



## STOCK MARKET REPORT FOR NOVEMBER 20TH 2020

### PRODUCTS

#### EQUITY

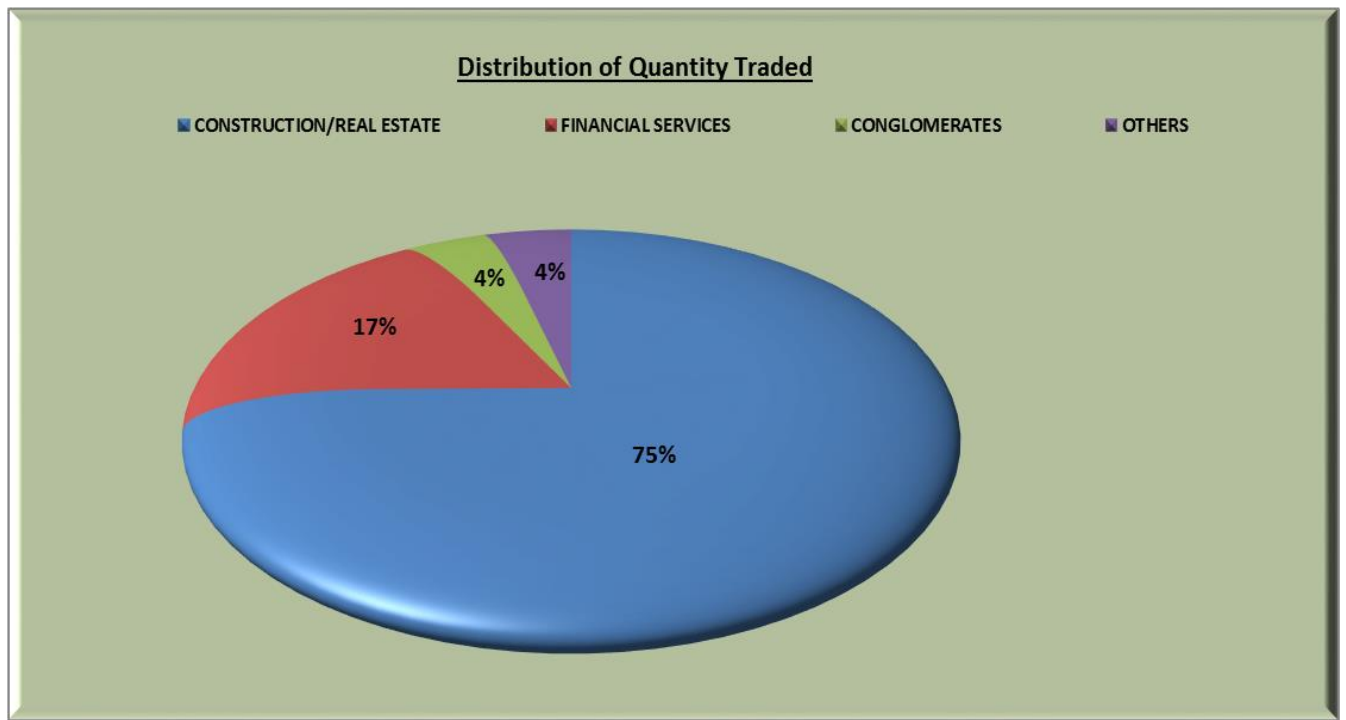
A total turnover of 11.400 billion shares worth N35.892 billion in 39,265 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 4.509 billion shares valued at N58.733 billion that exchanged hands last week in 47,140 deals.

The Construction/Real Estate industry (measured by volume) led the activity chart with 8.529 billion shares valued at N6.055 billion traded in 438 deals; thus contributing 74.82% and 16.87% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 1.991 billion shares worth N19.933 billion in 21,725 deals. The third place was the Conglomerates Industry, with a turnover of 423.702 million shares worth N526.698 million in 1,962 deals.

Trading in the top three equities namely UAC- Property Development Company Plc, Transnational Corporation of Nigeria Plc and Jaiz Bank Plc (measured by volume) accounted for 9.259 billion shares worth N6.639 billion in 1,958 deals, contributing 81.22% and 18.50% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Nov-20	10,319	668,531,406	7,849,218,446	103	11	43	49
17-Nov-20	8,717	9,360,014,746	12,021,146,398	99	17	30	52
18-Nov-20	7,324	661,132,435	8,298,141,138	103	38	8	57
19-Nov-20	6,340	364,920,387	3,501,831,402	96	19	28	49
20-Nov-20	6,565	344,902,718	4,222,000,335	99	14	34	51



## ETPs

A total of 21,455 units valued at N174.674 million were traded this week in 15 deals compared with a total of 986,941 units valued at N4.685 billion transacted last week in 62 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	12	19,250	174,093,755.00
2	VSPBONDEF	1	2,100	569,709.00
3	STANBICETF30	1	85	9,775.00
4	VETGRIF30	1	20	316.80
	<b>TOTAL</b>	<b>15</b>	<b>21,455</b>	<b>174,673,556</b>

## BONDS

A total of 11,014 units valued at N15.257 million were traded this week in 15 deals compared with a total of 13,332 units valued at N17.142 million transacted last week in 19 deals.

s/n	Security	Deals	Volume	Value
1	FGS202369	1	2,500	2,521,579.67
2	FG152028S1	2	2,364	4,024,197.97
3	FGSUK2024S1	1	1,600	2,490,954.19
4	FG132026S1	1	1,000	1,502,117.57
5	FGS202257	1	1,000	1,204,579.98
6	FG142027S1	1	950	1,620,317.14
7	FGS202166	1	500	508,741.35
8	FGSUK2025S2	1	400	669,460.43
9	FGS202162	4	350	356,288.74
10	FGS202156	1	250	253,118.17
11	FGS202265	1	100	105,306.96
	<b>TOTAL</b>	<b>15</b>	<b>11,014</b>	<b>15,256,662.17</b>

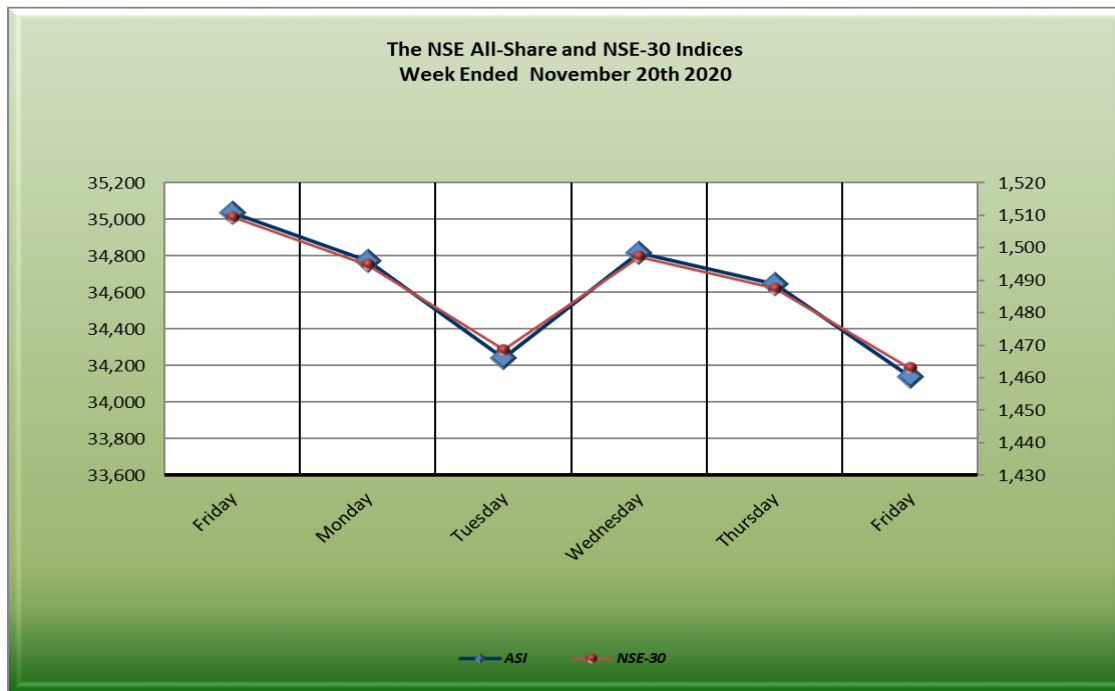
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.57% to close the week at 34,136.82 and N17.838 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Insurance Index which appreciated by 0.51% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 13/11/2020	WEEK CLOSE 20/11/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	35,037.46	34,136.82	-900.64	<b>-2.57</b>	11.81	11.81	27.18
The NSE-Main Board Index	1,435.80	1,409.49	-26.31	<b>-1.83</b>	10.57	10.57	22.37
NSE 30 Index	1,509.40	1,462.93	-46.47	<b>-3.08</b>	10.87	10.87	24.21
NSE CG Index	1,259.32	1,200.95	-58.37	<b>-4.64</b>	9.34	9.34	10.45
NSE Premium Index	3,162.70	3,059.71	-102.99	<b>-3.26</b>	13.25	13.25	44.58
NSE Banking Index	435.40	409.37	-26.03	<b>-5.98</b>	9.87	9.87	14.72
NSE Pension Index	1,426.38	1,355.34	-71.04	<b>-4.98</b>	9.68	9.68	28.58
NSE Insurance Index	154.18	154.97	0.79	<b>0.51</b>	6.79	6.79	23.17
NSE ASeM Index	728.51	728.51	0.00	<b>0.00</b>	0.00	0.00	-0.88

NSE-AFR Bank Value Index	1,219.79	1,149.31	-70.48	<b>-5.78</b>	8.81	8.81	16.32
NSE AFR Div Yield Index	2,204.14	2,055.19	-148.95	<b>-6.76</b>	10.42	10.42	48.39
NSE MERI Growth Index	1,696.10	1,633.90	-62.20	<b>-3.67</b>	2.21	2.21	17.25
NSE MERI Value Index	2,031.96	1,859.19	-172.77	<b>-8.50</b>	11.47	11.47	30.04
NSE Consumer Goods Index	611.54	585.31	-26.23	<b>-4.29</b>	7.18	7.18	-1.27
NSE Oil/Gas Index	225.07	215.22	-9.85	<b>-4.38</b>	-0.05	-0.05	-18.02
NSE Lotus II	2,486.03	2,438.49	-47.54	<b>-1.91</b>	11.57	11.57	32.91
NSE Industrial Goods Index	1,597.86	1,587.39	-10.47	<b>-0.66</b>	19.54	19.54	47.58



## SUMMARY OF PRICE CHANGES

Twenty-one (21) equities appreciated in price during the week, lower than sixty-nine (69) equities in the previous week. Fifty-five (55) equities depreciated in price, higher than twelve (12) equities in the previous week, while eighty-five (85) equities remained unchanged, higher than eighty (80) recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
B.O.C. GASES PLC.	4.84	6.77	1.93	↑ 39.88
TRIPPLE GEE AND COMPANY PLC.	0.46	0.55	0.09	↑ 19.57
NEM INSURANCE PLC	2.20	2.58	0.38	↑ 17.27
AIICO INSURANCE PLC.	0.90	1.01	0.11	↑ 12.22
IKEJA HOTEL PLC	1.00	1.10	0.10	↑ 10.00
LINKAGE ASSURANCE PLC	0.50	0.55	0.05	↑ 10.00
CONOIL PLC	19.05	20.85	1.80	↑ 9.45
UPDC REAL ESTATE INVESTMENT TRUST	3.80	4.15	0.35	↑ 9.21
CORNERSTONE INSURANCE PLC	0.58	0.62	0.04	↑ 6.90
CHAMPION BREW. PLC.	1.00	1.06	0.06	↑ 6.00

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORONATION INSURANCE PLC	0.52	0.41	-0.11	↓ -21.15
OANDO PLC	4.00	3.21	-0.79	↓ -19.75
JAPPAUL OIL & MARITIME SERVICES PLC	0.33	0.27	-0.06	↓ -18.18
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.15	1.00	-0.15	↓ -13.04
FBN HOLDINGS PLC	8.25	7.25	-1.00	↓ -12.12
STERLING BANK PLC.	2.18	1.92	-0.26	↓ -11.93
NIGERIAN AVIATION HANDLING COMPANY PLC	2.60	2.30	-0.30	↓ -11.54
FIDELITY BANK PLC	2.89	2.56	-0.33	↓ -11.42
FCMB GROUP PLC.	3.42	3.03	-0.39	↓ -11.40
UNION BANK NIG.PLC.	6.20	5.50	-0.70	↓ -11.29

## NEW LISTING

### BOND

A total volume of 27,920 units of 1.759% FGS NOV 2022 and 295,632 units of 2.759% FGS NOV 2023 were admitted to trade at The Nigerian Stock Exchange on Thursday 19th November, 2020.

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Cutix Plc	16/11/2020	N1.92	N0.125	N1.795
2	Seplat Petroleum Development Co. Plc	16/11/2020	N420	N19.29	N400.71

## CORPORATE ACTIONS

### AIICO Insurance Plc

Closure of Register - Additional Bonus Scrip for the Year Ended 31 December 2019  
 Proposed Dividend: Nil  
 Proposed Additional Bonus: One (1) new shares for every Five (5) existing shares held  
 Qualification Date: Monday, 30th November, 2020  
 Closure Date: Tuesday, 1st - Monday, 7th December 2020  
 AGM Date: Tuesday, 8th December 2020  
 Payment Date: Not Applicable  
 AGM Venue: Radisson Blu Hotel, 38-40 Isaac John Street, Ikeja, Lagos

## COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	ZENITH BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
2	UNITED BANK FOR AFRICA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
3	GUARANTY TRUST BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
4	ASSOCIATED BUS COMPANY PLC	2ND QUARTER	UNAUDITED	SEPTEMBER	2020
5	ACCESS BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
6	E-TRANZACT INTERNATIONAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
7	STERLING BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
8	UNION BANK NIG.PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020

9	EKOCORP PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
10	WEMA BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
11	UNIVERSITY PRESS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2020
12	CWG PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
13	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	4TH QUARTER	UNAUDITED	SEPTEMBER	2020
14	CHAMPION BREW. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020

## OTHER NEWS

### **Omoluabi Mortgage Bank Plc – Change of Name to LivingTrust Mortgage Bank Plc**

Dealing Members are hereby notified that the change of name of **Omoluabi Mortgage Bank Plc** (the Company) to **LivingTrust Mortgage Bank Plc** has been implemented by The Nigerian Stock Exchange. This is in line with the approval of the shareholders of the Company at its Annual General Meeting held on 2 July 2020 and the receipt by the Company of a new certificate of incorporation from the Corporate Affairs Commission (CAC) and the approval of the Central Bank of Nigeria (CBN).

Please note that the Company's trading symbol has also changed from OMOMORBNK to LIVINGTRUST.

### **Delisting of Fidelity Bank Plc's N30 Billion 16.48% Fixed Rate 7 Year Subordinated Unsecured Bonds Due 2022 but opted for early redemption in November 2020.**

Dealing Members are hereby notified that The Exchange has delisted 30,000,000 Units of the Fidelity Bank Plc's **N30 Billion 16.48%** Fixed Rate Seven (7) Year Subordinated Unsecured Bonds Due 2020 from its daily official list effective, 18 November 2020.

The delisting becomes imperative as the Bond Issuer opted for early redemption of the Bonds in November 2020 having obtained the Central Bank of Nigeria's (CBN) "No-Objection" to early redemption of the Bond.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures