

## STOCK MARKET REPORT FOR NOVEMBER 30<sup>TH</sup> 2017

It was a four-day trading week as the Federal Government of Nigeria declared Friday, 1 December, 2017 as a Public Holiday to mark Eid-el-Maulud celebration.

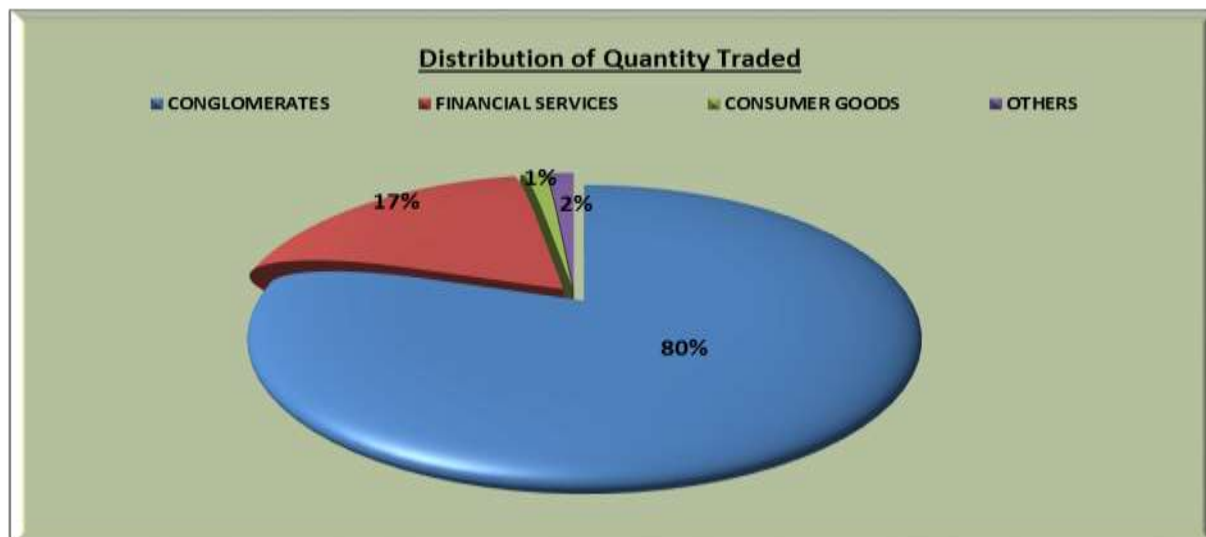
Meanwhile, a total turnover of 14.257 billion shares worth N35.056 billion in 17,379 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.182 billion shares valued at N22.795 billion that exchanged hands last week in 17,019 deals.

The Conglomerates Industry (measured by volume) led the activity chart with 11.396 billion shares valued at N14.534 billion traded in 890 deals; thus contributing 79.94% and 41.46% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 2.484 billion shares worth N9.797 billion in 9,205 deals. The third place was occupied by Consumer Goods Industry with a turnover of 164.156 million shares worth N8.127 million in 4,405 deals.

Trading in the Top Three Equities namely – Transnational Corporation of Nigeria Plc, Wapic Insurance Plc and Fidelity Bank Plc (measured by volume) accounted for 12.998 billion shares worth N15.494 billion in 1,813 deals, contributing 91.17% and 44.20% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Nov-17	3,868	942,716,595	4,778,643,859.42	103	18	24	61
28-Nov-17	4,089	1,102,020,765	4,804,638,719.30	113	25	11	77
29-Nov-17	4,263	441,808,411	4,088,031,200.56	93	32	8	53
30-Nov-17	5,152	11,770,000,261	21,384,427,145.26	102	31	18	53



## ETPs

Also traded during the week were a total of 1,090 units of Exchange Traded Products (ETPs) valued at N14,708.50 executed in 10 deals, compared with a total of 127 units valued at N13,837.30 that was transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	3	1,020	9,515.20
2	VSPBONDEF	3	30	4,549.80
3	VETINDEF	2	20	420.90
4	VETBANK	1	10	47.00
5	VETGRIF30	1	10	175.60
	<b>Total</b>	<b>10</b>	<b>1,090</b>	<b>14,708.50</b>

## BONDS

A total of 21,670 units of Federal Government Bonds valued at N23.125 million were traded this week in 17 deals, compared with a total of 9,024 units valued at N9.485 million transacted last week in 15 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG9B2019S3	2	15,000	16,609,836.07
2	FG122020S1	3	2,015	2,116,890.62
3	FG112034S2	1	1,500	1,366,349.38
4	FGS2019S1	3	1,350	1,249,723.11
5	FG112024S1	1	1,000	1,023,596.69
6	FGS2020S3	4	600	584,786.34
7	FGS2020S7	1	100	73,453.64
8	FGS2020S9	1	90	89,715.06
9	FGS2020S5	1	15	10,788.05
	<b>Total</b>	<b>17</b>	<b>21,670</b>	<b>23,125,138.96</b>

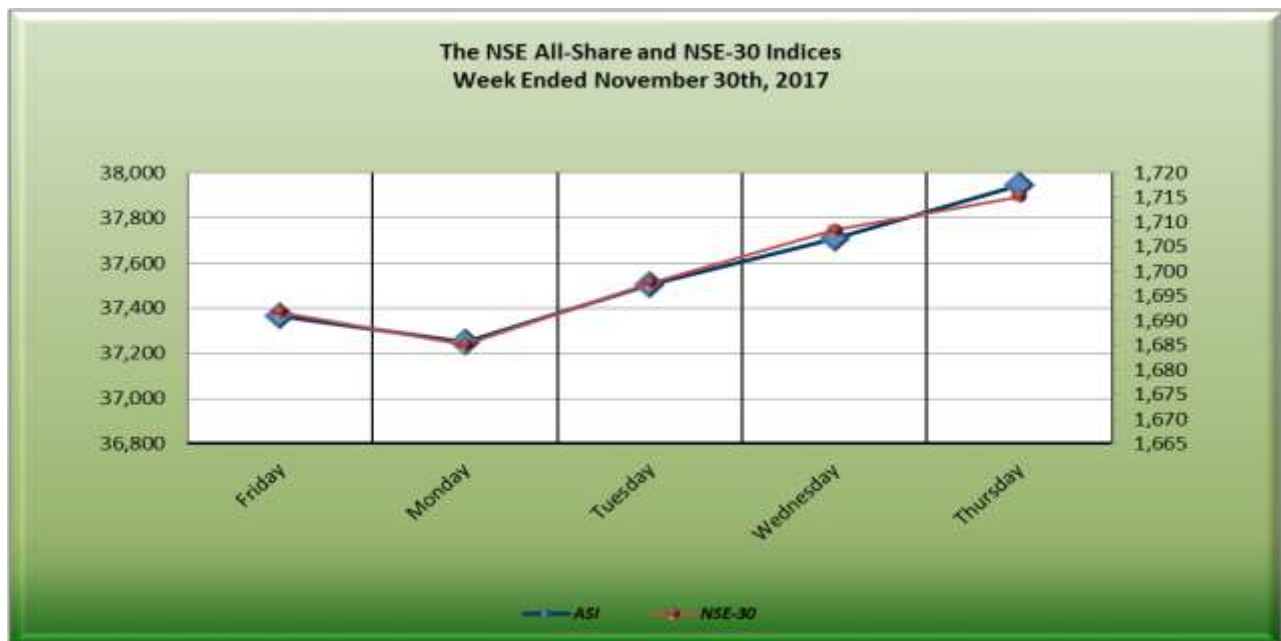
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.55% and 1.58% to close the week at 37,944.60 and N13.215 trillion respectively.

Similarly, all other indices finished higher during the week with the exception of the NSE ASeM Index that closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 24/11/2017	WEEK CLOSE 30/11/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			

The NSE All-Share Index (ASI)	37,365.91	37,944.60	578.69	<b>1.55</b>	3.45	7.07	41.19
NSE Premium Index	2,606.66	2,652.52	45.86	<b>1.76</b>	7.73	14.18	56.44
The NSE-Main Board Index	1,633.94	1,657.01	23.07	<b>1.41</b>	0.82	2.86	37.65
NSE ASeM Index	1,158.74	1,158.74	0.00	<b>0.00</b>	-0.32	0.18	-2.60
NSE 30 Index	1,691.70	1,715.18	23.48	<b>1.39</b>	2.36	5.72	43.51
NSE Banking Index	464.12	470.74	6.62	<b>1.43</b>	1.54	6.95	71.60
NSE Insurance Index	138.02	140.15	2.13	<b>1.54</b>	0.79	0.30	10.97
NSE Consumer Goods Index	906.42	918.36	11.94	<b>1.32</b>	-0.05	-0.37	28.87
NSE Oil/Gas Index	286.84	290.76	3.92	<b>1.37</b>	1.97	3.54	-7.01
NSE Lotus II	2,408.09	2,441.59	33.50	<b>1.39</b>	6.00	9.56	32.58
NSE Industrial Goods Index	2,098.97	2,123.06	24.09	<b>1.15</b>	4.66	7.00	33.08
NSE Pension Index	1,297.12	1,316.95	19.83	<b>1.53</b>	2.96	7.80	62.58



## SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week, higher than thirty-six (36) of the previous week. Twenty-three (23) equities depreciated in price, lower than twenty-four (24) equities of the previous week, while one hundred and nine (109) equities remained unchanged lower than one hundred and eleven (111) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FIDELITY BANK PLC	1.70	2.06	0.36	↑ 21.18
FORTE OIL PLC.	40.00	45.99	5.99	↑ 14.98
LAW UNION AND ROCK INS. PLC.	0.61	0.70	0.09	↑ 14.75
CAVERTON OFFSHORE SUPPORT GRP PLC	1.25	1.43	0.18	↑ 14.40
DANGOTE FLOUR MILLS PLC	9.23	10.30	1.07	↑ 11.59
NIGERIAN AVIATION HANDLING COMPANY PLC	3.90	4.30	0.40	↑ 10.26
CEMENT CO. OF NORTH.NIG. PLC	8.97	9.87	0.90	↑ 10.03
CADBURY NIGERIA PLC.	11.79	12.94	1.15	↑ 9.75
DIAMOND BANK PLC	1.16	1.26	0.10	↑ 8.62
CHAMPION BREW. PLC.	2.05	2.19	0.14	↑ 6.83

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
11 PLC	170.00	159.65	-10.35	↓ -6.09
UNIVERSITY PRESS PLC.	2.53	2.39	-0.14	↓ -5.53
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.61	0.58	-0.03	↓ -4.92
LIVESTOCK FEEDS PLC.	0.88	0.84	-0.04	↓ -4.55
GUINNESS NIG PLC	102.00	97.51	-4.49	↓ -4.40
FLOUR MILLS NIG. PLC.	35.00	33.50	-1.50	↓ -4.29
P Z CUSSONS NIGERIA PLC.	23.00	22.03	-0.97	↓ -4.22
LEARN AFRICA PLC	0.97	0.93	-0.04	↓ -4.12
MORISON INDUSTRIES PLC.	0.57	0.55	-0.02	↓ -3.51
N.E.M INSURANCE CO (NIG) PLC.	1.46	1.41	-0.05	↓ -3.42

## FINANCIAL NEWS

### FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	SIM CAPITAL ALLIANCE VALUE FUND	FULL YEAR	AUDITED	JUNE	2017
2	UNIVERSAL INSURANCE COMPANY PLC	FULL YEAR	AUDITED	DECEMBER	2016
3	UPDC REAL ESTATE INVESTMENT TRUST	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
4	CUTIX PLC	2ND QUARTER	UNAUDITED	OCTOBER	2017

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.



## **NEW LISTINGS**

### **EQUITY**

A total volume of 800,000,000 ordinary shares of 50k each of Global Spectrum Energy Services Plc Plc at N5.00 per share were admitted on the Daily Official List of the Exchange on the 27th of November, 2017.

### **OTHER MARKET NEWS**

#### **SIM CAPITAL ALLIANCE VALUE FUND: CLOSURE OF REGISTER – YEAR ENDED 30 JUNE**

**2017**– Proposed Distribution: N10 per Unit, Proposed Bonus: Nil, Qualification Date: 11th December 2017, Closure Date: 12th December 2017, AGM Date: 19th December 2017, Payment Date: 27th December 2017, AGM Venue: 8<sup>th</sup> Floor, Plot 1684, Sanusi Fafunwa Street, Victoria Island, Lagos.

#### **UPDC REAL ESTATE INVESTMENT TRUST (INTERIM DIVIDEND): CLOSURE OF REGISTER – PERIOD ENDED 30 SEPTEMBER 2017**–

Proposed Dividend: 44Kobo per Unit, Proposed Bonus: Nil, Closure Date: 11th December 2017, Payment Date: 20th December 2017.