



STOCK MARKET REPORT FOR MAY 17TH 2019

PRODUCTS

EQUITY

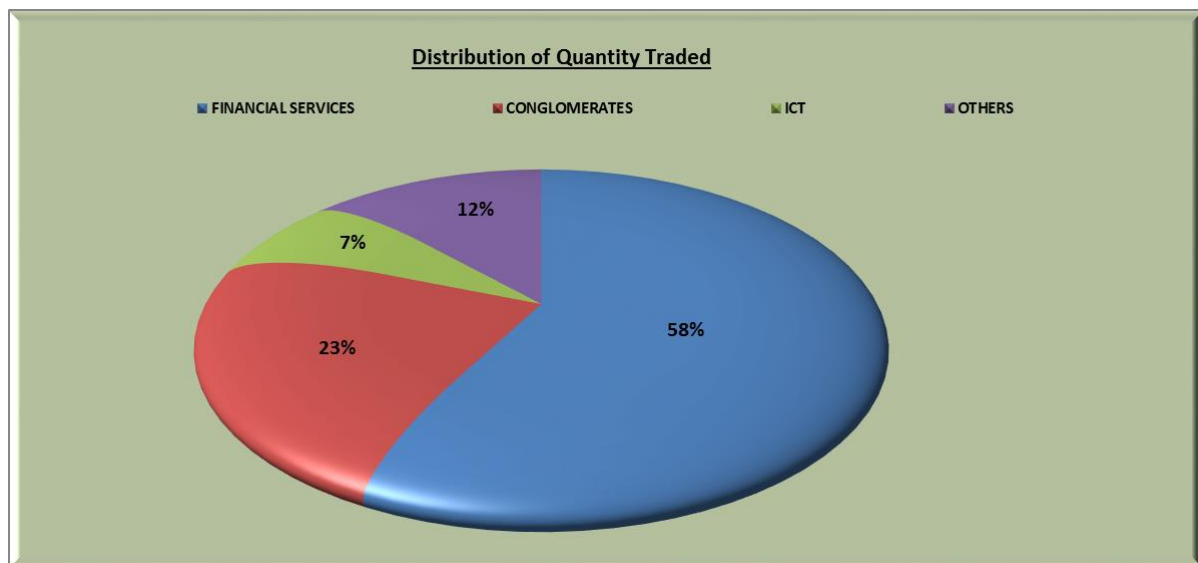
A total turnover of 1.172 billion shares worth N17.887 billion in 18,380 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.477 billion shares valued at N10.876 billion that exchanged hands last week in 20,740 deals.

The Financial Services Industry (measured by volume) led the activity chart with 680.592 million shares valued at N7.395 billion traded in 11,035 deals; thus contributing 58.09% and 41.34% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 266.636 million shares worth N818.249 million in 1,152 deals. The third place was ICT Industry with a turnover of 82.390 million shares worth N6.085 billion in 346 deals.

Trading in the Top Three Equities namely, Transnational Corporation of Nigeria Plc, Access Bank Nigeria Plc and Guaranty Trust Bank Plc (measured by volume) accounted for 421.064 million shares worth N4.681 billion in 3,073 deals, contributing 35.94% and 26.17% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-May-19	3,857	214,684,270	2,784,169,901.64	104	11	30	63
14-May-19	3,601	200,075,314	2,690,845,471.29	115	20	16	79
15-May-19	3,294	176,741,695	2,076,679,999.87	99	11	17	71
16-May-19	3,933	312,356,615	2,811,502,871.99	105	10	25	70
17-May-19	3,695	267,838,130	7,523,852,995.87	102	15	14	73





ETPs

A total of 18,181 units of Exchange Traded Products (ETPs) valued at N215,365.64 executed in 4 deals compared with a total of 97,154 units valued at N1.318 million transacted last week in 2 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	2	10,000	130,000.00
2	VETINDEF	1	8,081	84,365.64
3	LOTUSHAL15	1	100	1,000.00
	Total	4	18,181	215,365.64

BONDS

A total of 10,366 units of Federal Government Bonds valued at N9,783 million were traded this week in 9 deals compared with a total of 265 units valued at N281,654.91 transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	FGS202146	2	10,000	9,431,795.68
2	FGS2020S3	2	101	82,297.59
3	FGS2019S6	2	100	100,501.30
4	FGSUK2024S1	1	100	103,282.53
5	FGS202141	1	50	50,109.16
6	FGS202011	1	15	15,005.92
	Total	9	10,366	9,782,992.18

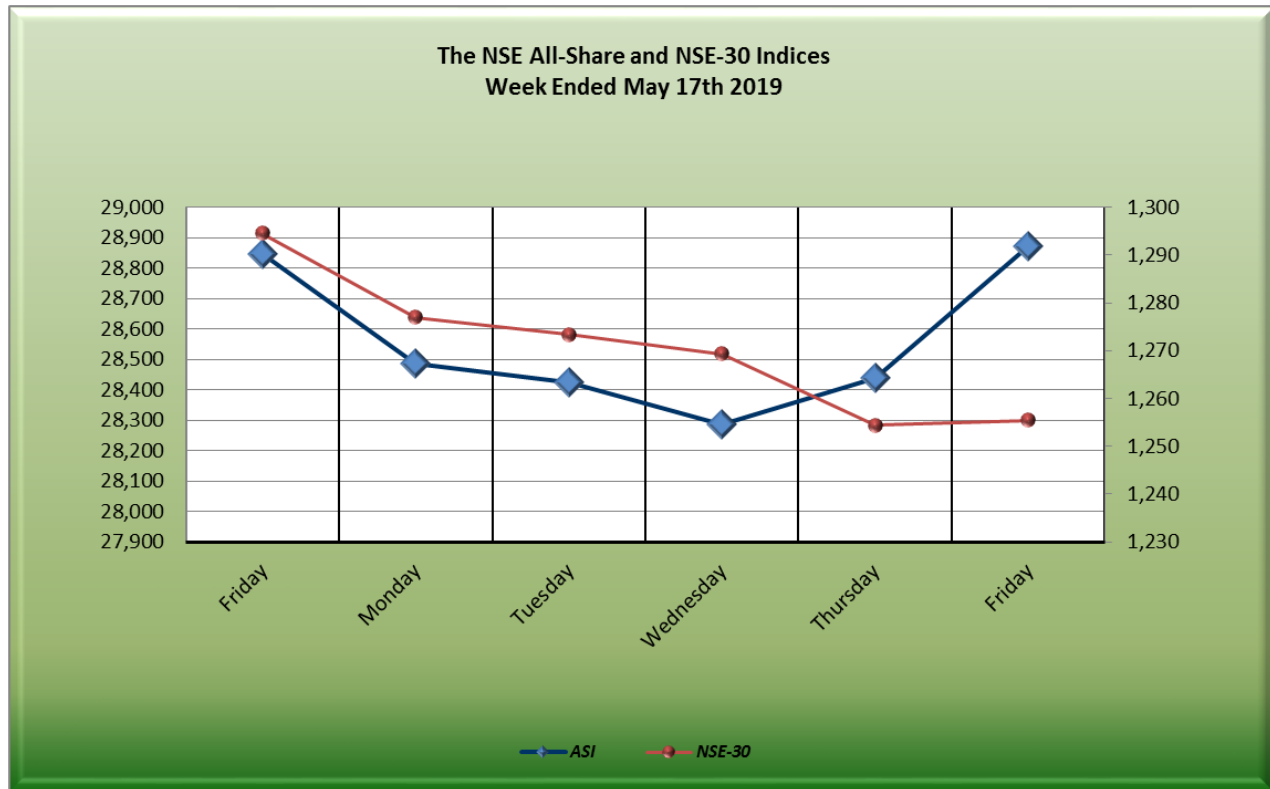
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.08% and 17.29% to close the week at 28,871.93 and N12.717 trillion respectively.

All other indices finished lower with the exception of the NSE All-Share Index and NSE Premium Index that appreciated by 0.08% and 3.60% respectively while the ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 10/05/2019	WEEK CLOSE 17/05/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,847.81	28,871.93	24.12	0.08	-0.99	-6.99	-8.14
The NSE-Main Board Index	1,319.69	1,271.79	-47.90	-3.63	-3.86	-10.44	-11.67
NSE 30 Index	1,294.53	1,255.43	-39.10	-3.02	-4.30	-9.85	-11.41
NSE CG Index	1,139.34	1,092.68	-46.66	-4.10	-5.52	-11.00	-12.89
NSE Premium Index	2,064.03	2,138.26	74.23	3.60	1.46	-2.97	-2.59
NSE Banking Index	370.27	354.30	-15.97	-4.31	-7.18	-12.29	-11.19
NSE Pension Index	1,094.61	1,065.89	-28.72	-2.62	-4.14	-10.28	-11.72
NSE Insurance Index	118.63	114.66	-3.97	-3.35	-5.45	-8.99	-9.35
NSE ASeM Index	806.91	806.91	0.00	0.00	-0.21	-0.04	1.65
NSE-AFR Bank Value Index	961.72	911.69	-50.03	-5.20	-7.15	-10.56	-11.57
NSE AFR Div Yield Index	1,320.94	1,276.93	-44.01	-3.33	-4.64	-9.46	-11.96
NSE MERI Growth Index	1,501.55	1,463.62	-37.93	-2.53	-4.39	-7.86	-4.32
NSE MERI Value Index	1,255.43	1,179.91	-75.52	-6.02	-8.32	-15.03	-19.43
NSE Consumer Goods Index	669.53	641.87	-27.66	-4.13	-4.22	-9.76	-14.28
NSE Oil/Gas Index	264.90	258.76	-6.14	-2.32	-7.80	-10.93	-14.38
NSE Lotus II	2,070.60	2,013.53	-57.07	-2.76	-2.96	-11.21	-9.87

NSE Industrial Goods Index	1,096.75	1,054.20	-42.55	-3.88	-2.28	-14.97	-14.84
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SUMMARY OF PRICE CHANGES

Sixteen (16) equities appreciated in price during the week, lower than eighteen (18) in the previous week. Forty-two (42) equities depreciated in price, lower than forty-nine (49) equities of the previous week, while one hundred and nine (109) equities remained unchanged, higher than one hundred and one (101) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THOMAS WYATT NIG. PLC.	0.25	0.31	0.06	↑ 24.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.50	0.61	0.11	↑ 22.00
A.G. LEVENTIS NIGERIA PLC.	0.24	0.28	0.04	↑ 16.67
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.13	1.24	0.11	↑ 9.73
NPF MICROFINANCE BANK PLC	1.35	1.47	0.12	↑ 8.89
OKOMU OIL PALM PLC.	70.00	74.00	4.00	↑ 5.71
U A C N PLC.	6.95	7.30	0.35	↑ 5.04
VERITAS KAPITAL ASSURANCE PLC	0.20	0.21	0.01	↑ 5.00
MUTUAL BENEFITS ASSURANCE PLC.	0.21	0.22	0.01	↑ 4.76
UNILEVER NIGERIA PLC.	31.00	32.00	1.00	↑ 3.23



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
REGENCY ASSURANCE PLC	0.25	0.20	-0.05	↓ -20.00
FORTE OIL PLC.	34.95	28.35	-6.60	↓ -18.88
CHAMPION BREW. PLC.	1.43	1.17	-0.26	↓ -18.18
FCMB GROUP PLC.	1.80	1.55	-0.25	↓ -13.89
WEMA BANK PLC.	0.72	0.62	-0.10	↓ -13.89
GOLDLINK INSURANCE PLC	0.23	0.20	-0.03	↓ -13.04
NEM INSURANCE PLC	2.50	2.20	-0.30	↓ -12.00
UNIVERSITY PRESS PLC.	1.85	1.67	-0.18	↓ -9.73
ACCESS BANK PLC.	7.10	6.45	-0.65	↓ -9.15
CEMENT CO. OF NORTH.NIG. PLC	15.30	13.90	-1.40	↓ -9.15

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Nestle Nigeria Plc	13/5/2019	N1,520.00	N38.50	N1,481.50
2	Regency Alliance Insurance Plc	13/5/2019	N0.25	N0.03	N0.22
3	Eterna Plc	14/5/2019	N3.95	N0.25	N3.70
4	Okomu Oil Palm Plc	14/5/2019	N77.00	N3.00	N74.00

OTHER MARKET NEWS

MTN Nigeria Communications Plc: Listing by Introduction of the Entire Issued 20,354,513,050 Ordinary Shares of 2 Kobo Each at ₦90 per Share on the Premium Board of The Nigerian Stock Exchange

The entire issued **20,354,513,050** ordinary shares of MTN Nigeria Communications Plc (MTN Nigeria or the Company) was listed by Introduction on the Premium Board of The Nigerian Stock Exchange (The Exchange) on, Thursday, 16 May 2019.

The listing is following The Exchange's approval of the application to list the Company's entire issued **20,354,513,050** ordinary shares of **₦0.02** each at **₦90** per share. The trading symbol of MTN Nigeria is **MTNN**.

First Aluminium Nigeria Plc: Suspension of Trading Ahead of Voluntary Delisting of the Entire Issued Share Capital of the Company from the Daily Official List of The Exchange

In preparation for the voluntary delisting of the issued share capital of First Aluminium Nigeria Plc (First Aluminium or the Company) from the Daily Official List of The Exchange, Apel Asset Limited on behalf of First Aluminium has requested that the issued share capital of the Company be placed on suspension.

In view of the above, the shares of the Company were placed on suspension effective, **Wednesday, 15 May 2019**.



Newrest ASL Nigeria Plc – Voluntary Delisting of the Entire Issued Share Capital of the Company from the Daily Official List of The Nigerian Stock Exchange

Further to our market bulletin of 27 February 2019 with reference number: **NSE/RD/LRD/MB17/19/02/27** notifying Dealing Members of The Nigerian Stock Exchange's (The Exchange) approval of the application for voluntary delisting of the entire share capital of Newrest ASL Nigeria Plc (Newrest ASL or the Company), and subsequent suspension of trading in the shares of the Company, please be informed that the entire issued share capital of Newrest ASL were delisted from the Daily Official List of The Exchange, on Monday, 13 May 2019.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.