



## STOCK MARKET REPORT FOR DECEMBER 31ST 2020

### PRODUCTS

#### EQUITY

It was another brief trading week as the Federal Government of Nigeria declared Monday, 28th December, 2020 and Friday, 1st January, 2021 as Public Holidays to celebrate Boxing day and the New Year respectively.

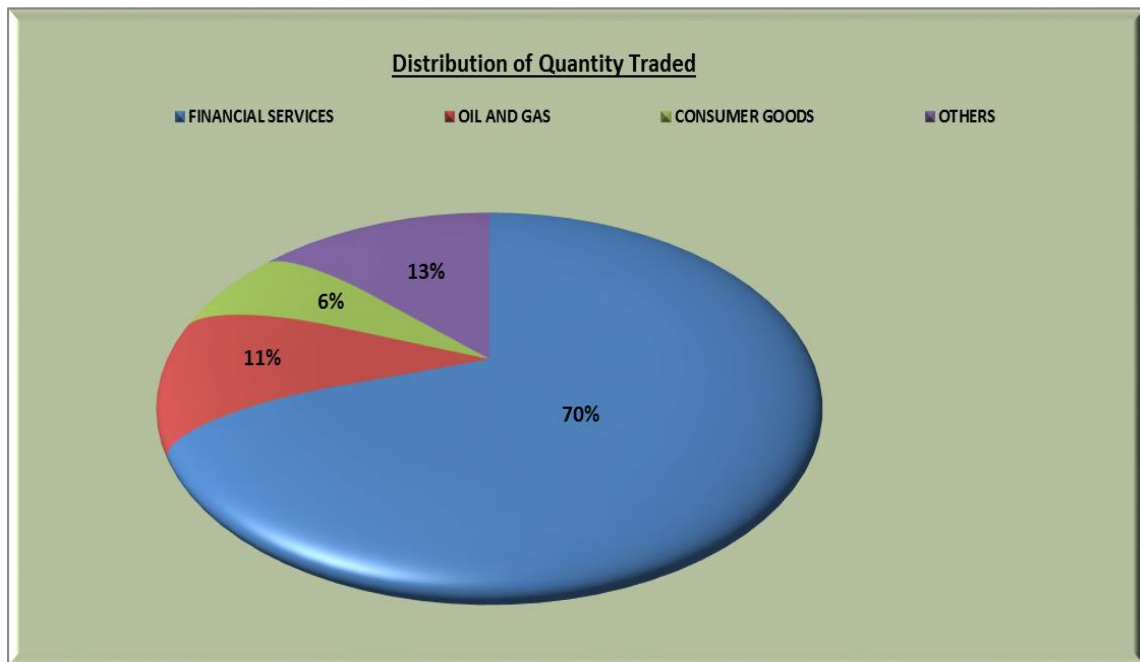
Meanwhile, a total turnover of 1.806 billion shares worth N25.966 billion in 14,634 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.756 billion shares valued at N40.311 billion that exchanged hands last week in 17,459 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.266 billion shares valued at N7.630 billion traded in 7,251 deals; thus contributing 70.07% and 29.38% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 193.541 million shares worth N783.214 million in 1,093 deals. The third place was Consumer Goods Industry, with a turnover of 117.755 million shares worth N1.050 billion in 2,116 deals.

Trading in the top three equities namely AllCO Insurance Plc, Access Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 763.173 million shares worth N3.029 billion in 1,764 deals, contributing 42.25% and 11.67% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Dec-20	5,045	722,568,576	4,380,852,102	108	19	20	69
30-Dec-20	5,190	372,934,208	11,502,888,468	103	24	19	60
31-Dec-20	4,399	710,706,443	10,081,890,305	108	18	24	66



## ETPs

A total of 26,141 units valued at N185.334 million were traded this week in 35 deals compared with a total of 645,669 units valued at N2.009 billion transacted last week in 33 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	12	20,894	185,229,585.00
2	MERVALUE	2	5,000	92,000.00
3	VETGRIF30	5	50	827.90
4	LOTUSHAL15	1	40	509.20
5	STANBICETF30	3	37	3,330.00
6	VETBANK	3	30	119.00
7	VETGOODS	3	30	172.60
8	VETINDEF	3	30	593.20
9	VSPBONDEF	3	30	7,311.30
	<b>TOTAL</b>	<b>35</b>	<b>26,141</b>	<b>185,334,448.20</b>

## BONDS

A total of 5,218 units valued at N5.773 million were traded this week in 12 deals compared with a total of 488 units valued at N499,807.41 transacted last week in 11 deals.

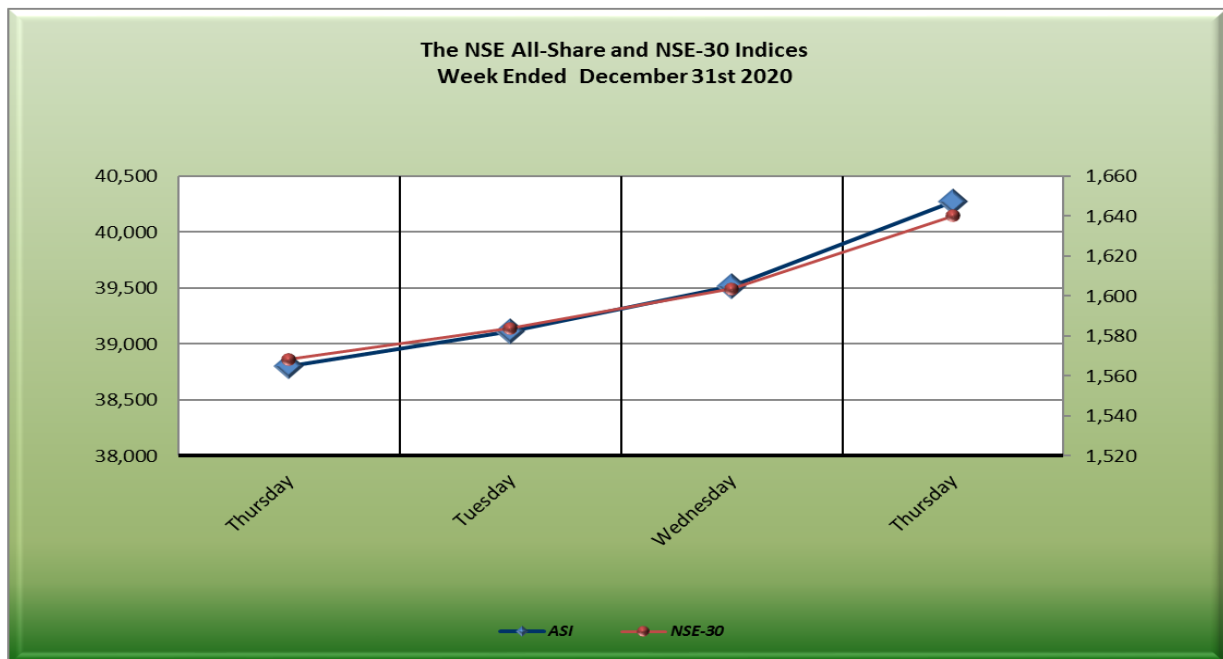
s/n	Security	Deals	Volume	Value
1	FGS202245	1	2,300	2,497,649.60
2	FGS202261	1	1,600	1,743,680.00
3	FGSUK2024S1	1	500	647,976.60
4	FGS202141	1	350	381,136.58
5	FGS202158	1	100	101,399.59
6	FG132026S1	1	100	111,672.75
7	FGS202265	1	100	104,473.39
8	FGS202259	1	90	100,119.57
9	FGS202267	2	52	57,396.84
10	FGS202162	1	16	17,195.98
11	FGS202131	1	10	10,344.14
	<b>TOTAL</b>	<b>12</b>	<b>5,218</b>	<b>5,773,045.04</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 3.79% and 3.83% to close the week at 40,270.72 and N21.057 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Banking, AFR Bank Value, and Consumer Goods which depreciated by 0.56%, 0.02% and 0.50% while the NSE ASeM and NSE Growth Indices closed flat (See summary of index movements in the table below):

	WEEK CLOSE 24/12/2020	WEEK CLOSE 31/12/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	38,800.01	40,270.72	1,470.71	<b>3.79</b>	14.92	50.09	50.03
NSE Growth Index	991.89	991.89	-	<b>0.00</b>	0.00	0.00	0.00
The NSE-Main Board Index	1,640.38	1,725.91	85.53	<b>5.21</b>	18.56	53.80	49.84
NSE 30 Index	1,568.25	1,640.11	71.86	<b>4.58</b>	11.08	42.80	39.25
NSE CG Index	1,210.83	1,220.61	9.78	<b>0.81</b>	3.39	29.44	12.25
NSE Premium Index	3,394.59	3,470.77	76.18	<b>2.24</b>	11.19	46.43	64.01
NSE Banking Index	395.25	393.02	(2.23)	<b>-0.56</b>	-0.23	26.62	10.14
NSE Pension Index	1,378.89	1,388.64	9.75	<b>0.71</b>	3.18	32.07	31.74
NSE Insurance Index	186.26	189.50	3.24	<b>1.74</b>	19.97	36.52	50.61
NSE ASeM Index	729.87	729.87	-	<b>0.00</b>	0.19	0.19	-0.70
NSE-AFR Bank Value Index	1,113.38	1,113.18	(0.20)	<b>-0.02</b>	0.74	26.37	12.66
NSE AFR Div Yield Index	2,013.12	2,017.91	4.79	<b>0.24</b>	0.28	31.83	45.70
NSE MERI Growth Index	1,653.88	1,654.15	0.27	<b>0.02</b>	3.48	18.79	18.70
NSE MERI Value Index	1,834.71	1,851.31	16.60	<b>0.90</b>	0.31	38.45	29.49
NSE Consumer Goods Index	576.22	573.35	(2.87)	<b>-0.50</b>	-1.12	26.34	-3.29
NSE Oil/Gas Index	225.76	226.20	0.44	<b>0.19</b>	4.42	15.92	-13.84
NSE Lotus II	2,681.26	2,846.19	164.93	<b>6.15</b>	14.78	47.21	55.13
NSE Industrial Goods Index	1,859.54	2,052.33	192.79	<b>10.37</b>	24.69	71.92	90.81



## SUMMARY OF PRICE CHANGES

Thirty- two (32) equities appreciated in price during the week, lower than thirty- five (35) equities in the previous week. Thirty- two (32) equities depreciated in price, higher than eighteen (18) equities in the previous week, while ninety-seven (97) equities remained unchanged, lower than one hundred and eight (108) recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEM INSURANCE PLC	1.36	1.79	0.43	↑ 31.62
JAPPAUL GOLD & VENTURES PLC	0.48	0.62	0.14	↑ 29.17
BUA CEMENT PLC	60.00	77.35	17.35	↑ 28.92
C & I LEASING PLC.	4.31	5.20	0.89	↑ 20.65
ASSOCIATED BUS COMPANY PLC	0.33	0.38	0.05	↑ 15.15
CONSOLIDATED HALLMARK INSURANCE PLC	0.29	0.32	0.03	↑ 10.34
FCMB GROUP PLC.	3.02	3.33	0.31	↑ 10.26
B.O.C. GASES PLC.	8.70	9.57	0.87	↑ 10.00
JAIZ BANK PLC	0.60	0.66	0.06	↑ 10.00
N NIG. FLOUR MILLS PLC.	6.13	6.74	0.61	↑ 9.95

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FTN COCOA PROCESSORS PLC	0.89	0.66	-0.23	↓ -25.84
AIICO INSURANCE PLC.	1.26	1.13	-0.13	↓ -10.32
NCR (NIGERIA) PLC.	2.17	1.96	-0.21	↓ -9.68
TRANS-NATIONWIDE EXPRESS PLC.	0.79	0.72	-0.07	↓ -8.86
ECOBANK TRANSNATIONAL INCORPORATED	6.55	6.00	-0.55	↓ -8.40
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.27	0.25	-0.02	↓ -7.41
FLOUR MILLS NIG. PLC.	27.95	26.00	-1.95	↓ -6.98
UNITY BANK PLC	0.68	0.64	-0.04	↓ -5.88
MAY & BAKER NIGERIA PLC.	3.70	3.51	-0.19	↓ -5.14
COURTEVILLE BUSINESS SOLUTIONS PLC	0.22	0.21	-0.01	↓ -4.55

## COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1.	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	FULL YEAR	AUDITED	SEPTEMBER	2020
2.	JOHN HOLT PLC.	FULL YEAR	AUDITED	SEPTEMBER	2020

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## CORPORATE ACTION

### **NEIMETH INTERNATIONAL PHARMACEUTICALS Plc**

Closure of Register	Year Ended 30 September 2020
Proposed Dividend:	₦0.06
Proposed Bonus:	Nil
Qualification Date:	2/22/2021
AGM Date:	3/9/2021
Payment Date:	3/12/2021
Closure of Register Date:	2/23/2021

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## OTHER NEWS

### **Supplementary Listing -Equity**

#### **AllCO Insurance Plc: Listing of Additional 4,357,770,954 Ordinary Shares of 50 Kobo**

4,357,770,954 ordinary shares of AllCO Insurance Plc (the Company) were listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Tuesday, 29 December 2020.

The additional shares listed on The Exchange arose from the Company's Rights Issue of 4,357,770,954 ordinary shares of 50 kobo each at 80 Kobo per share on the basis of 5 new ordinary shares for every 13 ordinary shares held as at Monday, 15 June 2020. The Rights Issue was 100% subscribed.

With this listing of the additional 4,357,770,954 ordinary shares, the total issued and fully paid up shares of AllCO Insurance Plc has now increased from 16,315,494,452 to 20,673,265,406 ordinary shares of 50 kobo each.

#### **Prestige Assurance Plc: Listing of Additional 6,891,365,187 Ordinary Shares of 50 Kobo**

6,891,365,187 ordinary shares of Prestige Assurance Plc (the Company) were listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Wednesday, 30 December 2020.

The additional shares listed on The Exchange arose from the Company's Rights Issue of 13,635,796,006 ordinary shares of 50 kobo each at 50 Kobo per share on the basis of 38 new ordinary shares for every 15 ordinary shares held as at Friday, 31 January 2020. The Rights Issue was 50.54% subscribed.

With this listing of the additional 6,891,365,187 ordinary shares, the total issued and fully paid up shares of Prestige Assurance Plc has now increased from 6,361,196,703 to 13,252,561,890 ordinary shares of 50 kobo each.

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