

## STOCK MARKET REPORT FOR APRIL 26TH 2019

### PRODUCTS

#### EQUITY

It was another four-day trading week as the Federal Government of Nigeria declared Monday 22<sup>nd</sup> April 2019 (Easter Monday) as Public Holiday in commemoration of the Easter celebrations.

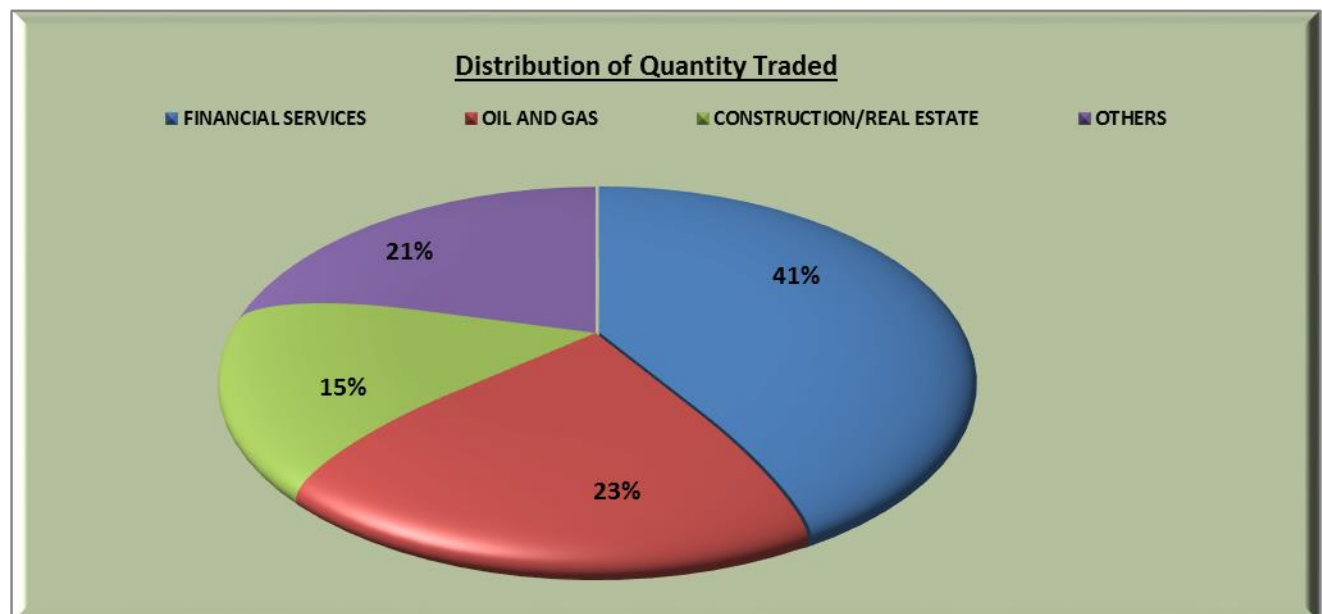
Meanwhile, a total turnover of 1.432 billion shares worth N15.089 billion in 15,342 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 988.692 million shares valued at N11.432 billion that exchanged hands last week in 13,596 deals.

The Financial Services Industry (measured by volume) led the activity chart with 587.373 million shares valued at N5.092 billion traded in 8,210 deals; thus contributing 41.02% and 33.75% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 326.457 million shares worth N430.320 million in 1,670 deals. The third place was Construction/Real Estate Industry with a turnover of 218.458 million shares worth N4.326 billion in 118 deals.

Trading in the Top Three Equities namely, Japaul Oil & Maritime Services Plc, Julius Berger Nigeria Plc and United Bank for Africa Plc (measured by volume) accounted for 628.055 million shares worth N671.387 million in 1,810 deals, contributing 43.86% and 33.59% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Apr-19	3,891	316,139,825	3,646,148,228.84	117	20	17	80
24-Apr-19	3,904	304,863,649	2,631,030,982.07	100	26	14	60
25-Apr-19	4,103	566,500,970	7,269,030,094.62	104	19	17	68
26-Apr-19	3,444	244,576,171	1,542,337,126.24	104	23	26	55





## ETPs

A total of 4,800 units of Exchange Traded Products (ETPs) valued at N45,578.70 executed in 9 deals were traded during the week. No trade was recorded in the previous week.

S/N	Security	Deals	Volume	Value
1	VETGOODS	2	2,960	20,128.20
2	VETGRIF30	3	1,060	14,829.30
3	VETINDEF	2	760	8,831.10
4	VSPBONDEF	1	10	1,751.60
5	VETBANK	1	10	38.5
	<b>Total</b>	<b>9</b>	<b>4,800</b>	<b>45,578.70</b>

## BONDS

A total of 41,150 units of Federal Government Bonds valued at N43.977 million were traded this week in 11 deals compared with a total of 14,246 units valued at N14.980 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FID2019S0	1	37,500	40,293,853.59
2	FGS2020S5	3	3,019	3,099,215.20
3	FG132036S2	1	400	349,180.94
4	FGS2019S6	1	101	102,520.32
5	FGS202011	2	63	64,749.10
6	FGS202019	2	37	37,450.69
7	FGS201912	1	30	30,405.50
	<b>Total</b>	<b>11</b>	<b>41,150</b>	<b>43,977,375.34</b>

## INDEX MOVEMENT

The NSE All-Share Index depreciated by 1.15% while Market Capitalization depreciated by 1.09% to close the week at 29,740.41 and N11.177 trillion respectively.

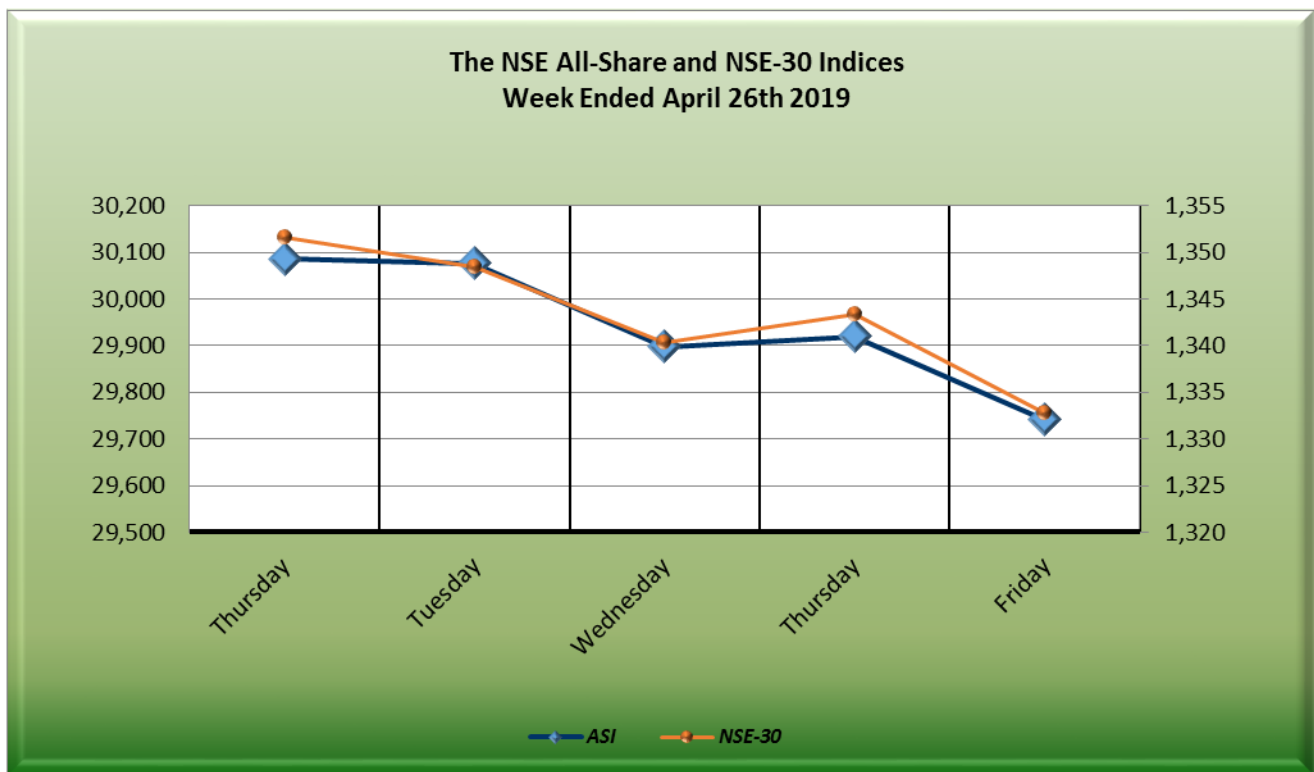
Similarly, all other indices finished lower with the exception of the NSE Oil/Gas Index that rose by 0.43%. (See summary of Index movements in the table below):

	WEEK CLOSE 18/04/2019	WEEK CLOSE 26/04/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	30,086.31	29,740.41	-345.90	<b>-1.15</b>	-4.19	-4.19	-5.38
The NSE-Main Board Index	1,368.51	1,348.90	-19.61	<b>-1.43</b>	-5.01	-5.01	-6.31
NSE 30 Index	1,351.59	1,332.75	-18.84	<b>-1.39</b>	-4.30	-4.30	-5.96
NSE CG Index	1,191.12	1,173.22	-17.90	<b>-1.50</b>	-4.44	-4.44	-6.47
NSE Premium Index	2,163.63	2,149.97	-13.66	<b>-0.63</b>	-2.44	-2.44	-2.05
NSE Banking Index	386.23	385.87	-0.36	<b>-0.09</b>	-4.48	-4.48	-3.28
NSE Pension Index	1,144.89	1,113.76	-31.13	<b>-2.72</b>	-6.25	-6.25	-7.76
NSE Insurance Index	120.26	119.18	-1.08	<b>-0.90</b>	-5.40	-5.40	-5.77



# WEEKLY REPORT

NSE ASeM Index	809.63	808.61	-1.02	<b>-0.13</b>	0.17	0.17	1.86
NSE-AFR Bank Value Index	992.53	990.33	-2.20	<b>-0.22</b>	-2.85	-2.85	-3.94
NSE AFR Div Yield Index	1,368.12	1,362.38	-5.74	<b>-0.42</b>	-3.40	-3.40	-6.07
NSE MERI Growth Index	1,581.95	1,569.80	-12.15	<b>-0.77</b>	-1.18	-1.18	2.62
NSE MERI Value Index	1,300.04	1,296.52	-3.52	<b>-0.27</b>	-6.64	-6.64	-11.46
NSE Consumer Goods Index	690.82	673.00	-17.82	<b>-2.58</b>	-5.38	-5.38	-10.13
NSE Oil/Gas Index	278.43	279.64	1.21	<b>0.43</b>	-3.75	-3.75	-7.47
NSE Lotus II	2,202.13	2,153.09	-49.04	<b>-2.23</b>	-5.05	-5.05	-3.62
NSE Industrial Goods Index	1,156.66	1,148.47	-8.19	<b>-0.71</b>	-7.36	-7.36	-7.22



## SUMMARY OF PRICE CHANGES

Thirty (30) equities appreciated in price during the week, lower than thirty-three (33) in the previous week. Forty (40) equities depreciated in price, higher than thirty-three (33) equities of the previous week, while ninety-seven (97) equities remained unchanged, lower than one hundred and one (101) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DANGOTE FLOUR MILLS PLC	10.70	15.55	4.85	↑ 45.33
JAPaul OIL & MARITIME SERVICES PLC	0.20	0.28	0.08	↑ 40.00
CUTIX PLC.	1.60	2.05	0.45	↑ 28.13
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.56	0.67	0.11	↑ 19.64
ROYAL EXCHANGE PLC.	0.22	0.26	0.04	↑ 18.18
FIRST ALUMINIUM NIGERIA PLC	0.41	0.48	0.07	↑ 17.07
CHAMS PLC	0.36	0.42	0.06	↑ 16.67
VITAFOAM NIG PLC.	3.50	3.89	0.39	↑ 11.14
OANDO PLC	4.80	5.30	0.50	↑ 10.42
WEMA BANK PLC.	0.69	0.76	0.07	↑ 10.14

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
GUINNESS NIG PLC	60.00	48.60	-11.40	↓ -19.00
MAY & BAKER NIGERIA PLC.	2.60	2.25	-0.35	↓ -13.46
INTERNATIONAL BREWERIES PLC.	23.00	20.00	-3.00	↓ -13.04
JULIUS BERGER NIG. PLC.	25.00	22.50	-2.50	↓ -10.00
OKOMU OIL PALM PLC.	80.00	72.00	-8.00	↓ -10.00
UNION DICON SALT PLC.	13.45	12.15	-1.30	↓ -9.67
PREMIER PAINTS PLC.	10.40	9.40	-1.00	↓ -9.62
CONOIL PLC	23.00	20.80	-2.20	↓ -9.57
PRESTIGE ASSURANCE PLC	0.55	0.50	-0.05	↓ -9.09
ASSOCIATED BUS COMPANY PLC	0.33	0.30	-0.03	↓ -9.09

## CORPORATE ACTIONS

### CAP PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦2.90
Proposed Bonus	Nil
Qualification Date	24 <sup>th</sup> May 2019
Closure Date	27 <sup>th</sup> – 31 <sup>st</sup> May 2019
AGM Date	20 <sup>th</sup> June 2019
Payment Date	21 <sup>st</sup> June 2019
Venue:	Golden Tulip, Festac Town, Lagos at 10:00 a.m.



**Please note that the current proposed dividend of N2.90k supersedes the earlier one of N2.50 that we advised the market on the 29 March 2019. However, every other information remain the same.**

## Consolidated Hallmark Insurance Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦0.02
Proposed Bonus	Nil
Qualification Date	6 <sup>th</sup> May 2019
Closure Date	7 <sup>th</sup> – 13 <sup>th</sup> May 2019
AGM Date	To be announced
Payment Date	To be announced

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Dividend	Last Close Price	Ex-div Price
1	Total Nigeria Plc	23/4/2019	N14.00	N196.00	N182.00
2	May & Baker Plc	23/4/2019	N0.20	N2.60	N2.40
3	Capital Hotel Plc	24/4/2019	N0.05	N3.10	N3.05
4	FBN Holdings Plc	24/4/2019	N0.26	N8.00	N7.75
5	GlaxoSmithKline Consumer Nig. Plc	24/4/2019	N0.50	N9.20	N8.70
6	Infinity Trust Mortgage Bank Plc	25/4/2019	N0.03	N1.42	N1.39

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	UNITY BANK PLC	IST QUARTER	UNAUDITED	MARCH	2019
2	GLAXO SMITHKLINE CONSUMER NIG. PLC.	IST QUARTER	UNAUDITED	MARCH	2019
3	FBN HOLDINGS PLC	IST QUARTER	UNAUDITED	MARCH	2019
4	SUNU ASSURANCES NIGERIA PLC.	IST QUARTER	UNAUDITED	MARCH	2019
5	OKOMU OIL PALM PLC.	IST QUARTER	UNAUDITED	MARCH	2019
6	TOURIST COMPANY OF NIGERIA PLC.	IST QUARTER	UNAUDITED	MARCH	2019
7	WEMA BANK PLC.	IST QUARTER	UNAUDITED	MARCH	2019



# WEEKLY REPORT

8	LIVESTOCK FEEDS PLC.	IST QUARTER	UNAUDITED	MARCH	2019
9	B.O.C. GASES PLC.	IST QUARTER	UNAUDITED	MARCH	2019
10	OANDO PLC	IST QUARTER	UNAUDITED	MARCH	2019
11	LINKAGE ASSURANCE PLC	IST QUARTER	UNAUDITED	MARCH	2019
12	TRANSCORP HOTELS PLC	IST QUARTER	UNAUDITED	MARCH	2019
13	SMART PRODUCTS NIGERIA PLC	FULL YEAR	AUDITED	DECEMBER	2018
14	ABBEY MORTGAGE BANK PLC	IST QUARTER	UNAUDITED	MARCH	2019
15	NEM INSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2018
16	GUINNESS NIG PLC	3RD QUARTER	UNAUDITED	MARCH	2019
17	IKEJA HOTEL PLC	IST QUARTER	UNAUDITED	MARCH	2019
18	CADBURY NIGERIA PLC.	IST QUARTER	UNAUDITED	MARCH	2019
19	FIDELITY BANK PLC	IST QUARTER	UNAUDITED	MARCH	2019
20	STERLING BANK PLC.	IST QUARTER	UNAUDITED	MARCH	2019
21	CEMENT CO. OF NORTH.NIG. PLC	IST QUARTER	UNAUDITED	MARCH	2019
22	CAP PLC	IST QUARTER	UNAUDITED	MARCH	2019
23	NIGERIAN BREW. PLC.	IST QUARTER	UNAUDITED	MARCH	2019
24	TOURIST COMPANY OF NIGERIA PLC.	FULL YEAR	AUDITED	DECEMBER	2018
25	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	IST QUARTER	UNAUDITED	MARCH	2019
26	AUSTIN LAZ & COMPANY PLC	IST QUARTER	UNAUDITED	MARCH	2019
27	TRANSNATIONAL CORPORATION OF NIGERIA PLC	IST QUARTER	UNAUDITED	MARCH	2019
28	CUSTODIAN INVESTMENT PLC	IST QUARTER	UNAUDITED	MARCH	2019
29	UNITED BANK FOR AFRICA PLC	IST QUARTER	UNAUDITED	MARCH	2019
30	MCNICHOLS PLC	IST QUARTER	UNAUDITED	MARCH	2019
31	E-TRANZACT INTERNATIONAL PLC	IST QUARTER	UNAUDITED	MARCH	2019
32	BERGER PAINTS PLC	IST QUARTER	UNAUDITED	MARCH	2019
33	AFRICA PRUDENTIAL PLC	IST QUARTER	UNAUDITED	MARCH	2019
34	VITAFOAM NIG PLC.	2ND QUARTER	UNAUDITED	MARCH	2019
35	FCMB GROUP PLC.	IST QUARTER	UNAUDITED	MARCH	2019
36	NASCON ALLIED INDUSTRIES PLC	IST QUARTER	UNAUDITED	MARCH	2019

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## OTHER MARKET NEWS

### **Skyway Aviation Handling Company Plc: Listing of 1,353,580,000 Ordinary Shares of 50 kobo each at ₦4.65 Per Share**

The entire issued shares of 1,353,580,000 ordinary shares of Skyway Aviation Handling Company Plc (the Company) were listed on the Main Board of the Daily Official List of The Nigerian Stock Exchange on Tuesday, 23 April 2019.

This listing follows the conclusion of the Company's Initial Public Offering (IPO) by way of an Offer for Sale of 406,074,000 ordinary shares of 50 Kobo each at ₦4.65 per share which opened on Monday, 12 November 2018 and closed on Wednesday, 9 January 2019.

This is for your information and records update, please.

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