

## STOCK MARKET REPORT FOR SEPTEMBER 25TH 2020

### PRODUCTS

#### EQUITY

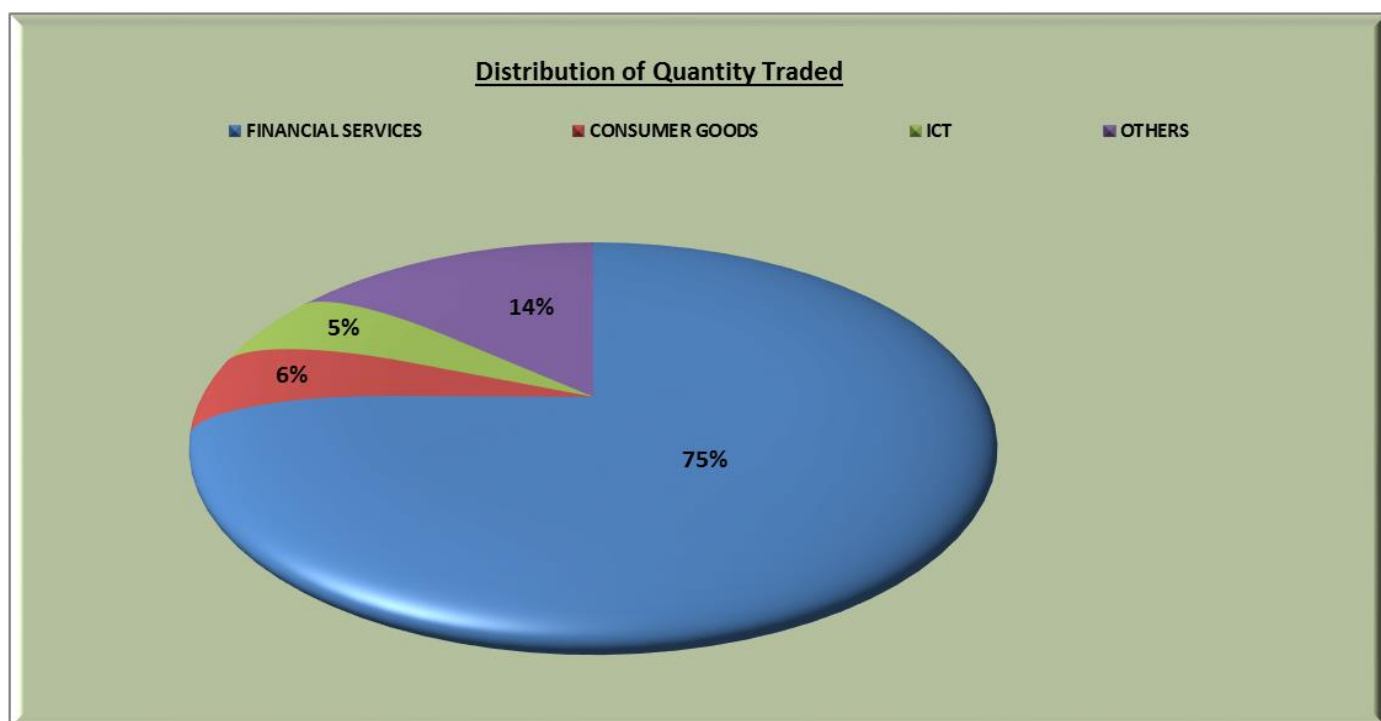
A total turnover of 1.567 billion shares worth N20.559 billion in 18,396 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.139 billion shares valued at N12.692 billion that exchanged hands last week in 17,109 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.178 billion shares valued at N9.180 billion traded in 9,900 deals; thus contributing 75.14% and 44.65% to the total equity turnover volume and value respectively. The Consume Goods industry followed with 90.002 million shares worth N1.688 billion in 2,715 deals. The third place was the ICT industry, with a turnover of 84.667 million shares worth N5.786 billion in 771 deals.

Trading in the top three equities namely Sterling Bank, FBN Holdings Plc and Zenith Bank Plc. (measured by volume) accounted for 612.805 million shares worth N4.311 billion in 3,739 deals, contributing 39.10% and 20.97% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Sep-20	3,542	196,121,661	1,727,944,935	106	9	16	81
22-Sep-20	3,254	262,046,333	4,399,605,301	102	9	17	76
23-Sep-20	3,793	414,161,428	6,280,160,137	101	21	14	66
24-Sep-20	3,576	359,307,226	3,873,648,587	107	25	7	75
25-Sep-20	4,231	335,749,166	4,277,468,720	102	19	16	67



## ETPs

A total of 119,603 units valued at N1.228 million were traded this week in 16 deals compared with a total of 143,690 units valued at N1.246 billion transacted last week in 19 deals.

s/n	Security	Deals	Volume	Value
1	MERVALUE	2	56,761	543,254.02
2	MERGROWTH	1	51,421	494,155.81
3	VETGRIF30	4	11,255	131,574.25
4	VETINDEF	2	110	1,281.60
5	VSPBONDEF	3	17	3,638.00
6	GREENWETF	1	13	1,300.00
7	VETBANK	1	10	30.30
8	VETGOODS	1	10	45.70
9	NEWGOLD	1	6	52,890.00
	<b>TOTAL</b>	<b>16</b>	<b>119,603</b>	<b>1,228,169.68</b>

## BONDS

A total of 467 units valued at N564.073.49 were traded this week in 5 deals compared with a total of 18,803 units valued at N19.581 million transacted last week in 8 deals.

s/n	Security	Deals	Volume	Value
1	FGS202265	1	200	216,517.04
2	FG112024S1	1	146	196,885.44
3	FGSUK2024S1	1	100	128,645.39
4	FGS202131	1	20	20,962.33
5	FGS202263	1	1	1,063.29
	<b>TOTAL</b>	<b>5</b>	<b>467</b>	<b>564,073.49</b>

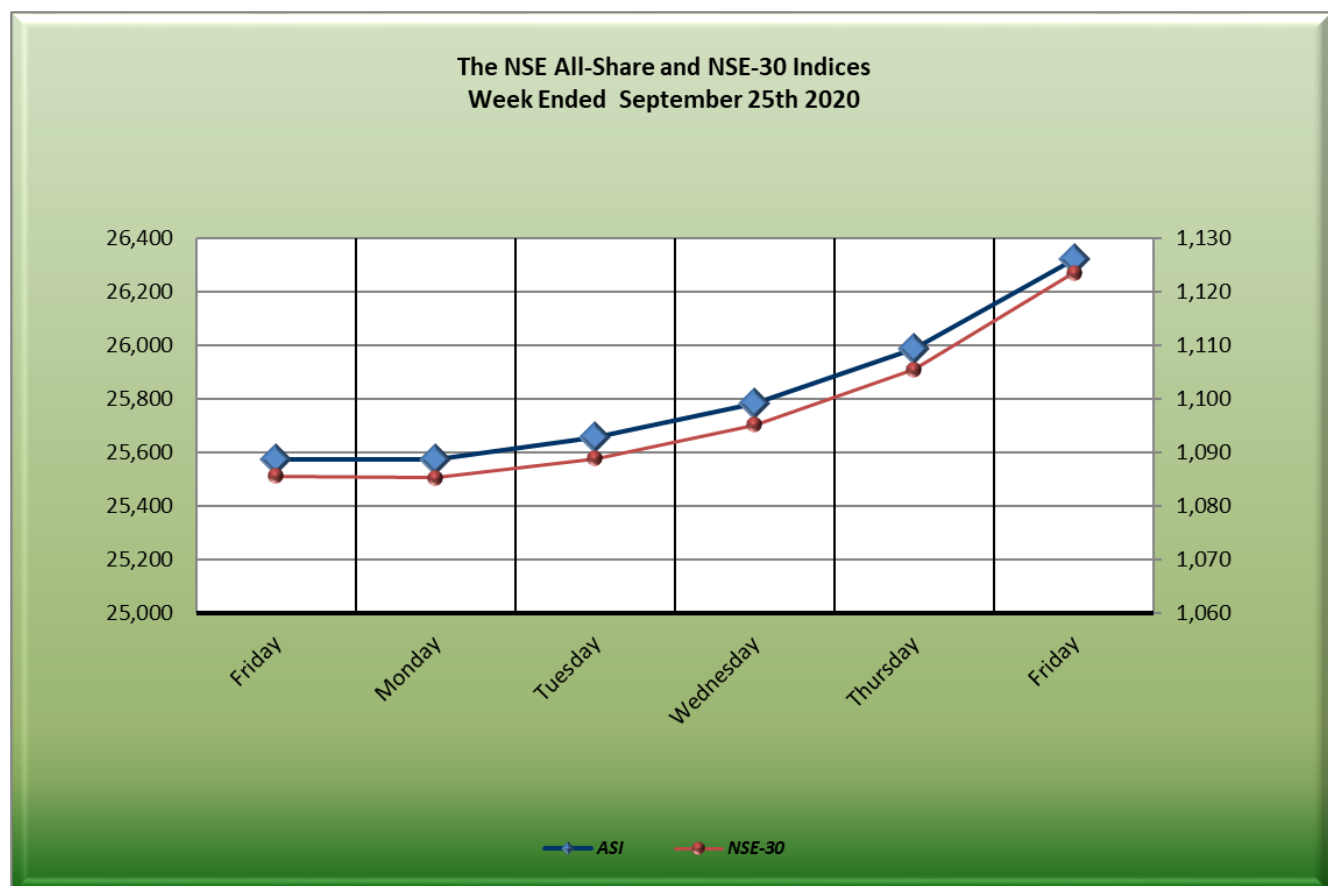
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 2.92% to close the week at 26,319.34 and N13.755 trillion respectively.

All other indices finished higher with the exception of NSE ASeM Index which closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 18/09/2020	WEEK CLOSE 25/09/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	25,572.57	26,319.34	746.77	<b>2.92</b>	3.92	7.52	-1.95
The NSE-Main Board Index	1,085.47	1,110.18	24.71	<b>2.28</b>	3.22	7.47	-3.61
NSE 30 Index	1,085.51	1,123.50	37.99	<b>3.50</b>	4.44	6.79	-4.61
NSE CG Index	882.63	925.53	42.90	<b>4.86</b>	6.06	9.48	-14.88
NSE Premium Index	2,222.57	2,303.42	80.85	<b>3.64</b>	4.90	8.39	8.85
NSE Banking Index	292.01	302.50	10.49	<b>3.59</b>	3.67	7.28	-15.23
NSE Pension Index	989.52	1,035.79	46.27	<b>4.68</b>	6.60	8.67	-1.73
NSE Insurance Index	134.13	135.58	1.45	<b>1.08</b>	3.02	4.52	7.76
NSE ASeM Index	728.51	728.51	0.00	<b>0.00</b>	-1.63	-1.83	-0.88

NSE-AFR Bank Value Index	824.70	861.26	36.56	<b>4.43</b>	5.04	12.07	-12.84
NSE AFR Div Yield Index	1,443.74	1,499.58	55.84	<b>3.87</b>	5.33	9.46	8.28
NSE MERI Growth Index	1,342.17	1,374.35	32.18	<b>2.40</b>	4.48	10.18	-1.38
NSE MERI Value Index	1,277.39	1,317.42	40.03	<b>3.13</b>	1.67	4.31	-7.86
NSE Consumer Goods Index	432.78	458.69	25.91	<b>5.99</b>	7.44	3.84	-22.63
NSE Oil/Gas Index	189.79	191.99	2.20	<b>1.16</b>	0.48	-2.28	-26.87
NSE Lotus II	1,852.54	1,888.10	35.56	<b>1.92</b>	2.43	3.42	2.91
NSE Industrial Goods Index	1,133.79	1,161.46	27.67	<b>2.44</b>	3.20	5.22	7.98



## SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than thirty-two (32) equities in the previous week. Twenty-eight (28) equities depreciated in price, lower than thirty-one (31) equities in the previous week, while one hundred (100) equities remained unchanged, same as one hundred (100) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN BREW. PLC.	42.00	52.55	10.55	↑ 25.12
CORNERSTONE INSURANCE PLC	0.61	0.71	0.10	↑ 16.39
LAFARGE AFRICA PLC.	13.00	15.05	2.05	↑ 15.77
CONSOLIDATED HALLMARK INSURANCE PLC	0.31	0.34	0.03	↑ 9.68
TRANS-NATIONWIDE EXPRESS PLC.	0.75	0.82	0.07	↑ 9.33
INTERNATIONAL BREWERIES PLC.	3.30	3.60	0.30	↑ 9.09
PRESTIGE ASSURANCE PLC	0.55	0.60	0.05	↑ 9.09
FLOUR MILLS NIG. PLC.	19.80	21.50	1.70	↑ 8.59
PRESCO PLC	49.00	53.00	4.00	↑ 8.16
LASACO ASSURANCE PLC.	0.25	0.27	0.02	↑ 8.00

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AIICO INSURANCE PLC.	0.90	0.72	-0.18	↓ -20.00
RED STAR EXPRESS PLC	3.61	3.00	-0.61	↓ -16.90
OANDO PLC	2.30	2.03	-0.27	↓ -11.74
N NIG. FLOUR MILLS PLC.	4.50	4.05	-0.45	↓ -10.00
CHAMPION BREW. PLC.	0.90	0.81	-0.09	↓ -10.00
UNIVERSITY PRESS PLC.	1.57	1.42	-0.15	↓ -9.55
DAAR COMMUNICATIONS PLC	0.33	0.30	-0.03	↓ -9.09
WAPIC INSURANCE PLC	0.37	0.34	-0.03	↓ -8.11
LINKAGE ASSURANCE PLC	0.41	0.38	-0.03	↓ -7.32
ROYAL EXCHANGE PLC.	0.29	0.27	-0.02	↓ -6.90

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Red Star Express Plc	21/9/2020	N3.61	N0.35	-	N3.26
2	AIICO Insurance Plc	24/9/2020	N0.86		1 for 5	N0.72
3	University Press Plc	25/9/2020	N1.57	N0.15	-	N1.42

## NEW LISTING

### BOND

A total volume of 10,000,000 units of UCAP2025S1 were admitted to trade at the Nigerian Stock Exchange on Tuesday, 22nd September 2020.



## SUPPLEMENTARY LISTING

### **BOND**

Additional volumes of 33,424,069, 22,948,003, 16,091,696 and 53,685,602 units were added to the following bonds 12.50% FGN JAN 2026, 12.50% FGN MAR 2035, 9.8% FGN JUL 2045 and 12.98% FGN MAR 2050 respectively on Thursday, 24th September 2020.

## FINANCIAL NEWS

### **COMPANY FINANCIALS**

S/NO	COMPANY	PERIOD			YEAR
1	R T BRISCOE PLC.	FULL YEAR	AUDITED	DECEMBER	2019
2	R T BRISCOE PLC.	IST QUARTER	UNAUDITED	MARCH	2020
3	R T BRISCOE PLC.	2ND QUARTER	UNAUDITED	JUNE	2020

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## OTHER MARKET NEWS

### **Notification of Lifting of Suspension Placed on Trading in the Shares of R.T. Briscoe Nigeria Plc**

R.T. Briscoe Nigeria Plc (the Company), one (1) of the six (6) listed companies that were suspended on 1 September 2020, has now filed its outstanding financial statements with The Exchange.

In view of the Company's submission of its outstanding financial statements, and pursuant to Rule 3.3, of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted", Dealing Members are hereby notified that the suspension placed on trading on the shares of the R.T. Briscoe Nigeria Plc was lifted today, Friday, 25 September 2020.

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