



STOCK MARKET REPORT FOR MARCH 29TH 2019

PRODUCTS

EQUITY

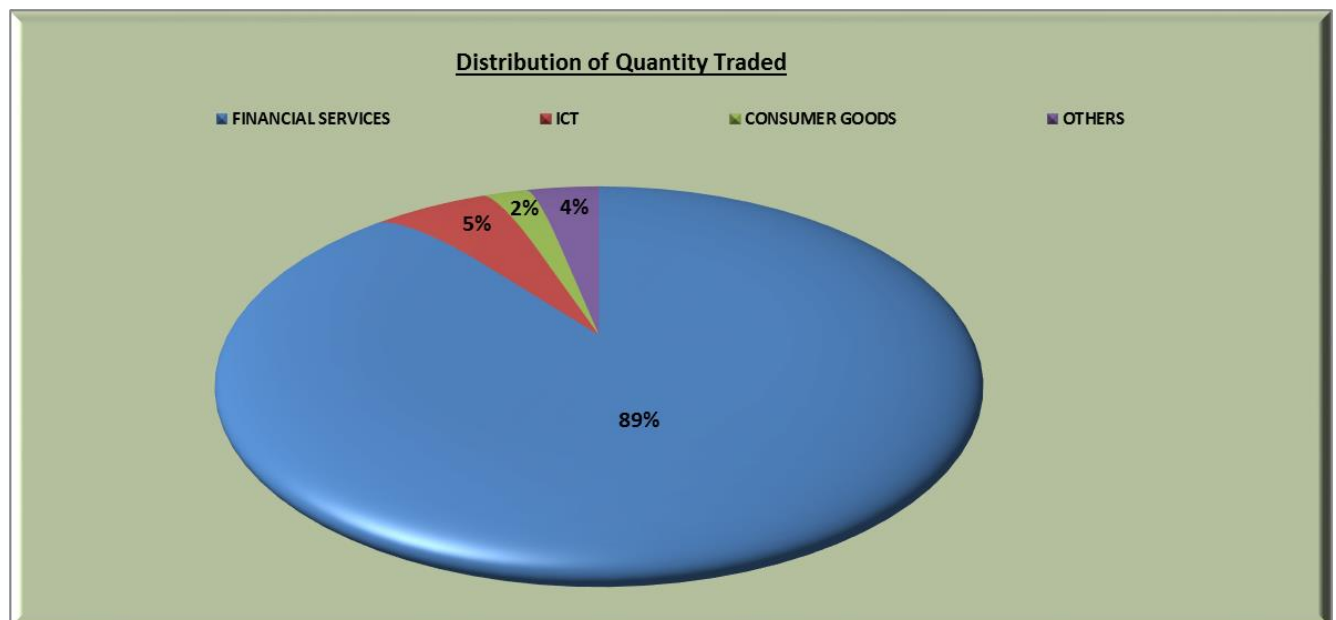
A total turnover of 2.629 billion shares worth N12.794 billion in 15,558 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.198 billion shares valued at N12.273 billion that exchanged hands last week in 18,293 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.346 billion shares valued at N8.602 billion traded in 9,331 deals; thus contributing 89.23% and 67.23% to the total equity turnover volume and value respectively. The ICT Industry followed with 140.531 million shares worth N28.117 million in 113 deals. The third place was Consumer Goods Industry with a turnover of 54.152 million shares worth N2.099 billion in 2,613 deals.

Trading in the Top Three Equities namely, Wema Bank Plc, Chams Plc and Zenith Bank Plc (measured by volume) accounted for 1.948 billion shares worth N3.449 billion in 1,642 deals, contributing 74.08% and 26.96 % to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Mar-19	3,049	168,731,911	3,751,676,631.68	105	12	19	74
26-Mar-19	3,458	143,728,411	1,682,145,214.34	97	18	20	59
27-Mar-19	2,786	131,430,329	1,403,209,301.86	101	11	19	71
28-Mar-19	2,808	1,918,123,047	2,803,809,257.64	102	14	17	71
29-Mar-19	3,457	266,893,510	3,153,622,888.20	102	16	18	68





ETPs

Also traded during the week were a total of 85,775 units of Exchange Traded Products (ETPs) valued at N1.187 million executed in 22 deals compared with a total of 7,165 units valued at N1.933 million that was transacted last week in 2 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	4	37010	136940.7
2	VETINDEF	3	35189	436499.2
3	VETGRIF30	5	7267	98478.13
4	STANBICETF30	5	3635	436200
5	VETGOODS	2	2610	18451.5
6	NEWGOLD	1	29	58000.58
7	LOTUSHAL15	1	25	264.5
8	VSPBONDEF	1	10	1754.1
	Total	22	85,775	1,186,588.71

BONDS

A total of 3,453 units of Federal Government Bonds valued at N3.565 million were traded this week in 24 deals compared with a total of 2,224 units valued at N2.324 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FG132021S3	2	1,880	1,968,098.35
2	FGS202011	6	354	360,170.84
3	FG122020S1	1	331	336,967.88
4	FGS2020S3	3	330	340,855.91
5	FGS202017	1	280	284,452.84
6	FGS2020S5	5	88	89,344.36
7	FGS2019S4	1	50	50,296.53
8	FGS2019S6	1	30	29,893.53
9	FGS201910	1	30	30,501.86
10	FGS201912	1	30	29,835.17
11	FGS201916	1	30	24,459.08
12	FGS2019S8	1	20	20,387.50
	Total	24	3,453	3,565,263.85

INDEX MOVEMENT

The NSE All-Share Index depreciated by 0.31% while Market Capitalization appreciated by 0.51% to close the week at 31,041.42 and N11.672 trillion respectively.

All other indices finished lower with the exception of the NSE Premium, NSE Consumer Goods, NSE Oil/Gas and NSE Lotus II indices which appreciated by 0.15%, 1.07%, 3.56% and 1.02% respectively while NSE ASeM closed flat. (See summary of Index movements in the table below):



	WEEK CLOSE 22/03/2019	WEEK CLOSE 29/03/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,139.35	31,041.42	-97.93	-0.31	-2.14	-1.24	-1.24
NSE CG Index	1,241.59	1,227.72	-13.87	-1.12	-1.58	-2.12	-2.12
NSE Premium Index	2,200.40	2,203.76	3.36	0.15	-0.80	0.40	0.40
The NSE-Main Board Index	1,430.08	1,420.06	-10.02	-0.70	-2.05	-1.37	-1.37
NSE ASeM Index	807.22	807.22	0.00	0.00	0.81	1.69	1.69
NSE 30 Index	1,398.78	1,392.65	-6.13	-0.44	-2.24	-1.73	-1.73
NSE Banking Index	415.77	403.96	-11.81	-2.84	-1.74	1.26	1.26
NSE Insurance Index	128.50	125.98	-2.52	-1.96	-5.47	-0.40	-0.40
NSE-AFR Bank Value Index	1,046.88	1,019.33	-27.55	-2.63	0.13	-1.13	-1.13
NSE AFR Div Yield Index	1,433.18	1,410.33	-22.85	-1.59	-0.60	-2.76	-2.76
NSE Consumer Goods Index	703.73	711.29	7.56	1.07	-2.61	-5.01	-5.01
NSE Oil/Gas Index	280.54	290.52	9.98	3.56	-2.71	-3.87	-3.87
NSE Lotus II	2,244.77	2,267.64	22.87	1.02	-0.88	1.51	1.51
NSE Industrial Goods Index	1,270.51	1,239.73	-30.78	-2.42	-2.63	0.15	0.15
NSE Pension Index	1,201.54	1,188.02	-13.52	-1.13	-1.92	-1.61	-1.61

SUMMARY OF PRICE CHANGES

Twenty-one (21) equities appreciated in price during the week, lower than thirty-two (32) in the previous week. Thirty-six (36) equities depreciated in price, lower than thirty-eight (38) equities of the previous week, while one hundred and eleven (111) equities remained unchanged, higher than ninety-eight (98) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	4.80	5.30	0.50	↑ 10.42
RED STAR EXPRESS PLC	5.00	5.50	0.50	↑ 10.00
IKEJA HOTEL PLC	1.71	1.88	0.17	↑ 9.94
C & I LEASING PLC.	7.27	7.99	0.72	↑ 9.90
ASSOCIATED BUS COMPANY PLC	0.49	0.53	0.04	↑ 8.16
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	550.00	590.00	40.00	↑ 7.27
MEDVIEW AIRLINE PLC	1.70	1.80	0.10	↑ 5.88
NESTLE NIGERIA PLC.	1,500.00	1580.00	80.00	↑ 5.33
LIVESTOCK FEEDS PLC.	0.60	0.63	0.03	↑ 5.00
11 PLC	170.00	178.00	8.00	↑ 4.71



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FIDELITY BANK PLC	2.37	2.06	-0.31	↓ -13.08
DANGOTE FLOUR MILLS PLC	11.60	10.20	-1.40	↓ -12.07
SOVEREIGN TRUST INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
MUTUAL BENEFITS ASSURANCE PLC.	0.24	0.22	-0.02	↓ -8.33
ACADEMY PRESS PLC.	0.36	0.33	-0.03	↓ -8.33
PRESCO PLC	68.00	62.75	-5.25	↓ -7.72
P Z CUSSONS NIGERIA PLC.	10.50	9.80	-0.70	↓ -6.67
NPF MICROFINANCE BANK PLC	1.59	1.49	-0.10	↓ -6.29
LASACO ASSURANCE PLC.	0.32	0.30	-0.02	↓ -6.25
ACCESS BANK PLC.	6.85	6.45	-0.40	↓ -5.84

CORPORATE ACTIONS

CUSTODIAN INVESTMENT PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.35
Proposed Bonus	Nil
Qualification Date	11 April 2019
Closure Date	12 th – 17 th April 2019
AGM Date	24 th April 2019
Payment Date	24 th April 2019
Venue:	Civic Centre, Ozumba Mbadiwe Avenue, VI, Lagos at 11:00am

ACCESS BANK PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.25k
Proposed Bonus	Nil
Qualification Date	Thursday, 11 April 2019
Closure Date	Friday, 12 April 2019
AGM Date	Thursday, 25 April 2019
Payment Date	Thursday, 25 April 2019



Venue: Federal Palace Hotel, Plot 6 - 8, Ahmadu Bello Way, Victoria Island, Lagos.

GLAXOSMITHKLINE CONSUMER NIGERIA. PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.50
Proposed Bonus	Nil
Qualification Date	23 rd April 2019
Closure Date	24 th April – 6 th May 2019
AGM Date	23 rd May 2019
Payment Date	24 th May 2019
Venue:	Muson Centre, Onikan, Lagos

BOC GASES NIGERIA PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.40
Proposed Bonus	Nil
Qualification Date	31 st May 2019
Closure Date	3 rd – 10 th June 2019
AGM Date	20 th June 2019
Payment Date	21 st June 2019
Venue:	Ikeja Airport Hotel, Ikeja at 11:00am

PORTLAND PAINTS AND PRODUCTS NIGERIA PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.05
Proposed Bonus	Nil
Qualification Date	3 rd May 2019
Closure Date	6 th – 10 th May 2019



AGM Date	30 th May 2019
Payment Date	31 st May 2019
Venue:	Golden Tulip Hotel, Festac Town, Lagos at 10:00am

CAP PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 2.50
Proposed Bonus	Nil
Qualification Date	24 th May 2019
Closure Date	27 th – 31 st May 2019
AGM Date	20 th June 2019
Payment Date	21 st June 2019
Venue:	Golden Tulip, Festac Town, Lagos at 10:00am

BETA GLASS PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 1.30
Proposed Bonus	Nil
Qualification Date	14 th June 2019
Closure Date	17 th – 21 st June 2019
AGM Date	4 th July 2019
Payment Date	5 th June 2019
Venue:	Federal Palace Hotel, Victoria Island, Lagos at 12 noon

FIDELITY BANK PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.11
Proposed Bonus	Nil
Qualification Date	12 th April 2019



Closure Date	15 th – 19 th April 2019
AGM Date	26 th April 2019
Payment Date	26 th April 2019
Venue:	Civic Centre, Victoria Island, Lagos at 10:00am

FCMB GROUP PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.14
Proposed Bonus	Nil
Qualification Date	11 th April 2019
Closure Date	12 th – 18 th April 2019
AGM Date	26 th April 2019
Payment Date	29 th April 2019
Venue:	Muson Centre, Onikan, Lagos at 11:00am

Infinity Trust Mortgage Bank Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.03
Proposed Bonus	Nil
Qualification Date	24 th April 2019
Closure Date	25 th April – 9 th May 2019
AGM Date	16 th May 2019
Payment Date	23 rd May 2019
Venue:	Infinity House, No 11, Kaura Namoda Street, Off Faskari Crescent, Area 3, Garki, Abuja at 10:00am

Total Nigeria Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 14.00
Proposed Bonus	Nil



Qualification Date	18 th April 2019
Closure Date	23 rd – 29 th April 2019
AGM Date	27 th June 2019
Payment Date	28 th June 2019
Venue:	Continental Hotel. Victoria Island, Lagos at 11:00am

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	ALUMINIUM EXTRUSION IND. PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
2	CUSTODIAN INVESTMENT PLC	4TH QUARTER	AUDITED	DECEMBER	2018
3	PREMIER PAINTS PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
4	P Z CUSSONS NIGERIA PLC.	3RD QUARTER	UNAUDITED	FEBRUARY	2019
5	CHAMS PLC	4TH QUARTER	AUDITED	DECEMBER	2018
6	GLAXO SMITHKLINE CONSUMER NIG. PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
7	ECOBANK TRANSNATIONAL INCORPORATED	4TH QUARTER	AUDITED	DECEMBER	2018
8	COURTEVILLE BUSINESS SOLUTIONS PLC	4TH QUARTER	AUDITED	DECEMBER	2018
9	STUDIO PRESS (NIG) PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
10	CAP PLC	4TH QUARTER	AUDITED	DECEMBER	2018
11	FCMB GROUP PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
12	FIDELITY BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2018
13	BETA GLASS PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
14	STERLING BANK PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
15	WEMA BANK PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
16	CEMENT CO. OF NORTH.NIG. PLC	4TH QUARTER	AUDITED	DECEMBER	2018
17	ASSOCIATED BUS COMPANY PLC	4TH QUARTER	AUDITED	DECEMBER	2018
18	TRANS-NATIONWIDE EXPRESS PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
19	CAVERTON OFFSHORE SUPPORT GRP PLC	4TH QUARTER	AUDITED	DECEMBER	2018

OTHER MARKET NEWS

Lafarge Africa Plc: Listing of Additional 7,434,367,256 Ordinary Shares Issued by way of a Rights Issue

Additional **7,434,367,256** ordinary shares of Lafarge Africa Plc (Lafarge) were listed on the Daily Official List of The Nigerian Stock Exchange on Tuesday 26th March 2019.

The additional shares listed arose from Lafarge's Rights Issue of **7,434,367,256** ordinary shares of 50 kobo each at ₦12 per share on the basis of 6 new ordinary shares for every 7 ordinary shares held as at 4 December 2018. The Rights Issue was 100% successful.



WEEKLY REPORT

With this listing of the additional **7,434,367,256** ordinary shares, the total issued and fully paid up shares of Lafarge has now increased from **8,673,428,240** to **16,107,795,496** ordinary shares

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.