



STOCK MARKET REPORT FOR FEBRUARY 15TH 2019

PRODUCTS

EQUITY

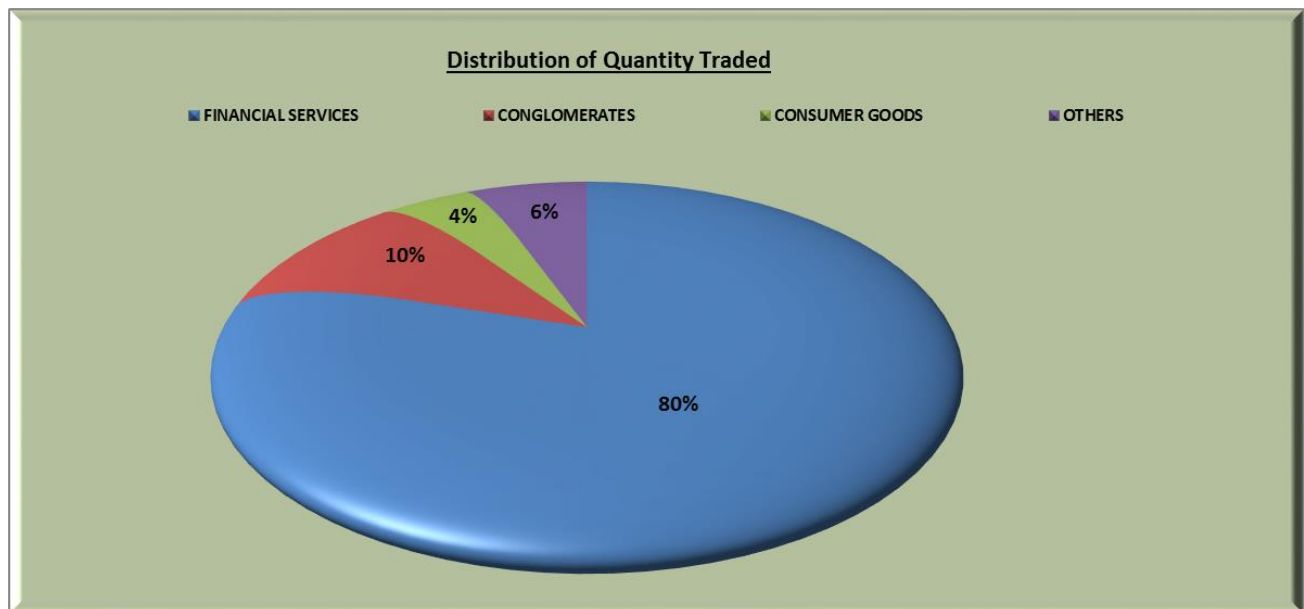
A total turnover of 2.834 billion shares worth N28.138 billion in 28,739 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.894 billion shares valued at N26.884 billion that exchanged hands last week in 19,213 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.261 billion shares valued at N20.117 billion traded in 17,838 deals; thus contributing 79.76% and 71.49% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 292.191 million shares worth N525.329 million in 1,948 deals. The third place was Consumer Goods with a turnover of 116.843 million shares worth N2.525 million in 4,114 deals.

Trading in the Top Three Equities namely, Diamond Bank Plc, Access Bank Plc and Transnational Corporation of Nigeria Plc (measured by volume) accounted for 1.116 billion shares worth N3.707 billion in 4,179 deals, contributing 39.39% and 13.18% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Feb-19	5,231	551,586,167	5,649,524,611.13	116	41	10	65
12-Feb-19	7,053	580,413,254	8,032,246,090.02	109	38	14	57
13-Feb-19	5,860	470,401,157	4,240,914,861.83	103	19	22	62
14-Feb-19	4,418	423,383,549	3,728,593,380.85	105	22	13	70
15-Feb-19	6,177	808,646,079	6,486,689,874.49	103	33	22	48





WEEKLY REPORT

ETPs

Also traded during the week were a total of 1.271 million units of Exchange Traded Products (ETPs) valued at N9.782 million executed in 7 deals compared with a total of 6,590 units valued at N55,711.29 that was transacted last week in 2 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	3	880,000	3,898,400.00
2	VETGRIF30	3	390,020	5,651,380.00
3	VSPBONDEF	1	1,385	232,126.00
	Total	7	1,271,405	9,781,906.00

BONDS

A total of 1,460 units of Federal Government Bonds valued at N1.472 million were traded this week in 9 deals compared with a total of 2,668 units valued at N2.886 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGS202038	1	500	505,432.29
2	FGS202123	1	500	500,000.00
3	FGS2019S1	2	150	146,217.23
4	FG122020S1	1	100	101,942.93
5	FG9B2022S1	1	100	105,769.80
6	FGS2020S5	1	100	103,431.58
7	FGS2019S2	2	10	9,444.77
	Total	9	1,460	1,472,238.60

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 3.76% to close the week at 32,715.20 and N12.200 trillion respectively.

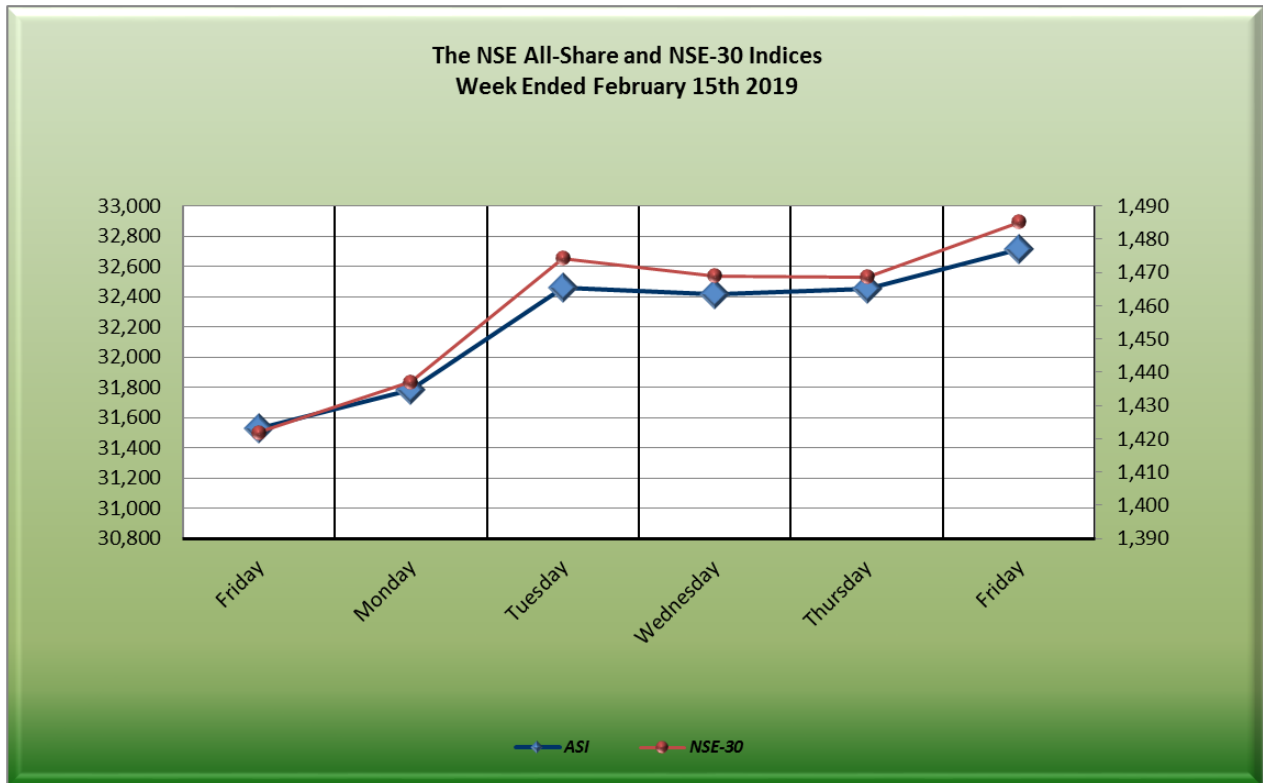
Similarly, all other indices finished higher. (See summary of Index movements in the table below):

	WEEK CLOSE 08/02/2019	WEEK CLOSE 15/02/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,529.92	32,715.20	1185.28	3.76	7.06	4.09	4.09
NSE CG Index	1,278.33	1,316.94	38.61	3.02	10.99	4.99	4.99
NSE Premium Index	2,161.26	2,255.10	93.84	4.34	5.96	2.74	2.74
The NSE-Main Board Index	1,465.57	1,514.11	48.54	3.31	7.93	5.16	5.16
NSE ASeM Index	791.76	793.13	1.37	0.17	0.52	-0.09	-0.09
NSE 30 Index	1,421.80	1,485.14	63.34	4.45	9.21	4.80	4.80
NSE Banking Index	428.72	435.55	6.83	1.59	11.97	9.18	9.18
NSE Insurance Index	126.86	128.78	1.92	1.51	5.25	1.82	1.82
NSE-AFR Bank Value Index	1,084.08	1,090.49	6.41	0.59	12.46	5.77	5.77
NSE AFR Div Yield Index	1,472.34	1,485.97	13.63	0.93	8.58	2.45	2.45
NSE Consumer Goods	725.31	764.57	39.26	5.41	9.52	2.10	2.10



WEEKLY REPORT

Index							
NSE Oil/Gas Index	286.18	303.17	16.99	5.94	8.17	0.31	0.31
NSE Lotus II	2,253.54	2,340.53	86.99	3.86	4.02	4.77	4.77
NSE Industrial Goods Index	1,262.09	1,282.53	20.44	1.62	-2.05	3.61	3.61
NSE Pension Index	1,219.43	1,264.17	44.74	3.67	8.07	4.70	4.70





SUMMARY OF PRICE CHANGES

Sixty (60) equities appreciated in price during the week, higher than fifty-three (53) in the previous week. Twenty-one (21) equities depreciated in price, the same with twenty-one (21) equities of the previous week, while eighty-seven (87) equities remained unchanged lower than ninety-four (94) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
WEMA BANK PLC.	0.71	1.03	0.32	↑ 45.07
LIVESTOCK FEEDS PLC.	0.50	0.72	0.22	↑ 44.00
DANGOTE FLOUR MILLS PLC	6.85	9.15	2.30	↑ 33.58
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.33	1.71	0.38	↑ 28.57
ROYAL EXCHANGE PLC.	0.26	0.33	0.07	↑ 26.92
OANDO PLC	5.00	6.00	1.00	↑ 20.00
UNILEVER NIGERIA PLC.	37.00	43.50	6.50	↑ 17.57
UNITY BANK PLC	0.97	1.14	0.17	↑ 17.53
MUTUAL BENEFITS ASSURANCE PLC.	0.23	0.27	0.04	↑ 17.39
JAIZ BANK PLC	0.53	0.61	0.08	↑ 15.09

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
C & I LEASING PLC.	9.04	7.33	-1.71	↓ -18.92
MRS OIL NIGERIA PLC.	23.15	20.85	-2.30	↓ -9.94
ACADEMY PRESS PLC.	0.41	0.37	-0.04	↓ -9.76
MEDVIEW AIRLINE PLC	1.85	1.70	-0.15	↓ -8.11
U A C N PLC.	9.35	8.65	-0.70	↓ -7.49
TOTAL NIGERIA PLC.	220.90	205.00	-15.90	↓ -7.20
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.80	1.68	-0.12	↓ -6.67
FIRST ALUMINIUM NIGERIA PLC	0.31	0.29	-0.02	↓ -6.45
STERLING BANK PLC.	2.50	2.35	-0.15	↓ -6.00
FORTE OIL PLC.	29.70	28.00	-1.70	↓ -5.72



CORPORATE ACTIONS

Transcorp Hotels Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	15 kobo
Proposed Bonus	Nil
Qualification Date	Wednesday, 27 February 2019
Closure Date	Thursday, 28 February – Friday, 1 March 2019
Payment Date	Tuesday, 19 March 2019
AGM Date	Friday, 15 March 2019
Venue:	Transcorp Hilton Hotel 1, Aguiyi Ironsi Street, Maitama, FCT, Abuja at 3:00PM

Newrest Airline Services Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	20k
Proposed Bonus	Nil
Qualification Date	Friday, 26 April 2019
Closure Date	Monday, 29 April - 3 May 2019
Payment Date	Friday, 17 May 2019
AGM Date	Thursday, 16 May 2019
Venue:	N/A



FINANCIAL NEWS

COMPANY FINANCIALS

	COMPANY	PERIOD			YEAR
1	TRANSCORP HOTELS PLC	4TH QUARTER	AUDITED	DECEMBER	2018
2	NEWREST ASL NIGERIA PLC	4TH QUARTER	AUDITED	DECEMBER	2018
3	AFROMEDIA PLC	4TH QUARTER	AUDITED	SEPTEMBER	2017
4	GOLDLINK INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2016
5	GOLDLINK INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2016
6	GOLDLINK INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2016
7	GOLDLINK INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2016
8	GOLDLINK INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2017
9	GOLDLINK INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2017
10	GOLDLINK INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
11	GOLDLINK INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2017
12	GOLDLINK INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2018
13	GOLDLINK INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2018
14	GOLDLINK INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018

OTHER MARKET NEWS

Notification of Lifting of Suspension Placed on the Trading in the Shares of Golden Guinea Breweries Plc

We refer to our Market Bulletin dated 1 November 2018, with Reference Number: **NSE/RD/LRD/MB01/18/11/01** by which we notified Dealing Members of the suspension of six (6) listed companies for non-compliance with Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules"), which provides that: "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- (a) send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- (b) suspend trading in the Issuer's securities; and
- (c) notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Golden Guinea Breweries Plc (the Company) was one of the suspended companies, and has now filed its outstanding Interim Financial Statements to The Exchange.

In view of the submission of the Company's outstanding financial statements and pursuant to Rule 3.3 of the Default Filing Rules, which provides that: "The suspension of trading in the Issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension", Dealing members are hereby notified that the suspension placed in the trading of the Company's shares was lifted on, Tuesday, 12 February 2019

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

For Further Inquiries Contact: Market Operations Department