

Sixty-nine (69) equities appreciated in price during the week, higher than Forty (40) equities in the previous week. Twelve (12) equities depreciated in price, lower than Twenty-four (24) equities in the previous week, while eighty (80) equities remained unchanged, lower than ninety- seven (97) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OANDO PLC	2.70	4.00	1.30	↑ 48.15
JAPPAUL OIL & MARITIME SERVICES PLC	0.23	0.33	0.10	↑ 43.48
N NIG. FLOUR MILLS PLC.	5.50	7.70	2.20	↑ 40.00
LIVESTOCK FEEDS PLC.	1.06	1.45	0.39	↑ 36.79
FIDSON HEALTHCARE PLC	4.38	5.98	1.60	↑ 36.53
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.85	1.15	0.30	↑ 35.29
DANGOTE SUGAR REFINERY PLC	16.50	22.20	5.70	↑ 34.55
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.00	2.67	0.67	↑ 33.50
WEMA BANK PLC.	0.64	0.84	0.20	↑ 31.25
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.26	0.06	↑ 30.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
IKEJA HOTEL PLC	1.11	1.00	-0.11	↓ -9.91
GLOBAL SPECTRUM ENERGY SERVICES PLC	4.65	4.19	-0.46	↓ -9.89
MORISON INDUSTRIES PLC.	0.54	0.49	-0.05	↓ -9.26
CONSOLIDATED HALLMARK INSURANCE PLC	0.37	0.34	-0.03	↓ -8.11
CAP PLC	23.00	22.15	-0.85	↓ -3.70
LASACO ASSURANCE PLC.	0.36	0.35	-0.01	↓ -2.78
AIICO INSURANCE PLC.	0.92	0.90	-0.02	↓ -2.17
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.97	2.91	-0.06	↓ -2.02
ETERNA PLC.	5.00	4.90	-0.10	↓ -2.00
LEARN AFRICA PLC	1.15	1.13	-0.02	↓ -1.74

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	ELLAH LAKES PLC.	3RD QUARTER	UNAUDITED	OCTOBER	2020
2	MUTUAL BENEFITS ASSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
3	LEARN AFRICA PLC	2ND QUARTER	UNAUDITED	SEPTEMBER	2020
4	B.O.C. GASES PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
5	FTN COCOA PROCESSORS PLC	4TH QUARTER	AUDITED	DECEMBER	2019

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Airtel Africa Plc	13/11/2020	N451.20	N5.79	N445.41

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