

## STOCK MARKET REPORT FOR NOVEMBER 23RD 2018

The market opened for four trading days this week as the Federal Government of Nigeria declared Tuesday 20<sup>th</sup> November 2018 a Public Holiday to mark the Eid-el-Maulud celebrations.

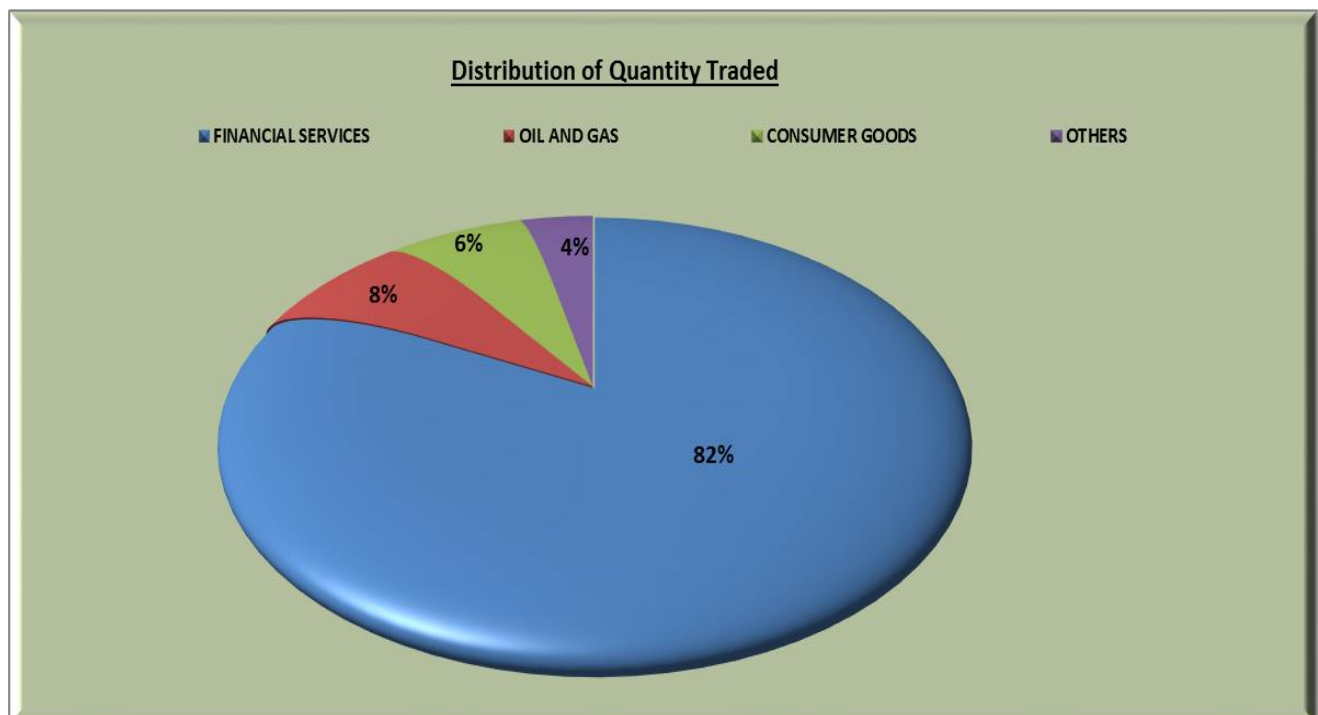
Meanwhile, a total turnover of 1.282 billion shares worth N23.142 billion in 11,467 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.285 billion shares valued at N11.539 billion that exchanged hands last week in 13,245 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.058 billion shares valued at N18.744 billion traded in 6,558 deals; thus contributing 82.48% and 81.00% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 96.818 million shares worth N644.178 million in 925 deals. The third place was Consumer Goods Industry with a turnover of 83.134 million shares worth N3.244 billion in 2,114 deals.

Trading in the Top Three Equities namely Zenith Bank Plc, Diamond Bank Plc, and Oando Plc, (measured by volume) accounted for 877.505 million shares worth N16.146 billion in 1,423 deals, contributing 68.43% and 69.77% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Nov-18	2,853	148,101,533	1,796,075,043.84	98	27	5	66
21-Nov-18	3,359	237,746,984	3,503,007,036.93	93	10	22	61
22-Nov-18	2,436	672,560,253	15,215,516,705.05	98	16	13	69
23-Nov-18	2,819	223,844,856	2,627,610,184.49	100	14	15	71





## ETPs

Also traded during the week were a total of 5,637 units of Exchange Traded Products (ETPs) valued at N1.301 million executed in 5 deals compared with a total of 5,727 units valued at N2.284 million that was transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	1	5,500	857,120.00
2	NEWGOLD	1	107	444,050.00
3	VETBANK	1	10	41.60
4	VETGOODS	1	10	73.40
5	VETINDEF	1	10	136.00
	<b>Total</b>	<b>5</b>	<b>5,637</b>	<b>1,301,421.00</b>

## BONDS

A total of 3,032 units of Federal Government Bonds valued at N3.046 million were traded this week in 16 deals compared with a total of 1,034 units valued at N980,295.60 transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	1	1,000	1,029,343.37
2	FGS202135	1	500	501,510.89
3	FGS202017	1	396	378,541.87
4	FG132021S3	1	270	284,255.71
5	FGS2020S3	1	236	233,715.64
6	FGS2020S5	2	225	225,563.40
7	FGS2019S2	1	160	160,702.00
8	FG112024S1	1	100	100,445.86
9	FGS202019	2	57	58,376.34
10	FGS2020S9	2	50	35,808.32
11	FGS202011	1	20	19,652.29
12	FGS2019S1	2	18	18,454.92
	<b>Total</b>	<b>16</b>	<b>3,032</b>	<b>3,046,370.61</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.18% to close the week at 31,678.70 and N11.565 trillion respectively.

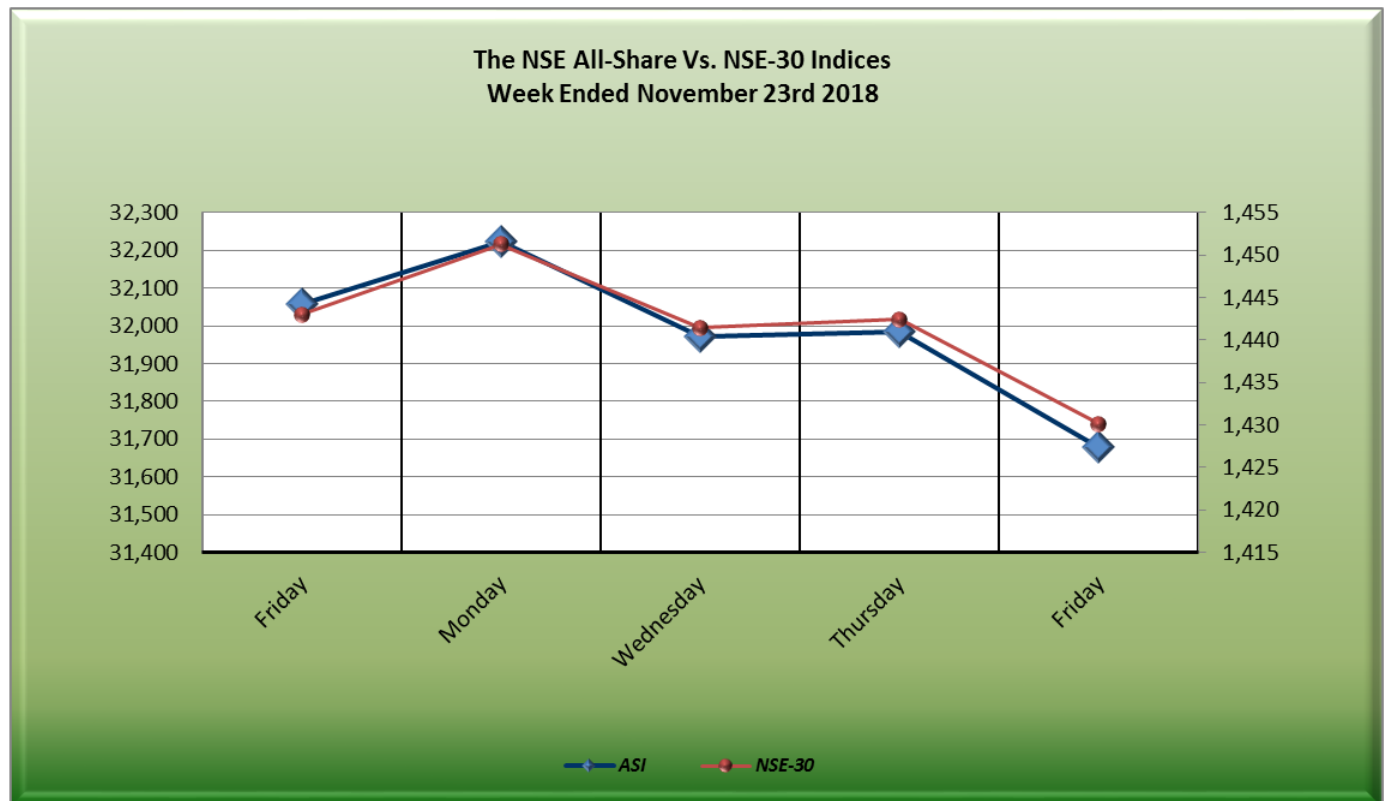
Similarly, all other indices finished lower with the exception of the NSE Main Board, NSE Insurance, NSE Consumer Goods, NSE Oil and Gas and NSE Pension Indices that finished higher by 0.43%, 1.38%, 1.08%, 0.25% and 0.56% respectively, while NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 16/11/2018	WEEK CLOSE 23/11/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	32,058.28	31,678.70	-379.58	<b>-1.18</b>	-2.43	-3.32	-17.17
NSE CG Index	1,275.20	1,269.12	-6.08	<b>-0.48</b>	-0.93	-2.06	-16.36
NSE Premium Index	2,328.25	2,258.21	-70.04	<b>-3.01</b>	-4.55	-4.12	-11.93



# WEEKLY REPORT

The NSE-Main Board Index	1,419.49	1,425.65	6.16	<b>0.43</b>	-0.38	-2.48	-16.81
NSE ASeM Index	787.55	787.55	0.00	<b>0.00</b>	0.17	-1.27	-27.57
NSE 30 Index	1,442.98	1,430.07	-12.91	<b>-0.89</b>	-1.78	-2.96	-18.13
NSE Banking Index	413.86	410.74	-3.12	<b>-0.75</b>	-1.79	-0.12	-13.61
NSE Insurance Index	119.05	120.69	1.64	<b>1.38</b>	-2.27	-3.66	-13.40
NSE Consumer Goods Index	726.61	734.44	7.83	<b>1.08</b>	1.51	-3.15	-24.76
NSE Oil/Gas Index	290.21	290.94	0.73	<b>0.25</b>	-0.14	1.13	-12.02
NSE Lotus II	2,229.21	2,222.56	-6.65	<b>-0.30</b>	-1.64	-1.79	-13.19
NSE Industrial Goods Index	1,359.65	1,287.83	-71.82	<b>-5.28</b>	-10.26	-15.76	-34.81
NSE Pension Index	1,173.69	1,180.25	6.56	<b>0.56</b>	-1.18	-3.74	-14.46



## SUMMARY OF PRICE CHANGES

Thirty (30) equities appreciated in price during the week, higher than twenty-four (24) in the previous week. Twenty-four (24) equities depreciated in price, lower than thirty-six (36) of the previous week, while one hundred and fifteen (115) equities remained unchanged higher than one hundred and nine (109) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESTIGE ASSURANCE PLC	0.56	0.79	0.23	↑ 41.07
P Z CUSSONS NIGERIA PLC.	9.00	10.65	1.65	↑ 18.33
CONSOLIDATED HALLMARK INSURANCE PLC	0.33	0.38	0.05	↑ 15.15
FLOUR MILLS NIG. PLC.	17.20	19.80	2.60	↑ 15.12
NPF MICROFINANCE BANK PLC	1.36	1.53	0.17	↑ 12.50
11 PLC	150.00	165.00	15.00	↑ 10.00
GLAXO SMITHKLINE CONSUMER NIG. PLC.	12.05	13.25	1.20	↑ 9.96
CAP PLC	26.60	29.20	2.60	↑ 9.77
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.44	1.57	0.13	↑ 9.03
VERITAS KAPITAL ASSURANCE PLC	0.23	0.25	0.02	↑ 8.70

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
IKEJA HOTEL PLC	2.05	1.67	-0.38	↓ -18.54
LAFARGE AFRICA PLC.	16.00	14.00	-2.00	↓ -12.50
JAIZ BANK PLC	0.45	0.41	-0.04	↓ -8.89
LAW UNION AND ROCK INS. PLC.	0.57	0.52	-0.05	↓ -8.77
UNITY BANK PLC	0.93	0.85	-0.08	↓ -8.60
A.G. LEVENTIS NIGERIA PLC.	0.36	0.33	-0.03	↓ -8.33
MUTUAL BENEFITS ASSURANCE PLC.	0.25	0.23	-0.02	↓ -8.00
FORTE OIL PLC.	20.60	19.20	-1.40	↓ -6.80
PRESCO PLC	66.25	62.15	-4.10	↓ -6.19
WAPIC INSURANCE PLC	0.42	0.40	-0.02	↓ -4.76

## CORPORATE ACTION

### Price Adjustment

The below security was adjusted this week for dividend as recommended by the company's Board of Directors:

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Nigerian Breweries Plc	23/11/2018	N84.00	N0.60	N83.40

### Financial News

S/NO	COMPANY	PERIOD			YEAR
1	MULTIVERSE MINING AND EXPLORATION PLC	FULL YEAR	AUDITED	DECEMBER	2017
2	VALUEALLIANCE VALUE FUND	FULL YEAR	AUDITED	JUNE	2018

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.



## **OTHER MARKET NEWS**

### **ValuAlliance Value Fund (Formerly SIM Capital Value Fund) – Closure of Register Year Ended 30 June 2018-**

Proposed Distribution: N13.00, Qualification Date: 10th December 2018, Closure Date: 11th December 2018, Payment Date: 20th December 2018, AGM Date: 13th December 2018, AGM Venue: Colonades Hotel, 21 Alfred Rewane Road, Ikoyi, Lagos.