



STOCK MARKET REPORT FOR JANUARY 25TH 2019

PRODUCTS

EQUITY

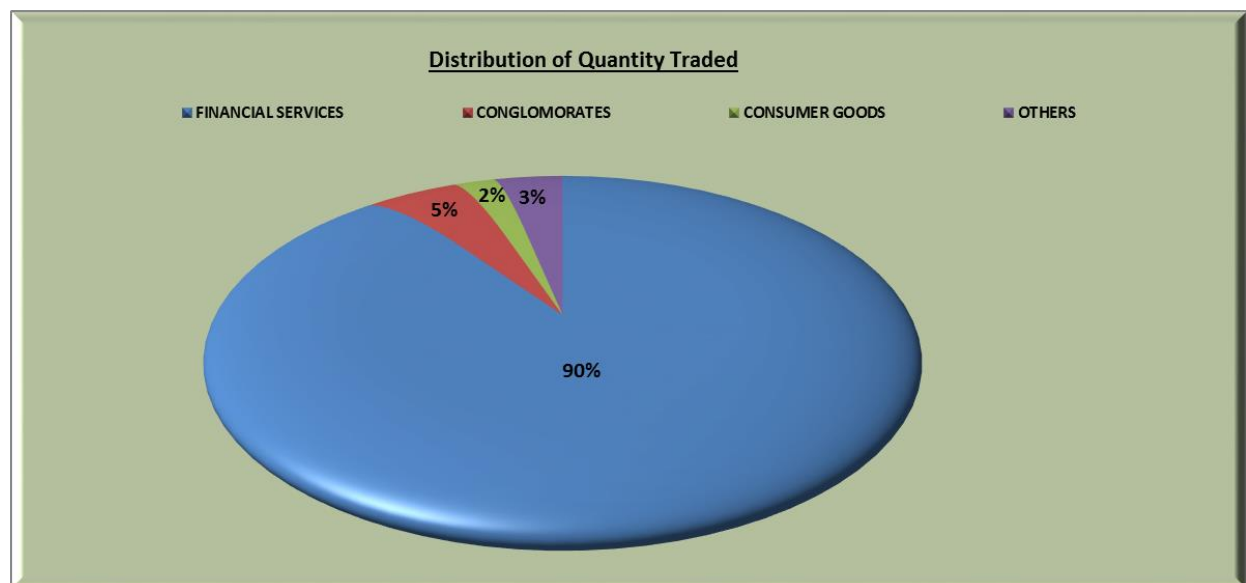
A total turnover of 1.807 billion shares worth N17.232 billion in 18,332 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.270 billion shares valued at N13.463 billion that exchanged hands last week in 16,476 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.625 billion shares valued at N14.696 billion traded in 11,778 deals; thus contributing 89.93% and 85.28% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 83.560 million shares worth N138.309 million in 951 deals. The third place was Consumer Goods Industry with a turnover of 36.251 million shares worth N1.002 billion in 2,224 deals.

Trading in the Top Three Equities namely, Diamond Bank Plc, Access Bank Plc and Guaranty Trust Bank Plc (measured by volume) accounted for 871.524 million shares worth N8.488 billion in 3,305 deals, contributing 48.23% and 49.25% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Jan-19	3,874	499,211,855	5,531,472,396.41	100	13	18	69
22-Jan-19	3,320	245,987,455	2,443,102,335.82	90	26	10	54
23-Jan-19	3,409	376,262,017	2,967,608,880.72	103	21	10	72
24-Jan-19	3,756	268,255,609	3,145,694,750.34	98	27	20	51
25-Jan-19	3,973	417,179,919	3,144,146,291.81	96	32	7	57





ETPs

Also traded during the week were a total of 34,341 units of Exchange Traded Products (ETPs) valued at N440,166.37 executed in 7 deals compared with a total of 55 units valued at N5,610.00 that was transacted last week in 2 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	6	29,791	422,648.87
2	VETBANK	1	4,550	17,517.50
	Total	7	34,341	440,166.37

BONDS

A total of 3,498 units of Federal Government Bonds valued at N3.131 million were traded this week in 20 deals compared with a total of 3,573 units valued at N3.764 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FGS2019S6	3	1,482	1,226,515.37
2	FG112034S2	2	600	501,213.70
3	FGS202011	3	581	596,604.58
4	FGS2019S1	5	235	227,311.87
5	FGS2019S2	2	200	187,473.34
6	FG112024S1	2	200	206,773.38
7	FG122020S1	1	100	108,694.35
8	FGS2020S3	1	50	25,210.74
9	FGS2020S5	1	50	51,407.33
	Total	20	3,498	3,131,204.66

INDEX MOVEMENT

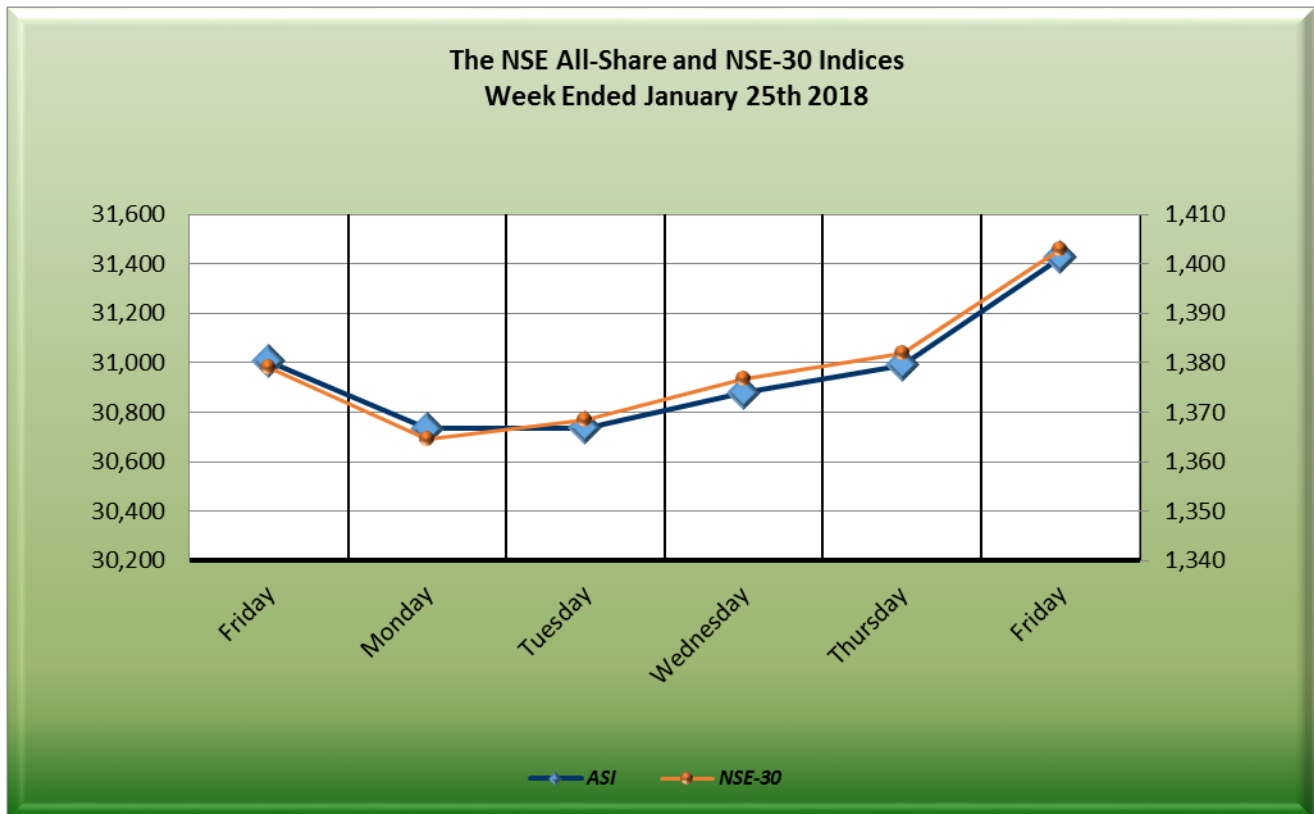
The NSE All-Share Index and Market Capitalization appreciated by 1.36% to close the week at 31,426.63 and N11.719 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE ASeM, NSE Consumer Goods, NSE Oil/Gas, NSE Lotus II and NSE Industrial Goods Indices that depreciated by 0.17%, 0.41%, 1.32%, 0.60% and 2.02% respectively. (See summary of Index movements in the table below):



WEEKLY REPORT

	WEEK CLOSE 18/01/2019	WEEK CLOSE 25/01/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,005.17	31,426.63	421.46	1.36	-0.01	-0.01	-0.01
NSE CG Index	1,190.89	1,234.29	43.40	3.64	-1.60	-1.60	-1.60
NSE Premium Index	2,166.93	2,192.43	25.50	1.18	-0.12	-0.12	-0.12
The NSE-Main Board Index	1,419.50	1,440.86	21.36	1.50	0.07	0.07	0.07
NSE ASeM Index	792.45	791.08	-1.37	-0.17	-0.34	-0.34	-0.34
NSE 30 Index	1,378.95	1,402.97	24.02	1.74	-1.00	-1.00	-1.00
NSE Banking Index	379.51	406.64	27.13	7.15	1.93	1.93	1.93
NSE Insurance Index	122.36	124.75	2.39	1.95	-1.37	-1.37	-1.37
NSE-AFR Bank Value Index	951.38	1,025.05	73.67	7.74	-0.58	-0.58	-0.58
NSE AFR Div Yield Index	1,365.23	1,417.15	51.92	3.80	-2.29	-2.29	-2.29
NSE Consumer Goods Index	723.87	720.88	-2.99	-0.41	-3.73	-3.73	-3.73
NSE Oil/Gas Index	282.68	278.95	-3.73	-1.32	-7.70	-7.70	-7.70
NSE Lotus II	2,289.62	2,275.78	-13.84	-0.60	1.87	1.87	1.87
NSE Industrial Goods Index	1,346.18	1,318.97	-27.21	-2.02	6.55	6.55	6.55
NSE Pension Index	1,194.83	1,212.84	18.01	1.51	0.45	0.45	0.45





SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week, higher than thirty-eight (38) in the previous week. Twenty-five (25) equities depreciated in price, lower than twenty-nine (29) of the previous week, while one hundred and three (103) equities remained unchanged higher than one hundred and two (102) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FIDELITY BANK PLC	2.01	2.50	0.49	↑ 24.38
CAVERTON OFFSHORE SUPPORT GRP PLC	1.90	2.33	0.43	↑ 22.63
FCMB GROUP PLC.	1.76	2.15	0.39	↑ 22.16
ACCESS BANK PLC.	5.60	6.50	0.90	↑ 16.07
ROYAL EXCHANGE PLC.	0.27	0.31	0.04	↑ 14.81
RED STAR EXPRESS PLC	4.40	5.00	0.60	↑ 13.64
WEMA BANK PLC.	0.62	0.70	0.08	↑ 12.90
FIRST ALUMINIUM NIGERIA PLC	0.31	0.35	0.04	↑ 12.90
AIICO INSURANCE PLC.	0.63	0.71	0.08	↑ 12.70
LINKAGE ASSURANCE PLC	0.56	0.63	0.07	↑ 12.50

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
RESORT SAVINGS & LOANS PLC	0.26	0.20	-0.06	↓ -23.08
SOVEREIGN TRUST INSURANCE PLC	0.26	0.21	-0.05	↓ -19.23
MEDVIEW AIRLINE PLC	2.05	1.85	-0.20	↓ -9.76
MCNICHOLS PLC	0.43	0.39	-0.04	↓ -9.30
UNION BANK NIG.PLC.	6.75	6.15	-0.60	↓ -8.89
E-TRANZACT INTERNATIONAL PLC	3.56	3.25	-0.31	↓ -8.71
CONSOLIDATED HALLMARK INSURANCE PLC	0.38	0.35	-0.03	↓ -7.89
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	576.00	540.00	-36.00	↓ -6.25
FIDSON HEALTHCARE PLC	4.95	4.70	-0.25	↓ -5.05
MUTUAL BENEFITS ASSURANCE PLC.	0.21	0.20	-0.01	↓ -4.76



CORPORATE ACTION

SIAML PENSION ETF 40

This closure of Register is for the third Quarter ended 30 September 2018

Proposed Distribution	N1.17
Proposed Bonus	Nil
Qualification Date	Thursday, 24 January 2019
Closure Date	Friday, 25 January 2019
Payment Date	Monday, 28 January 2019
AGM Date	N/A

DIAMOND BANK PLC

Closure of Register – To determine shareholders that will attend the Court-Ordered Meeting (COM) of the Bank

Proposed Dividend	N/A
Proposed Bonus	Nil
Qualification Date	Monday, 18 February 2019
Closure Date	Tuesday, 19 February 2019
Payment Date	N/A
COM Date	Tuesday, 5 March 2019 at 10:00am.
Venue:	Grand Banquet Hall, Civic Centre, Ozumba Mbadiwe Avenue, Victoria Island, Lagos.

ACCESS BANK PLC

Closure of Register – To determine shareholders that will attend the Court-Ordered Meeting (COM) of the Bank

Proposed Dividend	N/A
Proposed Bonus	Nil
Qualification Date	Monday, 18 February 2019
Closure Date	Tuesday, 19 February 2019
Payment Date	N/A



COM Date Tuesday, 5 March 2019 at 10:00am.
Venue: Balmoral Convention Centre, Federal Palace Hotel, 6/8
Ahmadu Bello Way, Victoria Island

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	TRIPPLE GEE AND COMPANY PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018
2	AFROMEDIA PLC	1ST QUARTER	UNAUDITED	DECEMBER	2018
3	RED STAR EXPRESS PLC	3RD QUARTER	UNAUDITED	DECEMBER	2018
4	CHELLARAMS PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2018

NEW LISTINGS

DEBT

A total volume of 21,731 units of 12.125% FGS JAN 2021 and 414,519 units of 13.125% FGS JAN 2022 were admitted to trade at the Exchange on the 25th of January, 2019.

OTHER MARKET NEWS

May & Baker Plc: Listing of Additional 745,234,886 Ordinary Shares Issued by way of a Rights Issue

745,234,886 additional ordinary shares of May & Baker Plc (May & Baker) were listed on the Daily Official List of The Nigerian Stock Exchange on Thursday, 24 January 2019.

The additional shares listed arose from May & Baker's Rights Issue of **980,000,000** ordinary shares of 50 kobo each at N2.50 per share on the basis of 1 new ordinary shares for every 1 ordinary shares held as at 4 September 2018. The Rights Issue was 76.04% successful.

With this listing of the additional **745,234,886** ordinary shares, the total issued and fully paid up shares of May & Baker has now increased from **980,000,000** to **1,725,234,886** ordinary shares.

Great Nigeria Insurance Plc: Voluntary Delisting of Entire Issued Share Capital of the Company from the Daily Official List of The Nigerian Stock Exchange

Further to our market bulletin of 13 December 2018 notifying Dealing Members of the approval of the application filed by MBC Securities Limited on behalf of Great Nigeria Insurance Plc (GNI or the Company) for the voluntary delisting of the entire share capital of GNI, please be informed that the entire issued share capital of GNI were delisted from the Daily Official List of The Nigerian Stock Exchange on Friday, 25 January 2019.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.