

## STOCK MARKET REPORT FOR JUNE 26TH 2020

### PRODUCTS

#### EQUITY

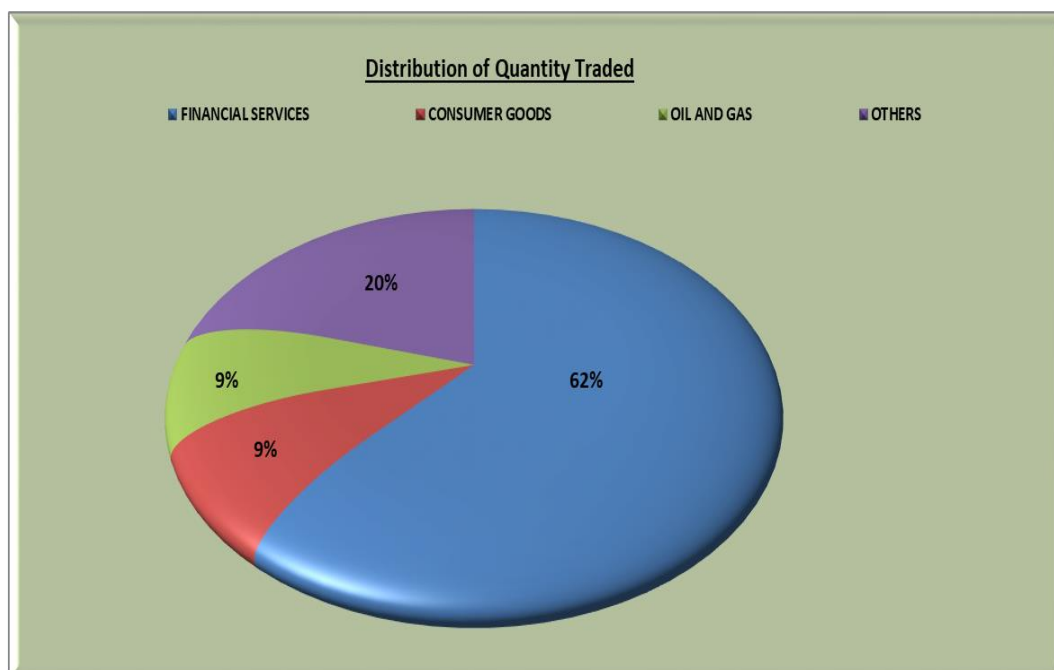
A total turnover of 739.375 million shares worth N8.563 billion in 17,248 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.050 billion shares valued at N10.125 billion that exchanged hands last week in 19,576 deals.

The Financial Services industry (measured by volume) led the activity chart with 457.851 million shares valued at N3.773 billion traded in 8,062 deals; thus contributing 61.92% and 44.06% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 66.668 million shares worth N2.015 billion in 3,486 deals. The third place was the Oil and Gas industry, with a turnover of 63.255 million shares worth N380.146 million in 963 deals.

Trading in the top three equities namely FBN Holdings Plc, Guaranty Trust Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 211.351 million shares worth N3.042 billion in 3,623 deals, contributing 28.59% and 35.52% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Jun-20	3,843	124,688,442	1,318,622,426	105	11	26	68
23-Jun-20	3,784	167,949,144	1,548,187,730	92	9	23	60
24-Jun-20	3,364	189,253,004	1,917,004,310	92	17	22	53
25-Jun-20	3,413	130,279,680	1,624,935,193	91	9	8	74
26-Jun-20	2,844	127,204,531	2,153,829,222	95	14	13	68



## ETPs

A total of 199,011 units valued at N1.525 billion were traded this week in 13 deals, compared with a total of 121,769 units valued at N675.284 million transacted last week in 22 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	5	198,563	1,525,100,590
2	VETBANK	3	350	1,049
3	VSPBONDEF	1	50	9,800
4	STANBICETF30	1	18	1,908
5	VETGOODS	1	10	43
6	VETGRIF30	1	10	115
7	VETINDEF	1	10	120
	<b>TOTAL</b>	<b>13</b>	<b>199,011</b>	<b>1,525,113,624.40</b>

## BONDS

A total of 9,284 units valued at N10.180 million were traded this week in 8 deals compared with a total of 11,920 units valued at N12.265 million transacted last week in 18 deals.

Rank	Security	Deals	Volume	Value
1	FG132021S3	1	2,474	2,959,217
2	FGS202261	1	2,500	2,511,556
3	FBQ2023S1	1	2,000	2,080,769
4	FGSUK2024S1	1	1,000	1,168,829
5	FG152023S3	2	770	911,232
6	FGS202011	1	500	508,689
7	FGS202154	1	40	40,124
	<b>TOTAL</b>	<b>8</b>	<b>9,284</b>	<b>10,180,415.87</b>

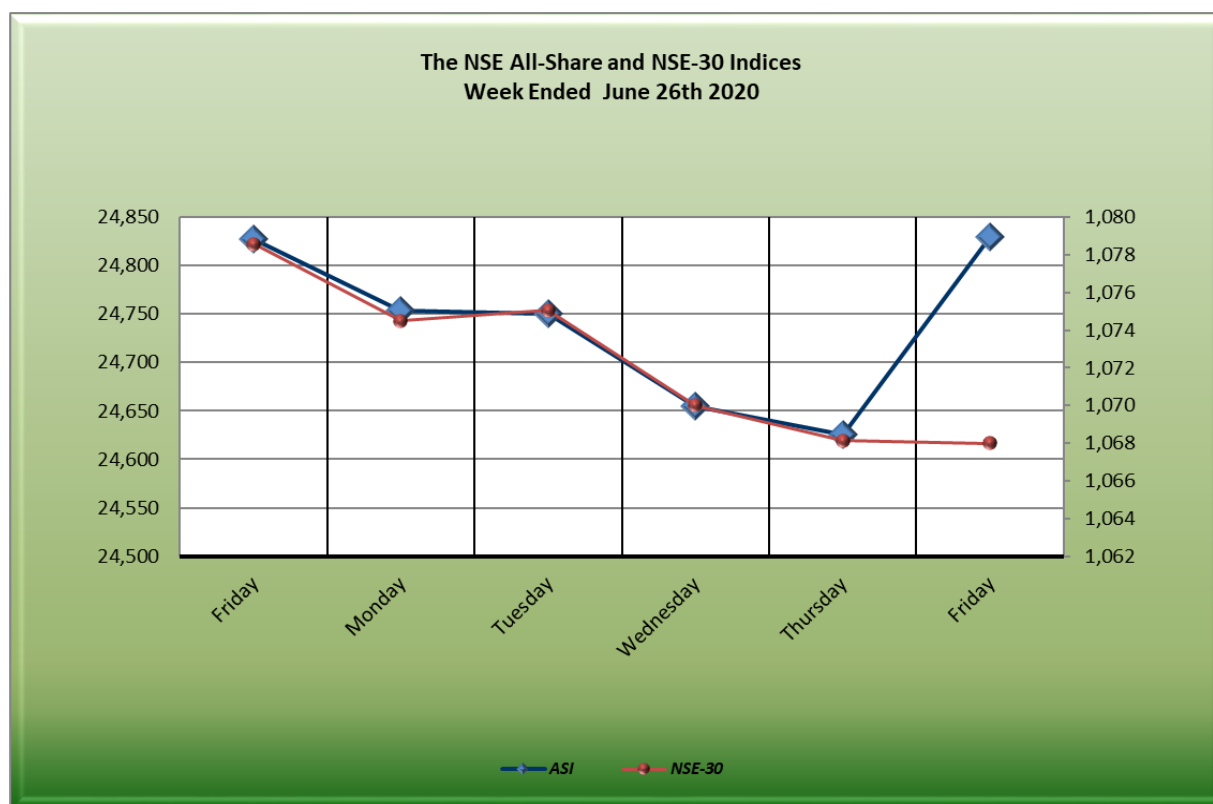
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 0.01% to close the week at 24,829.02 and N12.952 trillion respectively.

All other indices finished lower with the exception of NSE-Main Board, NSE MERI Value, and NSE Lotus II Indices which appreciated by 0.63%, 0.41%, and 0.26% respectively, while NSE ASeM and NSE Consumer Goods closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 19/06/2020	WEEK CLOSE 26/06/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
							<b>% Change</b>
The NSE All-Share Index (ASI)	24,826.75	24,829.02	2.27	<b>0.01</b>	-1.74	16.57	-7.50
The NSE-Main Board Index	1,048.27	1,054.83	6.56	<b>0.63</b>	0.64	19.57	-8.42
NSE 30 Index	1,078.56	1,067.98	-10.58	<b>-0.98</b>	-2.58	18.35	-9.33
NSE CG Index	858.24	848.49	-9.75	<b>-1.14</b>	-4.08	24.44	-21.97
NSE Premium Index	2,154.07	2,139.63	-14.44	<b>-0.67</b>	-4.26	21.48	1.11
NSE Banking Index	290.81	289.31	-1.50	<b>-0.52</b>	-4.87	22.66	-18.92

NSE Pension Index	1,005.79	982.36	-23.43	<b>-2.33</b>	-3.77	18.82	-6.80
NSE Insurance Index	131.54	129.47	-2.07	<b>-1.57</b>	-1.78	8.43	2.90
NSE ASeM Index	762.45	762.45	0.00	<b>0.00</b>	0.00	3.74	3.74
NSE-AFR Bank Value Index	792.78	780.14	-12.64	<b>-1.59</b>	-6.01	27.71	-21.05
NSE AFR Div Yield Index	1,441.15	1,403.78	-37.37	<b>-2.59</b>	-2.93	24.92	1.36
NSE MERI Growth Index	1,273.10	1,259.16	-13.94	<b>-1.09</b>	-1.60	28.45	-9.64
NSE MERI Value Index	1,273.98	1,279.22	5.24	<b>0.41</b>	-4.27	17.22	-10.53
NSE Consumer Goods Index	432.89	432.87	-0.02	<b>0.00</b>	1.86	32.99	-26.98
NSE Oil/Gas Index	208.65	198.55	-10.10	<b>-4.84</b>	-13.03	-7.76	-24.37
NSE Lotus II	1,859.82	1,864.71	4.89	<b>0.26</b>	1.66	23.28	1.63
NSE Industrial Goods Index	1,219.69	1,194.99	-24.70	<b>-2.03</b>	-0.81	14.87	11.10



## SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, higher than Fourteen (14) equities in the previous week. Forty-three (43) equities depreciated in price, lower than Forty-seven (47) equities in the previous week, while One- hundred and two (102) equities remained unchanged, same as One- hundred and two (102) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
AIRTEL AFRICA PLC	298.90	328.70	29.80	↑ 9.97
ASSOCIATED BUS COMPANY PLC	0.51	0.56	0.05	↑ 9.80
NESTLE NIGERIA PLC.	1,094.50	1200.00	105.50	↑ 9.64
WEMA BANK PLC.	0.55	0.60	0.05	↑ 9.09
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.91	0.99	0.08	↑ 8.79
JAPPAUL OIL & MARITIME SERVICES PLC	0.23	0.25	0.02	↑ 8.70
FCMB GROUP PLC.	1.72	1.86	0.14	↑ 8.14
CHAMPION BREW. PLC.	0.88	0.95	0.07	↑ 7.95
STERLING BANK PLC.	1.20	1.29	0.09	↑ 7.50
U A C N PLC.	7.00	7.45	0.45	↑ 6.43

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
P Z CUSSONS NIGERIA PLC.	4.90	3.85	-1.05	↓ -21.43
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.10	5.85	-1.25	↓ -17.61
PRESTIGE ASSURANCE PLC	0.57	0.47	-0.10	↓ -17.54
DANGOTE SUGAR REFINERY PLC	14.30	11.90	-2.40	↓ -16.78
CHAMS PLC	0.25	0.22	-0.03	↓ -12.00
GUINNESS NIG PLC	17.00	15.00	-2.00	↓ -11.76
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.54	1.37	-0.17	↓ -11.04
RED STAR EXPRESS PLC	3.60	3.23	-0.37	↓ -10.28
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	428.80	386.00	-42.80	↓ -9.98
INTERNATIONAL BREWERIES PLC.	4.55	4.10	-0.45	↓ -9.89

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend/Bonus	Ex-div Price
1	Prestige Assurance Plc	22/6/2020	N0.57	2 FOR 11	N0.48
2	Dangote Sugar Refinery Plc	22/6/2020	N14.30	N1.10	N13.20
3	GlaxoSmithKline Consumer Nig. Plc	23/6/2020	N7.00	N0.55	N6.45

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	JAIZ BANK PLC	IST QUARTER	UNAUDITED	MARCH	2020
2	E-TRANZACT INTERNATIONAL PLC	FULL YEAR	AUDITED	DECEMBER	2019
3	EKOCORP PLC.	IST QUARTER	UNAUDITED	MARCH	2020
4	MULTIVERSE MINING AND EXPLORATION PLC	IST QUARTER	UNAUDITED	MARCH	2020
5	ARBICO PLC	IST QUARTER	UNAUDITED	MARCH	2020
6	ABC TRANSPORT PLC	IST QUARTER	UNAUDITED	MARCH	2020
7	STUDIO PRESS NIGERIA PLC	IST QUARTER	UNAUDITED	MARCH	2020
8	MORISON INDUSTRIES PLC	IST QUARTER	UNAUDITED	MARCH	2020
9	MUTUAL BENEFITS ASSURANCE PLC	IST QUARTER	UNAUDITED	MARCH	2020

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